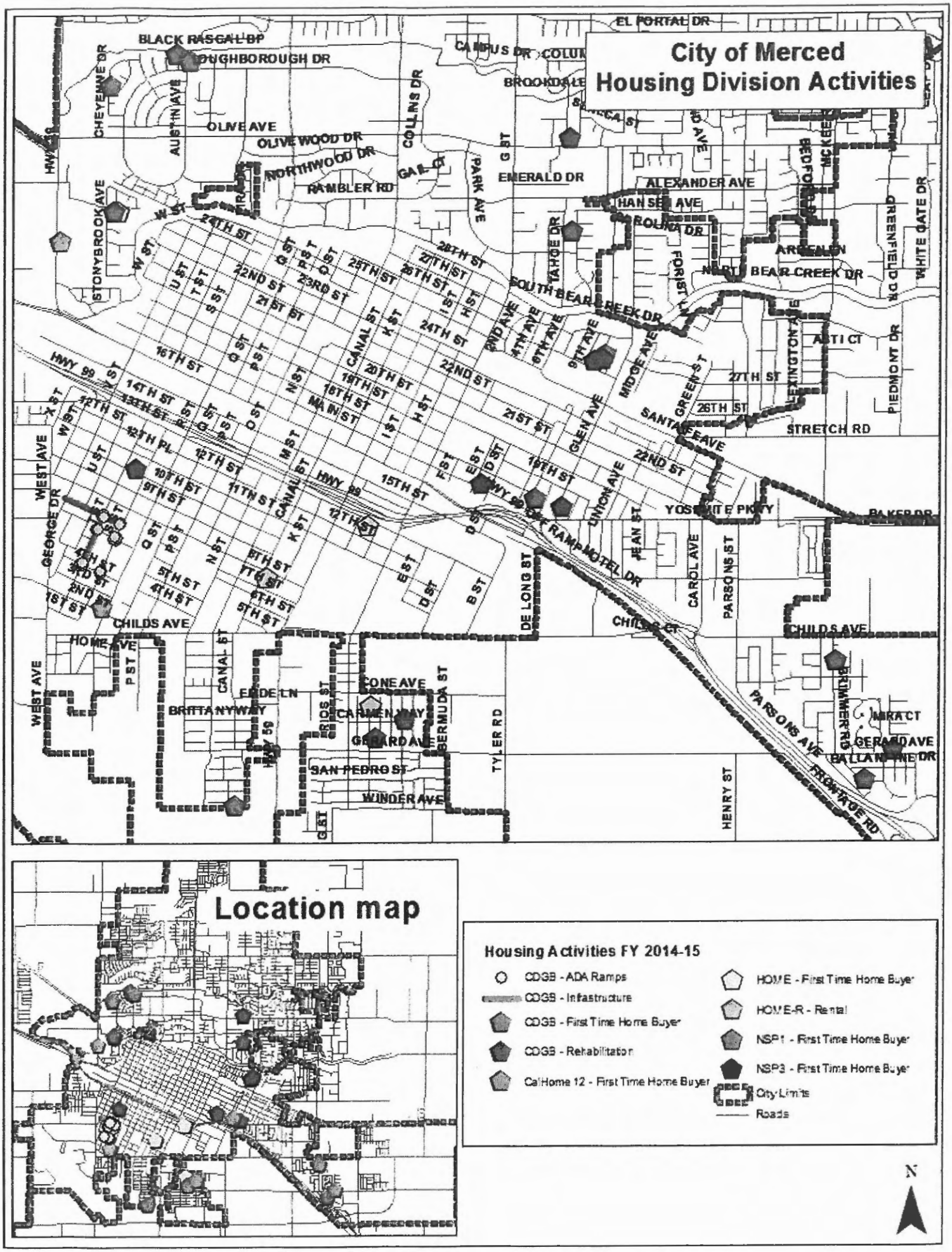
Housing Activities Map

Fiscal Year 2014/15

Exhibit A


City of Merced
Housing Division Activities
Location map
Housing Activities FY 2014-15
CDGB - ADA Ramps
CDGB - Infastructure
CDGB - First Time Home Buyer
CDGB - Rehabilitation
CalHome 12 - First Time Home Buyer
HOME - First Time Home Buyer
HOME-R - Rental
NSP1 - First Time Home Buyer
NSP3 - First Time Home Buyer
City Limits
Roads
N

HOME Match Report

Exhibit B

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Match Contributions for **Federal Fiscal Year (yyyy)** 2014

Part I Participant Identification

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction	3. Name of Contact (person completing this report)
MC060227	CITY OF MERCED	DAWN MENDONCA

5. Street Address of the Participating Jurisdiction	4. Contact's Phone Number (include area code)
678 W. 18TH STREET	209-385-6976

6. City	7. State	8. Zip Code
MERCED	CA	95340

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	$ 25,393,312.00	
2. Match contributed during current Federal fiscal year (see Part III.9.)	$ 0.00	
3. Total match available for current Federal fiscal year (line 1 + line 2)		$ 25,393,312.00
4. Match liability for current Federal fiscal year		$ 0.00
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		$ 25,393,312.00

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Name of the Participating Jurisdiction								Federal Fiscal Year (yyyy)
1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.
3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II. line 1) and the total match contribution for the current Federal fiscal year (Part II. line 2). This sum is the total match available for the Federal fiscal year.
4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.
5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II. line 3) minus the match liability for the current Federal fiscal year (Part II. line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

   Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

   Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HUD HOME

Annual Performance Report

Exhibit C

Annual Performance Report
HOME Program

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: **HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410**	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
	Starting	Ending	
	07/01/2014	06/30/2015	09/08/2015

Part I Participant Identification

1. Participant Number	2. Participant Name		
MC060227	CITY OF MERCED		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
DAWN MENDONCA		209-385-6976	
5. Address	6. City	7. State	8. Zip Code
678 W. 18TH STREET	MERCED	CA	95340

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
$400.03	$152,345.70	$108,137.19	$0.00	$44,608.54

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	f. White Non-Hispanic
A. Contracts 1. Number	0					
2. Dollar Amount	$0.00					
B. Sub-Contracts 1. Number	0					
2. Dollar Amount	$0.00					

	a. Total	b. Women Business Enterprises (WBE)	c. Male
C. Contracts 1. Number	0		
2. Dollar Amount	$0.00		
D. Sub-Contracts 1. Number	0		
2. Dollar Amounts	$0.00		

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0					
2. Dollar Amount	$0.00					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	$0.00
2. Businesses Displaced	0	$0.00
3. Nonprofit Organizations Displaced	0	$0.00
4. Households Temporarily Relocated, not Displaced	0	$0.00

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0					
6. Households Displaced - Cost	$0.00					

CDBG Grantee

Performance Financial Summary

(PR – 26)

Exhibit D

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,076,170.17
02 ENTITLEMENT GRANT	949,593.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	280,738.27
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(4,422.93)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,302,078.51
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	384,992.71
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	384,992.71
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	312,649.14
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	253,770.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	48,840.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,000,251.85
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,301,826.66
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	384,992.71
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	384,992.71
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: 2013 PY: 2014
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	1,395,169.62
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	1,395,169.62
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	62,375.12
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	10,962.42
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	31,223.44
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	42,114.10
32 ENTITLEMENT GRANT	949,593.00
33 PRIOR YEAR PROGRAM INCOME	214,067.04
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,163,660.04
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	3.62%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	312,649.14
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	26,162.12
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	102,997.37
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	235,813.89
42 ENTITLEMENT GRANT	949,593.00
43 CURRENT YEAR PROGRAM INCOME	280,738.27
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,230,331.27
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.17%

PR26 - CDBG FINANCIAL SUMMARY REPORT
PROGRAM YEAR 2014
MERCED, CA

EXPLAINATION OF ADJUSTMENTS

Line #07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE

Program Income Received PY 13/14, but not receipted in IDIS until PY 14/15	-$4,554.50
Program Income Received PY 14/15, but not receipted in IDIS until PY 15/16	$131.57
LINE #07 TOTAL:	**-$4,422.93**

Line #14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES

Additional Amount Disbursed in IDIS for Section 108 Loan Repayments.	$48,840.00

This amount was drawn by HUD in Activity #2 as the City of Merced did not make the payment in time. The City of Merced was not able to revise this payment to the Section 108 Loan Repayment Activity #1035 as in the past.

LINE #14 TOTAL:	**$48,840.00**

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	10	1043	5805120	SOUTH MERCED SIDEWALK PROJECT	03L	LMA	$16,036.68
2014	10	1043	5822110	SOUTH MERCED SIDEWALK PROJECT	03L	LMA	$2,664.59
2014	10	1043	5824783	SOUTH MERCED SIDEWALK PROJECT	03L	LMA	$73.44
					03L	**Matrix Code**	**$18,774.71**
2014	19	1056	5824783	MERCED COUNTY RESCUE MISSION	03T	LMC	$5,273.16
					03T	**Matrix Code**	**$5,273.16**
2013	6	1017	5731172	MERCED LAO FAMILY AFTER SCHOOL PROGRAM	05	LMC	$2,909.49
					05	**Matrix Code**	**$2,909.49**
2014	8	1041	5758502	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,525.62
2014	8	1041	5768848	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,036.75
					05B	**Matrix Code**	**$2,562.37**
2013	14	1026	5731172	BOYS AND GIRLS CLUB SMART MOVES PROGRAM	05D	LMC	$6,220.36
2014	9	1042	5758502	ISAIAH COMMUNITY PROJECT	05D	LMC	$6,710.00
2014	13	1046	5773596	MERCED LAO FAMILY	05D	LMC	$1,061.00
2014	13	1046	5795047	MERCED LAO FAMILY	05D	LMC	$1,595.15
2014	13	1046	5824783	MERCED LAO FAMILY	05D	LMC	$1,950.00
					05D	**Matrix Code**	**$17,536.51**
2013	5	1015	5731172	VALLEY CRISIS CENTER PROGRAM	05G	LMC	$8,313.52
					05G	**Matrix Code**	**$8,313.52**
2014	14	1047	5773596	POTTER'S PLACE	05H	LMC	$6,000.00
2014	14	1047	5822110	POTTER'S PLACE	05H	LMC	$5,000.00
2014	14	1047	5824783	POTTER'S PLACE	05H	LMC	$1,000.00
					05H	**Matrix Code**	**$12,000.00**
2013	8	1019	5731172	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$11,356.84
2013	8	1019	5773596	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$86.80
					05J	**Matrix Code**	**$11,443.64**
2013	12	1023	5731172	RAPID RE-HOUSING (MCCAA)	05Q	LMC	$2,336.43
					05Q	**Matrix Code**	**$2,336.43**
2014	7	1039	5753785	FTHB - 2782 PORTOLA WAY	13	LMH	$8,640.00
2014	7	1040	5753786	FTHB - 342 AMY COURT	13	LMH	$10,926.90
2014	7	1050	5795047	FTHB - 454 W. 8TH ST	13	LMH	$9,764.28
2014	7	1051	5795047	FTHB - 128 W. 13TH STREET	13	LMH	$5,400.00
					13	**Matrix Code**	**$34,731.18**
2013	15	1027	5731172	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$15,127.32
2013	15	1027	5753771	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$6,746.18
2013	15	1027	5758502	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$160.35
2013	15	1027	5768848	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$5,293.95
2013	15	1027	5773596	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$417.15
2013	15	1027	5795047	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$620.69
2013	15	1027	5805120	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$9,217.95
2013	15	1030	5731172	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$7,024.50
2013	15	1030	5753773	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$32,774.34
2013	15	1030	5758502	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$10,134.27
2013	15	1030	5768848	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$93.95
2013	15	1030	5773596	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$273.74
2013	15	1030	5795047	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$1,034.90
2013	15	1031	5731172	HOUSING REHAB - 1229 W. 10TH ST	14A	LMH	$748.82

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	15	1031	5753775	HOUSING REHAB - 1229 W. 10TH ST	14A	LMH	$9,278.00
2013	15	1032	5731172	HOUSING REHAB - 420 IROQUOIS ST	14A	LMH	$526.00
2013	15	1032	5753777	HOUSING REHAB - 420 IROQUOIS ST	14A	LMH	$5,961.00
2014	11	1044	5768848	1557 DENVER WAY - REHAB	14A	LMH	$5,790.03
2014	11	1044	5768849	1557 DENVER WAY - REHAB	14A	LMH	$803.10
2014	11	1044	5773596	1557 DENVER WAY - REHAB	14A	LMH	$1,019.00
2014	11	1044	5805120	1557 DENVER WAY - REHAB	14A	LMH	$1,050.16
2014	11	1048	5773596	2943 WAINWRIGHT AVE - REHAB	14A	LMH	$15,512.00
2014	11	1048	5795047	2943 WAINWRIGHT AVE - REHAB	14A	LMH	$12,637.46
2014	11	1048	5824783	2943 WAINWRIGHT AVE - REHAB	14A	LMH	$1,829.19
2014	11	1053	5795047	2652 10TH AVENUE - REHAB	14A	LMH	$22,861.00
2014	18	1055	5805120	1798 GLEN AVE. - HOUSING REHAB	14A	LMH	$3,719.92
2014	18	1055	5822110	1798 GLEN AVE. - HOUSING REHAB	14A	LMH	$3,832.34
2014	18	1055	5824783	1798 GLEN AVE. - HOUSING REHAB	14A	LMH	$4,939.30
					14A	**Matrix Code**	**$179,426.61**
2013	15	1034	5731172	HOUSING REHAB - 2633 10TH AVE.	14G	LMH	$40,545.00
2013	15	1034	5753779	HOUSING REHAB - 2633 10TH AVE.	14G	LMH	$5,121.62
					14G	**Matrix Code**	**$45,666.62**
2014	4	1036	5753780	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$19,475.42
2014	4	1036	5768848	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$4,397.55
2014	4	1036	5773596	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$3,389.11
2014	4	1036	5795047	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$7,208.95
2014	4	1036	5805120	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$8,914.49
2014	4	1036	5822110	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$383.23
2014	4	1036	5824783	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$249.72
					14H	**Matrix Code**	**$44,018.47**
Total							**$384,992.71**

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	19	1056	5824783	MERCED COUNTY RESCUE MISSION	03T	LMC	$5,273.16
					03T	**Matrix Code**	**$5,273.16**
2013	6	1017	5731172	MERCED LAO FAMILY AFTER SCHOOL PROGRAM	05	LMC	$2,909.49
					05	**Matrix Code**	**$2,909.49**
2014	8	1041	5758502	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,525.62
2014	8	1041	5768848	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,036.75
					05B	**Matrix Code**	**$2,562.37**
2013	14	1026	5731172	BOYS AND GIRLS CLUB SMART MOVES PROGRAM	05D	LMC	$6,220.36
2014	9	1042	5758502	ISAIAH COMMUNITY PROJECT	05D	LMC	$6,710.00
2014	13	1046	5773596	MERCED LAO FAMILY	05D	LMC	$1,061.00
2014	13	1046	5795047	MERCED LAO FAMILY	05D	LMC	$1,595.15
2014	13	1046	5824783	MERCED LAO FAMILY	05D	LMC	$1,950.00
					05D	**Matrix Code**	**$17,536.51**
2013	5	1015	5731172	VALLEY CRISIS CENTER PROGRAM	05G	LMC	$8,313.52
					05G	**Matrix Code**	**$8,313.52**
2014	14	1047	5773596	POTTER'S PLACE	05H	LMC	$6,000.00
2014	14	1047	5822110	POTTER'S PLACE	05H	LMC	$5,000.00
2014	14	1047	5824783	POTTER'S PLACE	05H	LMC	$1,000.00
					05H	**Matrix Code**	**$12,000.00**
2013	8	1019	5731172	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$11,356.84
2013	8	1019	5773596	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$86.80
					05J	**Matrix Code**	**$11,443.64**
2013	12	1023	5731172	RAPID RE-HOUSING (MCCAA)	05Q	LMC	$2,336.43

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					05Q	**Matrix Code**	**$2,336.43**
Total							**$62,375.12**

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	11	1022	5731172	CONTINUUM OF CARE PLAN - MCAG	20		$11,183.01
2014	1	1033	5753784	THE RAMSAY GROUP	20		$3,913.00
2014	1	1033	5753799	THE RAMSAY GROUP	20		$7,967.00
2014	1	1033	5758508	THE RAMSAY GROUP	20		$3,285.00
2014	1	1033	5768856	THE RAMSAY GROUP	20		$1,845.00
2014	1	1033	5795033	THE RAMSAY GROUP	20		$3,195.00
2014	1	1033	5805080	THE RAMSAY GROUP	20		$1,440.00
2014	1	1033	5824790	THE RAMSAY GROUP	20		$780.00
2014	16	1052	5795047	CONTINUUM OF CARE PLAN (MCAG)	20		$11,850.00
					20	**Matrix Code**	**$45,458.01**
2013	7	1018	5731172	DIRECT ADMIN EXPENSE	21A		$44,422.71
2013	7	1018	5824783	DIRECT ADMIN EXPENSE	21A		$47,391.65
2014	5	1037	5753781	DIRECT PROGRAM ADMINISTRATION	21A		$104,870.44
2014	5	1037	5758502	DIRECT PROGRAM ADMINISTRATION	21A		$707.30
2014	5	1037	5768848	DIRECT PROGRAM ADMINISTRATION	21A		$37,309.06
2014	5	1037	5773596	DIRECT PROGRAM ADMINISTRATION	21A		$2,157.32
2014	5	1037	5795047	DIRECT PROGRAM ADMINISTRATION	21A		$9,015.59
2014	5	1037	5805120	DIRECT PROGRAM ADMINISTRATION	21A		$2,335.91
2014	5	1037	5822110	DIRECT PROGRAM ADMINISTRATION	21A		$2,943.08
2014	5	1037	5824783	DIRECT PROGRAM ADMINISTRATION	21A		$16,477.21
					21A	**Matrix Code**	**$267,630.27**
2014	6	1038	5753783	INDIRECT ADMIN EXPENSES	21B		$18,072.86
					21B	**Matrix Code**	**$18,072.86**
Total							**$331,161.14**

PGM Year: 2012
Project: 0002 - CODE ENFORCEMENT
IDIS Activity: 991 - CODE ENFORCEMENT

Status: Open
Location: SCATTERED SITES MERCED, CA 95340

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Code Enforcement (15)
National Objective: LMA

Initial Funding Date: 11/16/2012

Description:

PARTIAL FUNDING FOR CITY CODE ENFORCEMENT SPECIALIST POSITIONS. THESE PERSONS WILL WORK IN LOW-INCOME NEIGHBORHOODS TO PROMOTE BUILDING REHABILITATION, AND TO DETECT LEAD BASED PAINT. IF LEAD BASED PAINT IS LOCATED, THEY WILL DISCUSSS WITH THE HOUSEHOLD THE DANGERS OF LEAD BASED PAINT AND HOW THEY CAN RECEIVE HELP FROM THE CITY OF MERCED FOR ABATEMENT. COMMUNITY OUTREACH ABOUT LEAD BASED PAINT WILL ALSO BE OFFERED AT LOCAL EVENTS.
PROJECT TO CONTINUE IN PY 1415. THIS ACTIVITY HAS BEEN DETERMINED TO NOT BE CDBG ELIGIBLE. CURRENTLY WAITING FOR CITY COUNCIL TO APPROVE THE SHIFTING OF NON-FEDERAL FUNDS TO HOUSING'S CDBG FUND. CITY COUNCIL MEETING WILL BE HELD ON OCTOBER 6, 2014.
ALL FUNDS DRAWN WILL BE REVISED TO AN APPROVED REMEDIATION PROJECT. REVISION OF FUNDS WILL BE DONE BASED ON ACTUALS SPENT ON THE WATER MAIN PROJECT. ALL ACCOMPLISHMENTS WILL BE UNDER ACTIVITY #1054.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$52,694.92	$0.00	$0.00
		2011	B11MC060044		$0.00	$8,531.42
		2012	B12MC060044		$0.00	$44,163.50
	PI	Pre-2015		$67,530.73	$0.00	$0.00
		2012	B12MC060044		$0.00	$67,530.73
Total	**Total**			**$120,225.65**	**$0.00**	**$120,225.65**

Proposed Accomplishments

Housing Units : 595
Total Population in Service Area: 19,697
Census Tract Percent Low / Mod: 78.40

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	New cases have been opened dealing with substandard housing, premise maintenance, dangerous buildings, trash/debris and graffiti. While meeting with households regarding regular code enforcement issues, code enforcement officers look for lead based paint and if located, discussed the dangers of lead based paint with them. The household would also receive informational flyers regarding lead based paint concerns and potential programs that can assist with rehab, health and/or safety issues. PROJECT TO CONTINUE IN PY 14/15. THIS ACTIVITY HAS BEEN DETERMINED TO NOT BE CDBG ELIGIBLE. CURRENTLY WAITING FOR CITY COUNCIL TO APPROVE THE SHIFTING OF NON-FEDERAL FUNDS TO HOUSING'S CDBG FUND. CITY COUNCIL MEETING WILL BE HELD ON OCTOBER 6, 2014. ALL FUNDS DRAWN WILL BE REVISED TO AN APPROVED REMEDIATION PROJECT. REVISION OF FUNDS WILL BE DONE BASED ON ACTUALS SPENT ON THE WATER MAIN PROJECT. ALL ACCOMPLISHMENTS WILL BE UNDER ACTIVITY #1054.	

PGM Year: 2012

Project: 0003 - POLICE OFFICER FUNDING

IDIS Activity: 992 - POLICE OFFICER / GRAFFITI ABATEMENT

Status: Open
Location: MERCED MERCED, CA 95340

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Services (General) (05)

National Objective: LMA

Initial Funding Date: 11/16/2012

Description:

PARTIAL FUNDING FOR THE MERCED POLICE DEPARTMENT FOR GRAFFITI PREVENTION AND ABATEMENT. THE PRIMARY FOCUS WILL BE GRAFFITI PREVENTION INTERVENTION IN LOW-INCOME NEIGHBORHOODS AND SCHOOL SITES.
PROJECT TO CONTINUE IN PY 1415. THIS ACTIVITY HAS BEEN DETERMINED TO NOT BE CDBG ELIGIBLE. CURRENTLY WAITING FOR CITY COUNCIL TO APPROVE THE SHIFTING OF NON-FEDERAL FUNDS TO HOUSING'S CDBG FUND. CITY COUNCIL MEETING WILL BE HELD ON OCTOBER 6, 2014. ALL FUNDS WILL BE REVISED TO THE WATER MAIN PROJECT AS EXPENSES OCCUR. (IDIS #1054)

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$119,335.00	$0.00	$0.00
		2011	B11MC060044		$0.00	$39,777.00
		2012	B12MC060044		$0.00	$79,558.00
	PI	Pre-2015		$39,777.00	$0.00	$0.00
		2012	B12MC060044		$0.00	$39,777.00
Total	**Total**			**$159,112.00**	**$0.00**	**$159,112.00**

Proposed Accomplishments

People (General) : 20

Total Population in Service Area: 62,733

Census Tract Percent Low / Mod: 55.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Partial Funding to the Merced Police Department for graffiti prevention and abatement. The program partnered with various groups and schools to educate the public and students about the effects on graffiti and the associated crime involved. In many cases, the crimes are considered gang-related as law enforcement begins to classify "tagging crews" as gangs. In an effort to reach a larger portion of the community, officers attended the Annual National Night Out event, held multiple Neighborhood Watch meetings throughout the City and used radio and television spots to discuss graffiti awareness. Local schools, neighborhoods and apartment complexes were visited to educate the attendees about gangs and graffiti. The Merced Police Department also coordinated and worked with students from one of the local high schools on a Graffiti Clean Up Day. Gang Awareness Presentations were also held at ten local schools throughout the year. The primary focus was on graffiti prevention intervention in low-income neighborhoods and school sites. PROJECT TO CONTINUE IN PY 14/15. THIS ACTIVITY HAS BEEN DETERMINED TO NOT BE CDBG ELIGIBLE. CURRENTLY WAITING FOR CITY COUNCIL TO APPROVE THE SHIFTING OF NON-FEDERAL FUNDS TO HOUSING'S CDBG FUND. CITY COUNCIL MEETING WILL BE HELD ON OCTOBER 6, 2014. ALL FUNDS WILL BE REVISED TO THE WATER MAIN PROJECT AS EXPENSES OCCUR. (IDIS #1054)	

PGM Year: 2012

Project: 0009 - ECONOMIC DEVELOPMENT

IDIS Activity: 998 - ECONOMIC DEVELOPMENT

Status: Open

Location: 678 W 18th St Merced, CA 95340-4708

Objective: Create economic opportunities

Outcome: Availability/accessibility

Matrix Code: ED Technical Assistance (18B)

National Objective: LMA

Initial Funding Date: 11/26/2012

Description:

THIS ACTIVITY HAS BEEN DETERMINED TO NOT BE CDBG ELIGIBLE. MERCED CITY COUNCIL AND HUD APPROVED REVISING THE CDBG FUNDS TO AN ELIGIBLE CDBG ACTIVITY. (IDIS #1054) FUNDING WILL BE REVISED AS EXPENSES OCCUR TO THE WATER MAIN PROJECT - IDIS #1054.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$197,942.30	$0.00	$0.00
		2011	B11MC060044		$0.00	$50,001.00
		2012	B12MC060044		$0.00	$147,941.30
	PI	Pre-2015		$85,521.33	$0.00	$0.00
		2012	B12MC060044		$0.00	$63,114.17
		2013	B13MC060044		$0.00	$22,407.16
Total	**Total**			**$283,463.63**	**$0.00**	**$283,463.63**

Proposed Accomplishments

Businesses : 1

Total Population in Service Area: 62,733

Census Tract Percent Low / Mod: 55.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012 - 2014	THIS ACTIVITY HAS BEEN DETERMINED TO NOT BE CDBG ELIGIBLE. MERCED CITY COUNCIL AND HUD APPROVED REVISING THE CDBG FUNDS TO AN ELIGIBLE CDBG ACTIVITY. (IDIS #1054) FUNDING WILL BE REVISED AS EXPENSES OCCUR TO THE WATER MAIN PROJECT - IDIS #1054.	

PGM Year: 2013
Project: 0002 - CDBG HOUSING PROGRAM OPERATIONS
IDIS Activity: 1012 - CDBG HOUSING PROGRAM OPERATIONS

Status: Completed 12/12/2014 12:00:00 AM
Location: 678 W 18th St Merced, CA 95340-4708

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehabilitation Administration (14H)
National Objective: LMC

Initial Funding Date: 11/07/2013

Description:

Funds used for staff and service delivery costs associated with carrying out housing rehabilitation activities.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI	Pre-2015		$106,804.35	$0.00	$0.00
		2013	B13MC060044		$0.00	$106,804.35
Total	**Total**			**$106,804.35**	**$0.00**	**$106,804.35**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Funds used for staff and service delivery costs associated with carrying out housing rehabilitation activities. Accomplishments are reported on the following activities: #1016, #1027, #1030, #1031 and #1032.	

PGM Year: 2013

Project: 0003 - INDIRECT ADMIN EXPENSE

IDIS Activity: 1013 - INDIRECT ADMIN EXPENSE

Status: Completed 9/22/2014 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Indirect Costs (21B)

National Objective:

Initial Funding Date: 10/17/2013

Description:

FUNDING FOR ADMINISTRATIVE EXPENSES RELATED TO THE OPERATION OF CITY HOUSING PROGRAMS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		$20,124.00	$0.00	$0.00
CDBG	EN	2012	B12MC060044		$0.00	$8,385.00
		2013	B13MC060044		$0.00	$11,739.00
Total	**Total**			**$20,124.00**	**$0.00**	**$20,124.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013

Project: 0004 - GRAFFITI ABATEMENT

IDIS Activity: 1014 - GRAFFITI ABATEMENT

Status: Completed 9/19/2014 12:00:00 AM

Location: 678 W 18th St Merced, CA 95340-4708

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Neighborhood Cleanups (05V)

National Objective: LMA

Initial Funding Date: 11/06/2013

Description:

PARTIAL FUNDING FOR CITY GRAFFITI ABATEMENT PROGRAM WITHIN THE DESIGNATED TARGET AREAS. THE GRAFFITI ABATEMENT PROGRAM WILL INCLUDE GIS TRACKING AND REPORTS THAT WILL ASSIST STAFF IN DETERMINING IF LIGHTING, FUNDING NEIGHBORHOOD WATCH PROGRAMS OR ADDITIONAL GANG PREVENTION PROGRAMS ARE REQUIRED. FUNDING WILL BE SPECIFIC TO GRAFFITI ABATEMENT IN TARGET AREAS ONLY.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$12,334.00	$0.00	$0.00
		2012	B12MC060044		$0.00	$12,334.00
	PI	Pre-2015		$61,666.00	$0.00	$0.00
		2013	B13MC060044		$0.00	$61,666.00
Total	**Total**			**$74,000.00**	**$0.00**	**$74,000.00**

Proposed Accomplishments

People (General) : 30

Total Population in Service Area: 19,697

Census Tract Percent Low / Mod: 78.40

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	The program has been successful in abating graffiti within the designated census tracts. The program was successful in identifying notorious offenders and curbed new criminals from becomming repeat offenders. There 326 calls for graffiti abatement reported and over 2,341 incidents/images taken requiring abatement.	

PGM Year: 2013

Project: 0005 - VALLEY CRISIS CENTER PROGRAM

IDIS Activity: 1015 - VALLEY CRISIS CENTER PROGRAM

Status: Completed 9/23/2014 12:00:00 AM
Location: Address Suppressed

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Battered and Abused Spouses (05G)
National Objective: LMC

Initial Funding Date: 11/06/2013

Description:

FUNDS TO PROVIDE A VARIETY OF SERVICES TO VICTIMS OF DOMESTIC VIOLENCE. FUNDS WILL BE USED TO PROVIDE SECURITY DEPOSITS, RENTAL APPLICATION FEES, DRIVER'S LICENSES ANDOR BIRTH CERTIFICATES TO ASSIST THE MOTHER IN APPLYING FOR JOBS, OBTAINING FINANCIAL ASSISTANCE, AND ULTIMATELY OBTAINING A SAFE AND STABLE HOME.

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
	Pre-2015		$8,313.52	$0.00	$0.00
CDBG EN	2013	B13MC060044		$8,313.52	$8,313.52
Total	**Total**		**$8,313.52**	**$8,313.52**	**$8,313.52**

Proposed Accomplishments

People (General) : 35

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	10	9
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**15**	**9**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	12
Low Mod	0	0	0	3
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	15
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	ASSISTANCE WAS PROVIDED TO HOUSEHOLDS THAT WERE VICTIMS OF DOMESTIC VIOLENCE. THIS PROGRAM WAS ABLE TO HELP 15 FEMALE ADULTS WITH A COMBINED 35 CHILDRED RELOCATE TO A SAFE LIVING SITUATION; FAMILY SIZES RANGING FROM 1 CHILD TO 7 CHILDREN. OF THE HOUSEHOLDS THAT RECEIVED ASSISTANCE, 10 WERE ABLE TO MAINTAIN THEIR NEW SAFE HOUSING SITUATION, 1 ADULT FOUND WORK, AND 1 ADULT BECAME A FULL TIME STUDENT.	

PGM Year: 2013

Project: 0006 - MERCED LAO FAMILY

IDIS Activity: 1017 - MERCED LAO FAMILY AFTER SCHOOL PROGRAM

Status: Completed 9/26/2014 12:00:00 AM
Location: 855 W 15th St Merced, CA 95340-5801

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 01/03/2014

Description:

FUNDING FOR AN AFTER SCHOOL PROGRAM TARGETING AT-RISK YOUTH AGES 10-18 TO PROMOTE ANTI-GANGDELINQUENT ACTIVITY THROUGH DANCE AND MUSIC.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		$6,890.17	$0.00	$0.00
CDBG	EN	2012	B12MC060044		$0.00	$1,297.00
		2013	B13MC060044		$2,909.49	$5,593.17
Total	**Total**			**$6,890.17**	**$2,909.49**	**$6,890.17**

Proposed Accomplishments

People (General) : 60

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	65	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**65**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	38
Low Mod	0	0	0	23
Moderate	0	0	0	4
Non Low Moderate	0	0	0	0
Total	0	0	0	65
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	FUNDING FOR AN AFTER SCHOOL PROGRAM TARGETING AT-RISK YOUTH AGES 10-18 TO PROMOTE ANTI-GANG/DELINQUENT ACTIVITY THROUGH DANCE AND MUSIC. DURING PY 13/14, 65 YOUTH WERE REGISTERED WITH THE PROGRAM WHICH FEATURED 102 QEEJ CLASS SESSIONS AND 93 DANCE SESSIONS.	

PGM Year: 2013

Project: 0007 - DIRECT ADMINISTRATION

IDIS Activity: 1018 - DIRECT ADMIN EXPENSE

Status: Completed 8/20/2015 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Initial Funding Date: 01/03/2014

Description:

FUNDING FOR ADMINISTRATIVE EXPENSES RELATED TO THE OPERATION OF THE CITY OF MERCED HOUSING DIVISION.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		$200,679.94	$0.00	$0.00
CDBG	EN	2012	B12MC060044		$0.00	$102,479.42
		2013	B13MC060044		$44,422.71	$50,808.87
		2014	B14MC060044		$47,391.65	$47,391.65
Total	**Total**			**$200,679.94**	**$91,814.36**	**$200,679.94**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013

Project: 0008 - FAIR HOUSING

IDIS Activity: 1019 - CENTRAL VALLEY COALITION - FAIR HOUSING

Status: Completed 1/27/2015 12:00:00 AM
Location: 3351 M St Ste 100 Merced, CA 95348-2732

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Fair Housing Activities (if CDGS, then
National Objective: LMC

Initial Funding Date: 03/12/2014

Description:

PROVIDE FAIR HOUSING SERVICES TO LOW INCOME FAMILIES IN MERCED. OPERATION OF A FAIR HOUSING HOTLINE AND REFERRAL SERVICE. PROVIDE FAIR HOUSING EDUCATIONAL WORKSHOPS AND COMMUNITY OUTREACH.

Financing

Fund Type		Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$21,364.97	$0.00	$0.00
		2013	B13MC060044		$11,443.64	$21,364.97
	PI	Pre-2015		$18,635.03	$0.00	$0.00
		2013	B13MC060044		$0.00	$18,635.03
Total	**Total**			**$40,000.00**	**$11,443.64**	**$40,000.00**

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	106	84
Black/African American:	0	0	0	0	0	0	21	3
Asian:	0	0	0	0	0	0	19	0
American Indian/Alaskan Native:	0	0	0	0	0	0	4	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**152**	**88**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	145
Low Mod	0	0	0	7
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	152
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	The Fair Housing program provided 45 fair housing education workshops at various locations. The program mailed new flyers promoting the hotline and offered free workshops to local agencies, apartment complexes, and property management companies. There was a Fair Housing poster contest conducted in April 2014. The fair housing toll-free hotline received a total of 20 telephone calls in PY 13/14. All calls were handled via telephone and none resulted in a fair housing complaint being filed with HUD. This activity will continue in PY 14/15 for last invoice processing only.	

PGM Year: 2013

Project: 0009 - HEALTHY HOUSE

IDIS Activity: 1020 - HEALTHY HOUSE

Status: Completed 9/23/2014 12:00:00 AM
Location: 301 W 18th St Merced, CA 95340-4835

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Senior Services (05A)
National Objective: LMC

Initial Funding Date: 03/12/2014

Description:

BUS TRANSPORTATION ASSISTANCE FOR LANGUAGE BARRIER SENIORS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$3,000.00	$0.00	$0.00
		2013	B13MC060044		$0.00	$3,000.00
Total	**Total**			**$3,000.00**	**$0.00**	**$3,000.00**

Proposed Accomplishments

People (General) : 12

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	50	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**50**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	30
Low Mod	0	0	0	20
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	50
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	The program provided over 30 bus passes to eligile individuals. The program also removed the language barrier to these recipients ensuring they were able to make it to their medical appointments allowing them to seek the medical care they needed.	

PGM Year: 2013

Project: 0010 - MERCED COUNTY RESCUE MISSION

IDIS Activity: 1021 - MERCED COUNTY RESCUE MISSION

Status: Completed 9/23/2014 12:00:00 AM
Location: 1921 Canal St Merced, CA 95340-3725

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)
National Objective: LMC

Initial Funding Date: 03/12/2014

Description:

CDBG FUNDING WILL ASSIST IN THE UTILITY FEES, PORTABLE RESTROOMS AND SUPPLIES TO KEEP THE WARMING (TENT) CENTER OPEN DECEMBER 2013 - MARCH 2014.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$3,700.00	$0.00	$0.00
		2013	B13MC060044		$0.00	$3,700.00
Total	**Total**			**$3,700.00**	**$0.00**	**$3,700.00**

Proposed Accomplishments

People (General) : 1,000

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	749	298
Black/African American:	0	0	0	0	0	0	132	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**881**	**298**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	881
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	881
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	The program provided a warming tent to numerous homeless families during the cold weather months within the City of Merced. The funds were used to purchase heaters and other supplies that will allow the program to continue for the next couple years. The program was able to care for many of the communities homeless population that were not able to seek shelter offered in the community.	

PGM Year: 2013

Project: 0011 - CONTINUUM OF CARE PLAN -MCAG

IDIS Activity: 1022 - CONTINUUM OF CARE PLAN - MCAG

Status: Completed 9/19/2014 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Planning (20)

National Objective:

Initial Funding Date: 03/12/2014

Description:

CONTINUUM OF CARE PLAN AND 10-YEAR PLAN TO END HOMELESSNESS. FUNDS WILL BE USED TO COORDINATE LOCAL SERVICE PROVIDERS TO ASSIST AREA HOMELESS AND CREATE VARIOUS PLANS AND FUNDING PROGRAMS TO THE HOMELESS POPULATION. FUNDING WILL ALSO BE USEDTO IMPROVE MEMBERSHIP, INCREASE PUBLIC OUTREACH AND PARTICIPATION, INCREASE BUSINESS AND COMMUNITY INVOLVEMENT, INCREASE PUBLIC AWARENESS AND TRANSPARENCY.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$38,000.00	$0.00	$0.00
		2013	B13MC060044		$11,183.01	$38,000.00
Total	**Total**			**$38,000.00**	**$11,183.01**	**$38,000.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013

Project: 0012 - RAPID RE-HOUSING (MCCAA)

IDIS Activity: 1023 - RAPID RE-HOUSING (MCCAA)

Status: Completed 9/23/2014 12:00:00 AM
Location: 1235 W Main St Merced, CA 95340-4524

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Subsistence Payment (05Q)
National Objective: LMC

Initial Funding Date: 03/12/2014

Description:

ONE-TIME OR SHORT-TERM (NO MORE THAN THREE MONTHS) EMERGENCY PAYMENTS ON BEHALF OF INDIVIDUALS OR FAMILIES FOR THE PURPOSE OF PREVENTING HOMELESSNESS. FUNDS WILL BE USED TO PAY FOR RENT, DEPOSIT, UTILITIES AND EVICTION PREVENTION ASSISTANCE.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$10,000.00	$0.00	$0.00
		2013	B13MC060044		$2,336.43	$10,000.00
Total	**Total**			**$10,000.00**	**$2,336.43**	**$10,000.00**

Proposed Accomplishments

People (General) : 15

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	5	4
Black/African American:	0	0	0	0	0	0	5	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**10**	**4**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	5
Low Mod	0	0	0	0
Moderate	0	0	0	5
Non Low Moderate	0	0	0	0
Total	0	0	0	10
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	The program provided rental assistance to numerous families seeking financial assistance to avoid homelessness. The program was successful because all the families that were provided assistance have all been able to remain in their residence and have avoided being evicted. Many of the families that were in jeopardy of becoming homeless were families with children. The average household size that received assistance was four.	

PGM Year: 2013

Project: 0013 - HUD SECTION 108 LOAN (THE GROVE)

IDIS Activity: 1025 - HUD SECTION 108 LOAN (THE GROVE)

Status: Completed 9/22/2014 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Unplanned Repayment of Section 108 Loan Principal (19G)

National Objective:

Initial Funding Date: 03/12/2014

Description:

THE GROVE APARTMENTS CONSIST OF 204 APARTMENT UNITS THAT ARE USED FOR LOW AND MODERATE-INCOME TENANTS. FUNDS ARE FOR REPAYMENT OF DEBT SERVICE IF THE GROVE'S INCOME IS INSUFFICIENT TO PAY THE DEBT SERVICE. THE CITY OF MERCED ANTICIPATED THAT THIS PAYMENT WOULD BE AN OBLIGATION OF THE DESIGNATED LOCAL AUTHORITY, SO THIS IS AN UNPLANNED PAYMENT. THE CITY OF MERCED HOUSING DIVISION WAS INFORMED BY THE CITY OF MERCED ATTORNEY'S OFFICE IN AUGUST 2014 THAT CDBG FUNDING WILL BE RESPONSBIBLE FOR ALL FUTURE PAYMENTS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		$312,370.00	$0.00	$0.00
CDBG	EN	2012	B12MC060044		$0.00	$258,600.00
		2013	B13MC060044		$0.00	$53,770.00
Total	**Total**			**$312,370.00**	**$0.00**	**$312,370.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013

Project: 0014 - BOYS AND GIRLS CLUB SMART MOVES PROGRAM

IDIS Activity: 1026 - BOYS AND GIRLS CLUB SMART MOVES PROGRAM

Status: Completed 9/23/2014 12:00:00 AM
Location: 615 W 15th St Merced, CA 95340-5960

Objective: Create economic opportunities
Outcome: Sustainability
Matrix Code: Youth Services (05D)
National Objective: LMC

Initial Funding Date: 03/13/2014

Description:

THE BOYS AND GIRLS CLUB OF MERCED COUNTY WILL PROVIDE A SUMMER PROGRAM FOR LOWMOD YOUTH. FUNDING WOULD PROVIDE TRAINING TOOLDER YOUTH TO BECOME PEER LEADERS WHO WILL THEN HELP OVERSEE THE SUMMER PROGRAM.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$6,220.36	$0.00	$0.00
		2013	B13MC060044		$6,220.36	$6,220.36
Total	**Total**			**$6,220.36**	**$6,220.36**	**$6,220.36**

Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	9	9
Black/African American:	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**16**	**9**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	15
Low Mod	0	0	0	1
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	16
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	The Smart Moves Program helps change the attitudes and behaviors of young people about using alcohol, tobacco and other drugs. It engages members by getting and keeping their attention with a fun, interesting prevention program. Improves attitudes to influence positive behavior. This program was successful in educating 16 youth over the course of 29 sessions.	

PGM Year: 2013

Project: 0015 - HOUSING REHAB - SINGLE UNIT RESIDENTIAL

IDIS Activity: 1027 - HOUSING REHAB - 128 W. 13TH ST

Status: Completed 8/21/2015 12:00:00 AM
Location: 128 W 13th St Merced, CA 95341-6111

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 03/13/2014

Description:

SINGLE UNIT HOUSING REHABILITATION

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$52,131.23	$0.00	$0.00
		2013	B13MC060044		$16,165.16	$52,131.23
	PI	Pre-2015		$21,418.43	$0.00	$0.00
		2014	B14MC060044		$21,418.43	$21,418.43
Total	**Total**			**$73,549.66**	**$37,583.59**	**$73,549.66**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	1	1	0	0	1	1	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	SINGLE UNIT HOUSING REHABILITATION ACQUIRED BY DEED IN LIEU OF FORECLOSURE. ACTIVITY TO CONTINUE IN PY 14/15.	
2014	SINGLE UNIT RESIDENTIAL REHAB SOLD TO QUALIFIED FIRST TIME HOME BUYER IN PY 14/15.	

PGM Year: 2013

Project: 0015 - HOUSING REHAB - SINGLE UNIT RESIDENTIAL

IDIS Activity: 1030 - HOUSING REHAB - 454 W. 8TH ST

Status: Completed 8/21/2015 12:00:00 AM
Location: 454 W 8th St Merced, CA 95341-6021

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 06/25/2014

Description:

SINGLE UNIT HOUSING REHABILITATION

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG EN	Pre-2015		$24,438.64	$0.00	$0.00
	2013	B13MC060044		$8,333.14	$24,438.64
CDBG PI	Pre-2015		$43,002.56	$0.00	$0.00
	2014	B14MC060044		$43,002.56	$43,002.56
Total	**Total**		**$67,441.20**	**$51,335.70**	**$67,441.20**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	1	0	0	1	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Single Family Housing Rehab of vacant home to be resold to an eligible FTHB. Activity to continue PY 14/15.	
2014	Housing Rehabilitation completed and home sold to a qualified FTHB.	

PGM Year: 2013

Project: 0015 - HOUSING REHAB - SINGLE UNIT RESIDENTIAL

IDIS Activity: 1031 - HOUSING REHAB - 1229 W. 10TH ST

Status: Completed 12/15/2014 12:00:00 AM
Location: 1229 W 10th St Merced, CA 95341-5716

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 06/25/2014

Description:

SINGLE UNIT HOUSING REHABILITATION

Financing

Fund Type		Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$1,143.82	$0.00	$0.00
		2013	B13MC060044		$748.82	$1,143.82
	PI	Pre-2015		$9,278.00	$0.00	$0.00
		2014	B14MC060044		$9,278.00	$9,278.00
Total	**Total**			**$10,421.82**	**$10,026.82**	**$10,421.82**

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**0**	**0**	**0**	**1**	**0**	**0**	**0**
Female-headed Households:	1		0		1			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	OWNER-OCCUPIED HOUSING REHAB OF SINGLE FAMILY DWELLING. INSTALLED AN ADA ENTRY RAMP AND REPLACED CARPET WITH NEW VINYL FLOORING SO HOMEOWNER CAN MOVE HER WHEELCHAIR THROUGH THE HOME EASIER. ALSO INSTALLED NEW ADA GRAB BAR IN THE MASTER BATH. ACTIVITY COMPLETED IN PY 14/15	

PGM Year: 2013

Project: 0015 - HOUSING REHAB - SINGLE UNIT RESIDENTIAL

IDIS Activity: 1032 - HOUSING REHAB - 420 IROQUOIS ST

Status: Completed 12/15/2014 12:00:00 AM
Location: 420 Iroquois St Merced, CA 95340-1412

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 06/25/2014

Description:

SINGLE UNIT HOUSING REHABILITATION - SEWER LATERAL REPLACEMENT

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$526.00	$0.00	$0.00
		2013	B13MC060044		$526.00	$526.00
	PI	Pre-2015		$5,961.00	$0.00	$0.00
		2014	B14MC060044		$5,961.00	$5,961.00
Total	**Total**			**$6,487.00**	**$6,487.00**	**$6,487.00**

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	1	0	0	1	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	SINGLE UNIT HOUSING REHABILITATION - SEWER LATERAL REPLACEMENT. ACTIVITY WAS COMPLETED IN PY 14/15.	

PGM Year: 2014

Project: 0001 - THE RAMSAY GROUP

IDIS Activity: 1033 - THE RAMSAY GROUP

Status: Completed 8/19/2015 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Planning (20)

National Objective:

Initial Funding Date: 07/16/2014

Description:

CONSULTING SERVICES FOR THE CITY OF MERCED FOR THE PREPARATION OF THE CONSOLIDATED PLAN, ANNUAL PLAN AND ANALYSIS OF IMPEDIMENTS TO FAIR HOUSING CHOICE.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$3,913.00	$0.00	$0.00
		2013	B13MC060044		$3,913.00	$3,913.00
Total	**Total**			**$3,913.00**	**$3,913.00**	**$3,913.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013

Project: 0015 - HOUSING REHAB - SINGLE UNIT RESIDENTIAL

IDIS Activity: 1034 - HOUSING REHAB - 2633 10TH AVE.

Status: Completed 8/20/2015 12:00:00 AM
Location: 2633 10th Ave Merced, CA 95340-3105

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Acquisition for Rehabilitation (14G)
National Objective: LMH

Initial Funding Date: 08/13/2014

Description:

HOUSING REHABILITATION ON A FORECLOSED NSP3 ACQUIRED PROPERTY.

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
EN	Pre-2015		$35,990.50	$0.00	$0.00
	2013	B13MC060044		$35,990.50	$35,990.50
CDBG	Pre-2015		$9,676.12	$0.00	$0.00
PI	2013	B13MC060044		$4,554.50	$4,554.50
	2014	B14MC060044		$5,121.62	$5,121.62
Total **Total**			**$45,666.62**	**$45,666.62**	**$45,666.62**

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**0**	**0**	**0**	**1**	**0**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	HOUSING REHABILITATION ON A FORECLOSED NSP3 ACQUIRED PROPERTY. PROPERTY WAS SOLD ON 9/12/14 TO A NSP QUALIFYING FTHB.	

PGM Year: 2014

Project: 0003 - HUD SECTION 108 LOAN (THE GROVE)

IDIS Activity: 1035 - HUD SECTION 108 LOAN (THE GROVE)

Status: Open

Location: ,

Objective:

Outcome:

Matrix Code: Planned Repayment of Section 108 Loan Principal (19F)

National Objective:

Initial Funding Date: 09/22/2014

Description:

The Grove Apartments consist of 204 apartment units that are used for low and moderate-income tenants. Funds are for repayment of debt service if the Grove's income is insufficient for the debt service in any given year. The City expects to provide Section 108 loan payments for the Grove Apartments until the complex becomes self-sufficient and able to service the debt from project income.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$302,610.00	$0.00	$0.00
		2013	B13MC060044		$253,770.00	$253,770.00
Total	**Total**			**$302,610.00**	**$253,770.00**	**$253,770.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2014

Project: 0004 - CDBG HOUSING REHAB ADMINISTRATION

IDIS Activity: 1036 - CDBG HOUSING REHAB ADMINISTRATION

Status: Completed 8/27/2015 12:00:00 AM
Location: 678 W 18th St Merced, CA 95340-4708

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehabilitation Administration (14H)
National Objective: LMC

Initial Funding Date: 11/04/2014

Description:

ALL DELIVERY COSTS DIRECTLY RELATED TO CARRYING OUT HOUSING REHABILITATION ACTIVITIES.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$14,995.61	$0.00	$0.00
		2013	B13MC060044		$14,995.61	$14,995.61
	PI	Pre-2015		$29,267.08	$0.00	$0.00
		2014	B14MC060044		$29,022.86	$29,022.86
Total	**Total**			**$44,262.69**	**$44,018.47**	**$44,018.47**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	ALL DELIVERY COSTS DIRECTLY RELATED TO CARRYING OUT HOUSING REHABILITATION ACTIVITIES. ACTIVITY ACCOMPLISHMENTS WILL BE ENTERED UNDER THE FOLLOWING ACTIVITIES: 1027, 1030, 1031, 1032, 1034, 1044, 1048, 1053, 1055.	

PGM Year: 2014

Project: 0005 - DIRECT PROGRAM ADMINISTRATION

IDIS Activity: 1037 - DIRECT PROGRAM ADMINISTRATION

Status: Completed 8/27/2015 12:00:00 AM
Location:

Objective:
Outcome:
Matrix Code: General Program Administration (21A)
National Objective:

Initial Funding Date: 11/06/2014

Description:

FUNDING FOR ADMINISTRATIVE EXPENSES RELATED TO THE OPERATION OF THE CITY OF MERCED HOUSING DIVISION.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$154,059.71	$0.00	$0.00
		2013	B13MC060044		$154,059.71	$154,059.71
	PI	Pre-2015		$21,768.32	$0.00	$0.00
		2014	B14MC060044		$21,756.20	$21,756.20
Total	**Total**			**$175,828.03**	**$175,815.91**	**$175,815.91**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2014

Project: 0006 - INDIRECT ADMIN EXPENSES

IDIS Activity: 1038 - INDIRECT ADMIN EXPENSES

Status: Completed 6/24/2015 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Indirect Costs (21B)

National Objective:

Initial Funding Date: 11/05/2014

Description:

FUNDING FOR INDIRECT ADMINISTRATIVE EXPENSES RELATED TO THE OPERATION OF CITY HOUSING PROGRAMS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$18,072.86	$0.00	$0.00
		2013	B13MC060044		$18,072.86	$18,072.86
Total	**Total**			**$18,072.86**	**$18,072.86**	**$18,072.86**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2014

Project: 0007 - HOMEOWNERSHIP ASSISTANCE

IDIS Activity: 1039 - FTHB - 2782 PORTOLA WAY

Status: Completed 11/21/2014 12:00:00 AM
Location: 2782 Portola Way Merced, CA 95348-1336

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13) National Objective: LMH

Initial Funding Date: 11/05/2014

Description:

HOMEOWNERSHIP ASSISTANCE TO LMI HOUSEHOLD.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$8,640.00	$0.00	$0.00
			2013 B13MC060044		$8,640.00	$8,640.00
Total	**Total**			**$8,640.00**	**$8,640.00**	**$8,640.00**

Proposed Accomplishments

Households (General) : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	1	0	0	1	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	1		0		1			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	PROVIDED DOWN PAYMENT AND CLOSING COST ASSISTANCE TO ELIGIBLE FIRST TIME HOME BUYER	

PGM Year: 2014

Project: 0007 - HOMEOWNERSHIP ASSISTANCE

IDIS Activity: 1040 - FTHB - 342 AMY COURT

Status: Completed 11/21/2014 12:00:00 AM

Location: 342 Amy Ct Merced, CA 95341-9186

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Direct Homeownership Assistance (13) National Objective: LMH

Initial Funding Date: 11/06/2014

Description:

HOMEOWNERSHIP ASSISTANCE TO LMI HOUSEHOLD.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$8,358.28	$0.00	$0.00
		2013	B13MC060044		$8,358.28	$8,358.28
	PI	Pre-2015		$2,568.62	$0.00	$0.00
		2014	B14MC060044		$2,568.62	$2,568.62
Total	**Total**			**$10,926.90**	**$10,926.90**	**$10,926.90**

Proposed Accomplishments

Households (General) : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	1	0	0	1	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	DOWN PAYMENT AND CLOSING COST ASSISTANCE TO ELIGIBLE FIRST TIME HOME BUYER.	

PGM Year: 2014

Project: 0008 - CENTER FOR VISION ENHANCEMENT

IDIS Activity: 1041 - CENTER FOR VISION ENHANCEMENT

Status: Open
Location: 1240 D St Merced, CA 95341-6248

Objective: Create economic opportunities
Outcome: Availability/accessibility
Matrix Code: Handicapped Services (05B)

National Objective: LMC

Initial Funding Date: 11/21/2014

Description:

THIS ACTIVITY PROPOSES TO ESTABLISH A SIMULATED WORK STATION FOR A PERSON WHO IS BLINDVISUALLY IMPAIRED. THIS STATION WOULD BE EQUIPED WITH THE ASSISTIVE TECHNOLOGY REQUIRED AT A WORK SITE. IT WOULD THEN BE USED FOR TRAINING PURPOSES OF WORKING AGED ADULTS WHO ARE DEALING WITH BLINDNESS. IT WOULD HAVE A VARIETY OF ASSISTIVE TECHNOLOGY AVAILABLE TO MEET THE VARIED NEEDS OF AN INDIVIDUAL.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$7,436.57	$0.00	$0.00
	PI	Pre-2015		$2,562.37	$0.00	$0.00
		2014	B14MC060044		$2,562.37	$2,562.37
Total	**Total**			**$9,998.94**	**$2,562.37**	**$2,562.37**

Proposed Accomplishments

People (General) : 12

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	22	9
Black/African American:	0	0	0	0	0	0	4	1
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**26**	**10**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	25
Low Mod	0	0	0	1
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	26
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	The project established simulated work stations for a person who is blind/visually impaired. The station is equipped with the assistive technology required at a work site. The stations are used for training purposes of working-aged adults who are blind/visually impaired to perform many tasks that a sighted person can complete. Project to continue in PY 2015.	

PGM Year: 2014

Project: 0009 - ISAIAH COMMUNITY PROJECT

IDIS Activity: 1042 - ISAIAH COMMUNITY PROJECT

Status: Completed 8/27/2015 12:00:00 AM
Location: 1021 R St Merced, CA 95341-5845

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D)
National Objective: LMC

Initial Funding Date: 11/21/2014

Description:

THE ISAIAH COMMUNITY PROJECT YOUTH TUTORING & COMPUTER LAB AIMS TO PROVIDE A SAFE HAVEN FOR YOUTH LIVING IN SOUTH MERCED AND GIVE THEM THE OPPORTUNITY TO LEARN COMPUTER SKILLS, HAVE ACCESS TO TUTORING, AND HELP WITH REPORT WRITING AND SCHOOL ASSIGNMENTS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI	Pre-2015		$6,710.00	$0.00	$0.00
		2014	B14MC060044		$6,710.00	$6,710.00
Total	**Total**			**$6,710.00**	**$6,710.00**	**$6,710.00**

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	2	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	5	5
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**7**	**5**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	7
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	7
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Purchased materials and supplies for youth tutoring and computer lab. This program will be active the entire PY, so the people assisted will be completed at the end of the PY.	

PGM Year: 2014

Project: 0010 - SOUTH MERCED SIDEWALK PROJECT

IDIS Activity: 1043 - SOUTH MERCED SIDEWALK PROJECT

Status: Open
Location: 678 W 18th St Merced, CA 95340-4708

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)
National Objective: LMA

Initial Funding Date: 11/21/2014

Description:

THE CONSTRUCTION OF ADA HANDICAP RAMPS INCLUDING SIDEWALK MODIFICATIONS IN SOUTH MERCED.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$103,014.19	$0.00	$0.00
	PI	Pre-2015		$21,111.41	$0.00	$0.00
		2014	B14MC060044		$18,774.71	$18,774.71
Total	**Total**			**$124,125.60**	**$18,774.71**	**$18,774.71**

Proposed Accomplishments

Public Facilities : 15
Total Population in Service Area: 5,070
Census Tract Percent Low / Mod: 74.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	This project is underway in making improvements to various sidewalks for the improvement of ADA Accessibility in South Merced. This activity will continue in PY 2015.	

PGM Year: 2014

Project: 0011 - HOUSING REHABILITATION

IDIS Activity: 1044 - 1557 DENVER WAY - REHAB

Status: Completed 8/20/2015 12:00:00 AM
Location: 678 W 18th St Merced, CA 95340-4708

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 12/19/2014

Description:

SINGLE FAMILY RESIDENTIAL REHAB.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$1,822.10	$0.00	$0.00
		2013	B13MC060044		$1,822.10	$1,822.10
	PI	Pre-2015		$6,840.19	$0.00	$0.00
		2014	B14MC060044		$6,840.19	$6,840.19
Total	**Total**			**$8,662.29**	**$8,662.29**	**$8,662.29**

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	1	1	0	0	1	1	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	1		0		1			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	SINGLE FAMILY HOUSING REHABILITATION. PROPERTY SOLD TO A QUALIFIED FIRST TIME HOME BUYER.	

PGM Year: 2014

Project: 0013 - MERCED LAO FAMILY

IDIS Activity: 1046 - MERCED LAO FAMILY

Status: Open

Location: 1748 Miles Ct Merced, CA 95348-4300

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 01/21/2015

Description:

YOUTH CULTURAL PROGRAM - THE FUNDS ARE USED TO ENGAGE AT-RISK YOUTH BY ENGAGING THEM IN POSITIVE AND HEALTHY AFTER SCHOOL CULTURAL ACTIVITIES (QEEJ CLASS AND SOUTHEAST ASIAN DANCE)TO ENSURE THEY ARE PARTICIPATING IN POSITIVE OUTLETS.

Financing

Fund Type		Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$6,182.00	$0.00	$0.00
		2013	B13MC060044		$2,656.15	$2,656.15
	PI	Pre-2015		$1,950.00	$0.00	$0.00
		2014	B14MC060044		$1,950.00	$1,950.00
Total	**Total**			**$8,132.00**	**$4,606.15**	**$4,606.15**

Proposed Accomplishments

People (General) : 60

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	49	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**49**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	10
Low Mod	0	0	0	33
Moderate	0	0	0	6
Non Low Moderate	0	0	0	0
Total	0	0	0	49
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	YOUTH CULTURAL PROGRAM - THE FUNDS ARE USED TO ENGAGE AT-RISK YOUTH BY ENGAGING THEM IN POSITIVE AND HEALTHY AFTER SCHOOL CULTURAL ACTIVITIES (QEEJ CLASS AND SOUTHEAST ASIAN DANCE)TO ENSURE THEY ARE PARTICIPATING IN POSITIVE OUTLETS. THERE WERE A TOTAL OF 92 CLASSES AND 1135 QEEJ ATTENDANCE FOR THE YEAR OF THE YOUTH CULTURE ACTIVITIES PROGRAM. THERE WERE A TOTAL OF 87 CLASSES AND 925 DANCE ATTENDANCE FOR THE YEAR. THE YOUTH CULTURAL ACTIVITIES PROGRAM HAS ALLOWED THE YOUTH PARTICIPANTS THE OPPORTUNITY TO LEARN HMONG CULTURE. THE PROGRAM HAS ENHANCE YOUTH LEADERSHIP SKILLS, PHYSICAL ACTIVITIES, AND SELF-ESTEEM.	

PGM Year: 2014

Project: 0014 - POTTER'S PLACE

IDIS Activity: 1047 - POTTER'S PLACE

Status: Completed 6/30/2015 12:00:00 AM

Location: 644 W Main St Merced, CA 95340-4718

Objective: Create economic opportunities

Outcome: Sustainability

Matrix Code: Employment Training (05H)

National Objective: LMC

Initial Funding Date: 01/21/2015

Description:

HANDS UP TRAINIG PROGRAM - PROVIDE JOB TRAINING SKILLS.

Financing

Fund Type		Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$6,000.00	$0.00	$0.00
		2013	B13MC060044		$6,000.00	$6,000.00
	PI	Pre-2015		$6,000.00	$0.00	$0.00
		2014	B14MC060044		$6,000.00	$6,000.00
Total	**Total**			**$12,000.00**	**$12,000.00**	**$12,000.00**

Proposed Accomplishments

People (General) : 20

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	13	2
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**16**	**3**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	5
Low Mod	0	0	0	11
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	16
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	May 5, 2015 (Greater New Hope) Entry level skills training was provided to accomplish the following upgrades for safety and fire issues to a church building: 1. A hand rail to assist people using the ramp at the main entrance. 2. A set of external double glass entrance doors with handicap accessible push opening bars. 3. A set of internal double wooden doors, non locking, that swing out for exit to outside. 4. Two external single doors that exit to outside of building from the back of the main hall. 5. Emergency exit signs hardwired over all the new doors. Eight volunteers assisted at different times on different parts of the list above. May 5, 2015 (New Faith Tabernacle) Entry level skills training was provided to accomplish the following floor project: Funds will be used to purchase the remaining materials, lumber and plywood needed to repair the floor in the church. There is extensive wood rot that will have to be replaced and a general strengthening of support framework. Commercial grade carpet will be installed to repair the floor in the main part of the church.	

PGM Year: 2014
Project: 0011 - HOUSING REHABILITATION
IDIS Activity: 1048 - 2943 WAINWRIGHT AVE - REHAB

Status: Completed 8/20/2015 12:00:00 AM
Location: 678 W 18th St Merced, CA 95340-4708

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 01/21/2015

Description:

SINGLE FAMILY HOUSING REHABILITATION

Financing

Fund Type		Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$20,613.37	$0.00	$0.00
		2013	B13MC060044		$17,154.93	$17,154.93
		2014	B14MC060044		$3,458.44	$3,458.44
	PI	Pre-2015		$9,365.28	$0.00	$0.00
		2014	B14MC060044		$9,365.28	$9,365.28
Total	**Total**			**$29,978.65**	**$29,978.65**	**$29,978.65**

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	1	0	0	1	1	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	SINGLE FAMILY HOUSING REHABILITATION TO BE SOLD TO A QUALIFIED FIRST TIME HOME BUYER WHEN REHABILITATION IS COMPLETED.	

PGM Year: 2014

Project: 0007 - HOMEOWNERSHIP ASSISTANCE

IDIS Activity: 1050 - FTHB - 454 W. 8TH ST

Status: Completed 5/12/2015 12:00:00 AM
Location: 454 W 8th St Merced, CA 95341-6021

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 03/24/2015

Description:

FIRST TIME HOME BUYER DOWN-PAYMENT AND CLOSING COST ASSISTANCE.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$9,764.28	$0.00	$0.00
		2013	B13MC060044		$9,764.28	$9,764.28
Total	**Total**			**$9,764.28**	**$9,764.28**	**$9,764.28**

Proposed Accomplishments

Households (General) : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	1	0	0	1	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	PROVIDED DOWN-PAYMENT AND CLOSING COST ASSISTANCE TO A QUALIFIED FIRST TIME HOME BUYER.	

PGM Year: 2014

Project: 0007 - HOMEOWNERSHIP ASSISTANCE

IDIS Activity: 1051 - FTHB - 128 W. 13TH STREET

Status: Completed 4/27/2015 12:00:00 AM
Location: 128 W 13th St Merced, CA 95341-6111

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 03/24/2015

Description:

FIRST TIME HOME BUYER DOWN-PAYMENT AND CLOSING COST ASSISTANCE.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$5,400.00	$0.00	$0.00
		2013	B13MC060044		$5,400.00	$5,400.00
Total	**Total**			**$5,400.00**	**$5,400.00**	**$5,400.00**

Proposed Accomplishments

Households (General) : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	1	1	0	0	1	1	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**1**	**0**	**0**	**1**	**1**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	PROVIDED DOWN-PAYMENT AND CLOSING COST ASSISTANCE TO A QUALIFIED FIRST TIME HOME BUYER.	

PGM Year: 2014

Project: 0016 - CONTINUUM OF CARE PLAN (MCAG)

IDIS Activity: 1052 - CONTINUUM OF CARE PLAN (MCAG)

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: Planning (20)
National Objective:

Initial Funding Date: 03/24/2015

Description:

FUNDING FOR THE ADMINISTRATION OF THE PROGRAM AND MONITORINGCOORDINATION OF THE 10-YEAR PLAN TO END HOMELESSNESS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$38,000.00	$0.00	$0.00
		2013	B13MC060044		$11,850.00	$11,850.00
Total	**Total**			**$38,000.00**	**$11,850.00**	**$11,850.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2014

Project: 0011 - HOUSING REHABILITATION

IDIS Activity: 1053 - 2652 10TH AVENUE - REHAB

Status: Completed 8/20/2015 12:00:00 AM
Location: 2652 10th Ave Merced, CA 95340-3106

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 03/25/2015

Description:

SINGLE FAMILY HOUSING REHABILITATION

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG EN	Pre-2015		$8,036.75	$0.00	$0.00
	2014	B14MC060044		$8,036.75	$8,036.75
CDBG PI	Pre-2015		$14,824.25	$0.00	$0.00
	2014	B14MC060044		$14,824.25	$14,824.25
Total	**Total**		**$22,861.00**	**$22,861.00**	**$22,861.00**

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**1**	**0**	**0**	**0**	**1**	**0**	**0**	**0**
Female-headed Households:	1		0		1			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	SINGLE FAMILY REHABILITATION TO BE SOLD TO A QUALIFIED FIRST TIME HOME BUYER WHEN COMPLETED.	

PGM Year: 2014

Project: 0017 - Water Main Replacement T & 7th Street

IDIS Activity: 1054 - Water Main Replacement T & 7th Street

Status: Open
Location: multiple addresses Merced, CA 95340

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Water/Sewer Improvements (03J)
National Objective: LMA

Initial Funding Date: 04/27/2015

Description:

Water Main Project: T Street between 4th & 9th Streets and 7th Street between T & V Street.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		$29,774.35	$0.00	$0.00
CDBG	EN	2011	B11MC060044		$0.00	$9,231.47
		2012	B12MC060044		$0.00	$20,542.88
Total	**Total**			**$29,774.35**	**$0.00**	**$29,774.35**

Proposed Accomplishments

People (General) : 1,000
Total Population in Service Area: 8,030
Census Tract Percent Low / Mod: 75.72

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Water Main Project: T Street between 4th & 9th Streets and 7th Street between T & V Street. This activity is underway and will continue in PY 2015/2016.	

PGM Year: 2014

Project: 0018 - HOUSING REHAB - SINGLE FAMILY RESIDENTIAL

IDIS Activity: 1055 - 1798 GLEN AVE. - HOUSING REHAB

Status: Open
Location: 1798 Glen Ave Merced, CA 95340-5124

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 04/27/2015

Description:

SINGLE FAMILY RESIDENTIAL HOUSING REHAB.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$39,157.33	$0.00	$0.00
		2014	B14MC060044		$2,148.89	$2,148.89
	PI	Pre-2015		$10,342.67	$0.00	$0.00
		2014	B14MC060044		$10,342.67	$10,342.67
Total	**Total**			**$49,500.00**	**$12,491.56**	**$12,491.56**

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Single Family Residential Unit to be rehabilitated to make necessary improvements and abate mold. Activity to continue in PY 2015/2016.	

PGM Year: 2014

Project: 0019 - MERCED COUNTY RESCUE MISSION

IDIS Activity: 1056 - MERCED COUNTY RESCUE MISSION

Status: Completed 8/24/2015 12:00:00 AM

Location: 1921 Canal St Merced, CA 95340-3725

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)

National Objective: LMC

Initial Funding Date: 06/26/2015

Description:

CDBG FUNDING WILL ASSIST IN THE UTILITY FEES, PORTABLE RESTROOMS AND SUPPLIES INCLUDING HEATERS TO KEEP THE WARMING TENT OPEN DURING THE COLD WINTER MONTHS. (FEBRUARY 2015 - MARCH 2015)

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	PI	Pre-2015		$5,273.16	$0.00	$0.00
		2014	B14MC060044		$5,273.16	$5,273.16
Total	**Total**			**$5,273.16**	**$5,273.16**	**$5,273.16**

Proposed Accomplishments

People (General) : 500

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	261	0
Black/African American:	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	93	93
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**360**	**93**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	360
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	360
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	The program provided a warming tent to numerous homeless families during the cold weather months with the City of Merced. The funds were used to purchase heaters and other supplies needed for the warming tent. The program was able to care for many homeless during the cold winter months. (February 2015 - March 2015)	

Total Funded Amount:	**$2,520,903.67**
Total Drawn Thru Program Year:	**$2,292,335.58**
Total Drawn In Program Year:	**$951,411.85**

PR03 - MERCED

CDBG & CDBG – R

Activity Summary Report

(PR – 03)

Exhibit E

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,076,170.17
02 ENTITLEMENT GRANT	949,593.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	280,738.27
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(4,422.93)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,302,078.51
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	384,992.71
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	384,992.71
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	312,649.14
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	253,770.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	48,840.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,000,251.85
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,301,826.66
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	384,992.71
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	384,992.71
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: 2013 PY: 2014
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	1,395,169.62
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	1,395,169.62
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	62,375.12
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	10,962.42
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	31,223.44
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	42,114.10
32 ENTITLEMENT GRANT	949,593.00
33 PRIOR YEAR PROGRAM INCOME	214,067.04
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,163,660.04
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	3.62%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	312,649.14
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	26,162.12
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	102,997.37
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	235,813.89
42 ENTITLEMENT GRANT	949,593.00
43 CURRENT YEAR PROGRAM INCOME	280,738.27
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,230,331.27
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.17%

PR26 - CDBG FINANCIAL SUMMARY REPORT
PROGRAM YEAR 2014
MERCED, CA

EXPLAINATION OF ADJUSTMENTS

Line #07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE

Program Income Received PY 13/14, but not receipted in IDIS until PY 14/15	-$4,554.50
Program Income Received PY 14/15, but not receipted in IDIS until PY 15/16	$131.57
LINE #07 TOTAL:	**-$4,422.93**

Line #14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES

Additional Amount Disbursed in IDIS for Section 108 Loan Repayments.	$48,840.00

This amount was drawn by HUD in Activity #2 as the City of Merced did not make the payment in time. The City of Merced was not able to revise this payment to the Section 108 Loan Repayment Activity #1035 as in the past.

LINE #14 TOTAL:	**$48,840.00**

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	10	1043	5805120	SOUTH MERCED SIDEWALK PROJECT	03L	LMA	$16,036.68
2014	10	1043	5822110	SOUTH MERCED SIDEWALK PROJECT	03L	LMA	$2,664.59
2014	10	1043	5824783	SOUTH MERCED SIDEWALK PROJECT	03L	LMA	$73.44
					03L	**Matrix Code**	**$18,774.71**
2014	19	1056	5824783	MERCED COUNTY RESCUE MISSION	03T	LMC	$5,273.16
					03T	**Matrix Code**	**$5,273.16**
2013	6	1017	5731172	MERCED LAO FAMILY AFTER SCHOOL PROGRAM	05	LMC	$2,909.49
					05	**Matrix Code**	**$2,909.49**
2014	8	1041	5758502	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,525.62
2014	8	1041	5768848	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,036.75
					05B	**Matrix Code**	**$2,562.37**
2013	14	1026	5731172	BOYS AND GIRLS CLUB SMART MOVES PROGRAM	05D	LMC	$6,220.36
2014	9	1042	5758502	ISAIAH COMMUNITY PROJECT	05D	LMC	$6,710.00
2014	13	1046	5773596	MERCED LAO FAMILY	05D	LMC	$1,061.00
2014	13	1046	5795047	MERCED LAO FAMILY	05D	LMC	$1,595.15
2014	13	1046	5824783	MERCED LAO FAMILY	05D	LMC	$1,950.00
					05D	**Matrix Code**	**$17,536.51**
2013	5	1015	5731172	VALLEY CRISIS CENTER PROGRAM	05G	LMC	$8,313.52
					05G	**Matrix Code**	**$8,313.52**
2014	14	1047	5773596	POTTER'S PLACE	05H	LMC	$6,000.00
2014	14	1047	5822110	POTTER'S PLACE	05H	LMC	$5,000.00
2014	14	1047	5824783	POTTER'S PLACE	05H	LMC	$1,000.00
					05H	**Matrix Code**	**$12,000.00**
2013	8	1019	5731172	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$11,356.84
2013	8	1019	5773596	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$86.80
					05J	**Matrix Code**	**$11,443.64**
2013	12	1023	5731172	RAPID RE-HOUSING (MCCAA)	05Q	LMC	$2,336.43
					05Q	**Matrix Code**	**$2,336.43**
2014	7	1039	5753785	FTHB - 2782 PORTOLA WAY	13	LMH	$8,640.00
2014	7	1040	5753786	FTHB - 342 AMY COURT	13	LMH	$10,926.90
2014	7	1050	5795047	FTHB - 454 W. 8TH ST	13	LMH	$9,764.28
2014	7	1051	5795047	FTHB - 128 W. 13TH STREET	13	LMH	$5,400.00
					13	**Matrix Code**	**$34,731.18**
2013	15	1027	5731172	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$15,127.32
2013	15	1027	5753771	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$6,746.18
2013	15	1027	5758502	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$160.35
2013	15	1027	5768848	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$5,293.95
2013	15	1027	5773596	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$417.15
2013	15	1027	5795047	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$620.69
2013	15	1027	5805120	HOUSING REHAB - 128 W. 13TH ST	14A	LMH	$9,217.95
2013	15	1030	5731172	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$7,024.50
2013	15	1030	5753773	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$32,774.34
2013	15	1030	5758502	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$10,134.27
2013	15	1030	5768848	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$93.95
2013	15	1030	5773596	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$273.74
2013	15	1030	5795047	HOUSING REHAB - 454 W. 8TH ST	14A	LMH	$1,034.90
2013	15	1031	5731172	HOUSING REHAB - 1229 W. 10TH ST	14A	LMH	$748.82

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	15	1031	5753775	HOUSING REHAB - 1229 W. 10TH ST	14A	LMH	$9,278.00
2013	15	1032	5731172	HOUSING REHAB - 420 IROQUOIS ST	14A	LMH	$526.00
2013	15	1032	5753777	HOUSING REHAB - 420 IROQUOIS ST	14A	LMH	$5,961.00
2014	11	1044	5768848	1557 DENVER WAY - REHAB	14A	LMH	$5,790.03
2014	11	1044	5768849	1557 DENVER WAY - REHAB	14A	LMH	$803.10
2014	11	1044	5773596	1557 DENVER WAY - REHAB	14A	LMH	$1,019.00
2014	11	1044	5805120	1557 DENVER WAY - REHAB	14A	LMH	$1,050.16
2014	11	1048	5773596	2943 WAINWRIGHT AVE - REHAB	14A	LMH	$15,512.00
2014	11	1048	5795047	2943 WAINWRIGHT AVE - REHAB	14A	LMH	$12,637.46
2014	11	1048	5824783	2943 WAINWRIGHT AVE - REHAB	14A	LMH	$1,829.19
2014	11	1053	5795047	2652 10TH AVENUE - REHAB	14A	LMH	$22,861.00
2014	18	1055	5805120	1798 GLEN AVE. - HOUSING REHAB	14A	LMH	$3,719.92
2014	18	1055	5822110	1798 GLEN AVE. - HOUSING REHAB	14A	LMH	$3,832.34
2014	18	1055	5824783	1798 GLEN AVE. - HOUSING REHAB	14A	LMH	$4,939.30
					14A	**Matrix Code**	**$179,426.61**
2013	15	1034	5731172	HOUSING REHAB - 2633 10TH AVE.	14G	LMH	$40,545.00
2013	15	1034	5753779	HOUSING REHAB - 2633 10TH AVE.	14G	LMH	$5,121.62
					14G	**Matrix Code**	**$45,666.62**
2014	4	1036	5753780	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$19,475.42
2014	4	1036	5768848	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$4,397.55
2014	4	1036	5773596	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$3,389.11
2014	4	1036	5795047	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$7,208.95
2014	4	1036	5805120	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$8,914.49
2014	4	1036	5822110	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$383.23
2014	4	1036	5824783	CDBG HOUSING REHAB ADMINISTRATION	14H	LMC	$249.72
					14H	**Matrix Code**	**$44,018.47**
Total							**$384,992.71**

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	19	1056	5824783	MERCED COUNTY RESCUE MISSION	03T	LMC	$5,273.16
					03T	**Matrix Code**	**$5,273.16**
2013	6	1017	5731172	MERCED LAO FAMILY AFTER SCHOOL PROGRAM	05	LMC	$2,909.49
					05	**Matrix Code**	**$2,909.49**
2014	8	1041	5758502	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,525.62
2014	8	1041	5768848	CENTER FOR VISION ENHANCEMENT	05B	LMC	$1,036.75
					05B	**Matrix Code**	**$2,562.37**
2013	14	1026	5731172	BOYS AND GIRLS CLUB SMART MOVES PROGRAM	05D	LMC	$6,220.36
2014	9	1042	5758502	ISAIAH COMMUNITY PROJECT	05D	LMC	$6,710.00
2014	13	1046	5773596	MERCED LAO FAMILY	05D	LMC	$1,061.00
2014	13	1046	5795047	MERCED LAO FAMILY	05D	LMC	$1,595.15
2014	13	1046	5824783	MERCED LAO FAMILY	05D	LMC	$1,950.00
					05D	**Matrix Code**	**$17,536.51**
2013	5	1015	5731172	VALLEY CRISIS CENTER PROGRAM	05G	LMC	$8,313.52
					05G	**Matrix Code**	**$8,313.52**
2014	14	1047	5773596	POTTER'S PLACE	05H	LMC	$6,000.00
2014	14	1047	5822110	POTTER'S PLACE	05H	LMC	$5,000.00
2014	14	1047	5824783	POTTER'S PLACE	05H	LMC	$1,000.00
					05H	**Matrix Code**	**$12,000.00**
2013	8	1019	5731172	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$11,356.84
2013	8	1019	5773596	CENTRAL VALLEY COALITION - FAIR HOUSING	05J	LMC	$86.80
					05J	**Matrix Code**	**$11,443.64**
2013	12	1023	5731172	RAPID RE-HOUSING (MCCAA)	05Q	LMC	$2,336.43

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					05Q	Matrix Code	$2,336.43
Total							$62,375.12

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	11	1022	5731172	CONTINUUM OF CARE PLAN - MCAG	20		$11,183.01
2014	1	1033	5753784	THE RAMSAY GROUP	20		$3,913.00
2014	1	1033	5753799	THE RAMSAY GROUP	20		$7,967.00
2014	1	1033	5758508	THE RAMSAY GROUP	20		$3,285.00
2014	1	1033	5768856	THE RAMSAY GROUP	20		$1,845.00
2014	1	1033	5795033	THE RAMSAY GROUP	20		$3,195.00
2014	1	1033	5805080	THE RAMSAY GROUP	20		$1,440.00
2014	1	1033	5824790	THE RAMSAY GROUP	20		$780.00
2014	16	1052	5795047	CONTINUUM OF CARE PLAN (MCAG)	20		$11,850.00
					20	Matrix Code	$45,458.01
2013	7	1018	5731172	DIRECT ADMIN EXPENSE	21A		$44,422.71
2013	7	1018	5824783	DIRECT ADMIN EXPENSE	21A		$47,391.65
2014	5	1037	5753781	DIRECT PROGRAM ADMINISTRATION	21A		$104,870.44
2014	5	1037	5758502	DIRECT PROGRAM ADMINISTRATION	21A		$707.30
2014	5	1037	5768848	DIRECT PROGRAM ADMINISTRATION	21A		$37,309.06
2014	5	1037	5773596	DIRECT PROGRAM ADMINISTRATION	21A		$2,157.32
2014	5	1037	5795047	DIRECT PROGRAM ADMINISTRATION	21A		$9,015.59
2014	5	1037	5805120	DIRECT PROGRAM ADMINISTRATION	21A		$2,335.91
2014	5	1037	5822110	DIRECT PROGRAM ADMINISTRATION	21A		$2,943.08
2014	5	1037	5824783	DIRECT PROGRAM ADMINISTRATION	21A		$16,477.21
					21A	Matrix Code	$267,630.27
2014	6	1038	5753783	INDIRECT ADMIN EXPENSES	21B		$18,072.86
					21B	Matrix Code	$18,072.86
Total							$331,161.14

CDBG & HOME

Summary of Accomplishments

(PR – 23)

Exhibit F

MERCED

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Economic Development	ED Technical Assistance (18B)	1	$0.00	0	$0.00	1	$0.00
	Total Economic Development	**1**	**$0.00**	**0**	**$0.00**	**1**	**$0.00**
Housing	Direct Homeownership Assistance (13)	0	$0.00	4	$34,731.18	4	$34,731.18
	Rehab; Single-Unit Residential (14A)	1	$12,491.56	7	$166,935.05	8	$179,426.61
	Acquisition for Rehabilitation (14G)	0	$0.00	1	$45,666.62	1	$45,666.62
	Rehabilitation Administration (14H)	0	$0.00	2	$44,018.47	2	$44,018.47
	Code Enforcement (15)	1	$0.00	0	$0.00	1	$0.00
	Total Housing	**2**	**$12,491.56**	**14**	**$291,351.32**	**16**	**$303,842.88**
Public Facilities and Improvements	Water/Sewer Improvements (03J)	1	$0.00	0	$0.00	1	$0.00
	Sidewalks (03L)	1	$18,774.71	0	$0.00	1	$18,774.71
	Total Public Facilities and Improvements	**2**	**$18,774.71**	**0**	**$0.00**	**2**	**$18,774.71**
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	$0.00	2	$5,273.16	2	$5,273.16
	Public Services (General) (05)	1	$0.00	1	$2,909.49	2	$2,909.49
	Senior Services (05A)	0	$0.00	1	$0.00	1	$0.00
	Handicapped Services (05B)	1	$2,562.37	0	$0.00	1	$2,562.37
	Youth Services (05D)	1	$4,606.15	2	$12,930.36	3	$17,536.51
	Battered and Abused Spouses (05G)	0	$0.00	1	$8,313.52	1	$8,313.52
	Employment Training (05H)	0	$0.00	1	$12,000.00	1	$12,000.00
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	0	$0.00	1	$11,443.64	1	$11,443.64
	Subsistence Payment (05Q)	0	$0.00	1	$2,336.43	1	$2,336.43
	Neighborhood Cleanups (05V)	0	$0.00	1	$0.00	1	$0.00
	Total Public Services	**3**	**$7,168.52**	**11**	**$55,206.60**	**14**	**$62,375.12**
General Administration and Planning	Planning (20)	1	$11,850.00	2	$15,096.01	3	$26,946.01
	General Program Administration (21A)	0	$0.00	2	$267,630.27	2	$267,630.27
	Indirect Costs (21B)	0	$0.00	2	$18,072.86	2	$18,072.86
	Total General Administration and Planning	**1**	**$11,850.00**	**6**	**$300,799.14**	**7**	**$312,649.14**
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	1	$253,770.00	0	$0.00	1	$253,770.00

MERCED

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Repayment of Section 108 Loans	Unplanned Repayment of Section 108 Loan Principal (19G)	0	$0.00	1	$0.00	1	$0.00
	Total Repayment of Section 108 Loans	**1**	**$253,770.00**	**1**	**$0.00**	**2**	**$253,770.00**
Grand Total		**10**	**$304,054.79**	**32**	**$647,357.06**	**42**	**$951,411.85**

MERCED

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Economic Development	ED Technical Assistance (18B)	Business	62,733	0	62,733
	Total Economic Development		**62,733**	**0**	**62,733**
Housing	Direct Homeownership Assistance (13)	Households	0	4	4
	Rehab; Single-Unit Residential (14A)	Housing Units	0	7	7
	Acquisition for Rehabilitation (14G)	Housing Units	0	1	1
	Rehabilitation Administration (14H)	Housing Units	0	0	0
	Code Enforcement (15)	Housing Units	19,697	0	19,697
	Total Housing		**19,697**	**12**	**19,709**
Public Facilities and Improvements	Water/Sewer Improvements (03J)	Persons	8,030	0	8,030
	Sidewalks (03L)	Public Facilities	5,070	0	5,070
	Total Public Facilities and Improvements		**13,100**	**0**	**13,100**
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	1,241	1,241
	Public Services (General) (05)	Persons	62,733	65	62,798
	Senior Services (05A)	Persons	0	50	50
	Handicapped Services (05B)	Persons	26	0	26
	Youth Services (05D)	Persons	49	23	72
	Battered and Abused Spouses (05G)	Persons	0	15	15
	Employment Training (05H)	Persons	0	16	16
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	Persons	0	152	152
	Subsistence Payment (05Q)	Persons	0	10	10
	Neighborhood Cleanups (05V)	Persons	0	19,697	19,697
	Total Public Services		**62,808**	**21,269**	**84,077**
Grand Total			**158,338**	**21,281**	**179,619**

MERCED

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	7	5
	American Indian/Alaskan Native	0	0	3	3
	American Indian/Alaskan Native & White	0	0	1	0
	Other multi-racial	0	0	1	1
	Total Housing	**0**	**0**	**12**	**9**
Non Housing	White	1,157	404	0	0
	Black/African American	188	6	0	0
	Asian	186	0	0	0
	American Indian/Alaskan Native	5	1	0	0
	Native Hawaiian/Other Pacific Islander	1	0	0	0
	Other multi-racial	110	108	0	0
	Total Non Housing	**1,647**	**519**	**0**	**0**
Grand Total	White	1,157	404	7	5
	Black/African American	188	6	0	0
	Asian	186	0	0	0
	American Indian/Alaskan Native	5	1	3	3
	Native Hawaiian/Other Pacific Islander	1	0	0	0
	American Indian/Alaskan Native & White	0	0	1	0
	Other multi-racial	110	108	1	1
	Total Grand Total	**1,647**	**519**	**12**	**9**

MERCED

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	1	0	0
	Low (>30% and <=50%)	5	0	0
	Mod (>50% and <=80%)	3	0	0
	Total Low-Mod	9	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	9	0	0
Non Housing	Extremely Low (<=30%)	0	0	407
	Low (>30% and <=50%)	0	0	45
	Mod (>50% and <=80%)	0	0	6
	Total Low-Mod	0	0	458
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	458

MERCED

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
First Time Homebuyers	$34,732.26	4	4
Total, Homebuyers and Homeowners	$34,732.26	4	4
Grand Total	**$34,732.26**	**4**	**4**

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed				
	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%
First Time Homebuyers	1	2	1	3	4
Total, Homebuyers and Homeowners	1	2	1	3	4
Grand Total	**1**	**2**	**1**	**3**	**4**

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
First Time Homebuyers	0
Total, Homebuyers and Homeowners	0
Grand Total	**0**

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Home Unit Completions by Racial / Ethnic Category

	First Time Homebuyers	
	Units Completed	Units Completed - Hispanics
White	3	3
American Indian/Alaskan Native	1	1
Total	**4**	**4**

	Total, Homebuyers and Homeowners		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	3	3	**3**	**3**
American Indian/Alaskan Native	1	1	**1**	**1**
Total	**4**	**4**	**4**	**4**

Substantial Amendment #1

Exhibit G

Agenda Item:H.17
Meeting Date:10/20/2014

ADMINISTRATIVE REPORT

Print

TO:	City Manager
FROM:	Mark E. Hamilton, Housing Program Supervisor
DATE:	10/1/2014
SUBJECT:	Request to set a Public Hearing for the First Substantial Amendment to the 2014 Housing and Urban Development Action Plan

REPORT IN BRIEF

Consider setting a public hearing for a substantial amendment to the 2014/15 HUD Action Plan for the reprogramming of funds.

RECOMMENDATION:

City Council - Adopt a motion setting a public hearing on November 3, 2014, for a substantial amendment to the Fiscal Year 2014/15 Housing and Urban Development Action Plan.

ALTERNATIVES:

1. Approve, as recommended by staff; or,

2. Approve, subject to modifications made by Council members (identify specific

findings and/or conditions amended to be addressed in City Council motion); or,

3. Deny; or,

4. Refer to the City Manager for reconsideration of specific items (specific items to be addressed in City Council motion); or,

5. Continue to a future City Council meeting (date and time to be specified in City Council motion).

AUTHORITY:

Charter of the City of Merced, Section 405, 409, and 411 et seq of the City of Merced.; and pursuant to 24 Code of Federal Regulations Title 24 Housing and Urban Development section 91.505 (a) (1).

DISCUSSION:

Staff is requesting Council to set a public hearing for the first substantial amendment of the 2014 Department of Housing and Urban Development (HUD) Action Plan. The Substantial Amendment being requested for November 3, 2014 consists of three components involving Community Development Block Grant, HOME Investment Partnership Programs, and the transfer of funds from the Water Fund. The purpose of the public hearing is to inform the community about these projects and the positive impacts they will bring to the community.

The first part component is to reduce funding from CDBG Activities to fund a Homeowner Rehabilitation Program being carried out by Habitat for Humanity. The second part is programming HOME Investment Partnership Program funds not originally allocated to project and budget them to the Homeowner Rehabilitation Program being carried out by Habitat for Humanity. The last component of the Substantial Amendment is to create a new project that would replace two water mains in South Merced. The funds would be transferred to Housing and Housing would work with Public Works and Development Services to carry out the project.

Participating jurisdictions (such as the City of Merced) which are awarded yearly allocations of HUD funds typically process substantial amendments within a couple months of submitting the Annual Action Plan; the City's was submitted July 15,2014). Substantial amendments allow communities the ability to modify programs, allocate non-budgeted program income, and reallocated funds that were previously spent on ineligible programs and projects. All three components

of the substantial amendment ensure compliancy with HUD guidelines and national objectives.

History and Past Actions:

Description:

Budget/Appropriate Action:

No Budget actions are necessary at this time.

Respectfully Submitted,

Mark E. Hamilton, Housing Program Supervisor

Reviewed,

Frank Quintero, Director of Economic Development

Approved By,

John M. Bramble, City Manager

ATTACHMENTS:

No Attachments Available

Agenda Item:I.1
Meeting Date:11/3/2014

ADMINISTRATIVE REPORT

Print

TO:	City Council Members
FROM:	Mark E. Hamilton, Housing Program Supervisor
DATE:	10/22/2014
SUBJECT:	Public Hearing for First Substantial Amendment to the 2014 HUD Annual Action Plan

REPORT IN BRIEF

First amendment to the 2014 Housing and Urban Development [HUD] Annual Action Plan redirecting HUD Community Development Block Grant [CDBG] and HOME Investment Partnership [HOME] grant funds and authorizing a supplemental appropriation from the Water Enterprise fund balance.

RECOMMENDATION:

City Council - Adopt a motion:

A. Approving the first amendment to Fiscal Year 2014/15 Action Plan, and redirecting $61,157 of Community Development Block Grant funds originally allocated towards Homeowner-Occupied Rehabilitation/Emergency Loans and Rehabilitation-City Properties to Owner Occupied Rehabilitation and associated Eligible Activity Delivery Cost activities; and,

B. Approving the first amendment to Fiscal Year 2014/15 Action Plan, and redirecting a total of $250,397 of HOME Investment Partnership Program funds of 2013 carry-over funds and anticipated program income for Owner Occupied Rehabilitation and associated Eligible Activity Delivery Cost activities; and,

C. Approving the first amendment to Fiscal Year 2014/15 Action Plan, by including the T & 7th St Water Main Project 115033 in the amount of $592,576 to be funded by Water Enterprise and Housing Funds; and,

D. Authorizing the City Manager to approve minor or technical changes to the Fiscal Year 2014 Housing Urban Development (HUD) Action Plan amendments (if needed to conform with other program activities) as necessary to implement the Council's actions; and,

E. Authorizing the Finance Officer to make the necessary budget adjustments.

ALTERNATIVES:

1. Approve, as recommended by staff; or,

2. Approve, subject to other than recommended by staff; or,

3. Deny; or,

4. Refer to City Manager or Housing Division for reconsideration; or

5. Continue to a future City Council meeting.

AUTHORITY:

Charter of the City of Merced, Section 201, The city shall have the power to and may act pursuant to procedure established by any law of the state, unless a different procedure is established by ordinance; and pursuant to 24 Code of Federal Regulations Title 24 Housing and Urban Development section 91.505 (a) (1) and per the City of Merced Citizen Participation Plan.

DISCUSSION:

Staff is requesting Council to consider the first substantial amendment to the 2014 HUD Annual Action Plan.

The following amounts allow for a more efficient use of federal grant funds:

- $ 61,157 from Community Development Block Grant
- $250,397 from HOME Investment Partnership Program

The following appropriation satisfies the City's repayment obligation to Department of Housing and Urban Development (HUD):

- $592,576 T and 7th St Water Main Project

The substantial amendment process is Housing Divisions method of ensuring the community has the ability to participate in the process. This is accomplished by publishing notices, hosting meetings, and having public hearings. The process of modifying Annual Action Plans is a necessary tool that allows participating jurisdictions, such the City of Merced, the ability to review a programs progress and day-to-day operation efficiencies.

The proposed budget modification to Community Development Block Grant reallocates funds from Homeowner and City Owned Rehabilitation activities to Owner Occupied Rehabilitation activity. Staff retained $50,000 for Homeowner Emergency Loans and $200,000 for rehabilitation of City Properties. The proposed amendment allows staff to contract the owner occupied rehabilitation program to a non-profit organization. This change allows the City to effectively reach qualified households through a third party, monitor the organizations activities, and strengthen the power of grant funds invested in the community.

The proposed budget modification to HOME Investment Partnership Program allocates funds not budgeted from fiscal year 2013/14 and anticipated program income from fiscal year 2014/15 to a new Owner Occupied Rehabilitation activity. Similar to budget adjustments proposed with CDBG funds, these changes allow Housing to effectively reach qualified households through a third party, monitor the organizations activities, and strengthen the power of grant funds invested in the community.

In addition to re-purposing CDBG and HOME funds for program efficiency, a third component of the substantial amendment is compliance to HUD findings. In 2013, HUD informed the City activities totalling $592,575.63 was spent on ineligible activities and reimbursment of the spent funds would be required. According to HUD, the reimbursement could be resolved by constructing a public works project with non-federal funds. In order to preserve the general fund monies, staff worked with Public Works staff to identify a project that could be financed without general funds or federal grant money.

The proposed water main replacement project was selected based upon the City's Water Master Plan for line replacement. Based upon the age and poor quality of the water line it was determined that this project would meet the criteria for improving City services to eligible CDBG neighborhoods with using City funds (Water Enterprise Funds) and met HUD's rules and guidelines. With the total project cost estimated a little less than $600,000, it was determined this project was the best fit to resolve and clear the City's reimbursement responsibility. Since the Water Main replacement project was not included in the 2014 HUD Annual Action Plan, the project would be required to be approved and funds appropriated through the substantial amendment process.

The water main replacement project is located in a qualifying census tract and meets the Low-Moderate Income Area National Objective. With the project goal to improve water delivery service to the customers immediately adjacent to the project, it was determined households located outside the census tract would not benefit from the water main improvement once constructed. Once the project is completed, the previous non-eligible activities would be cancelled by HUD, the City would be in compliance with HUD, and City would be cleared from the monitoring findings requiring a financial reimbursement.

The substantial amendment process provides the venue to modify programs, review program budgets, strengthen community relationships, develop program efficiencies, and make Annual Action Plan budget adjustments once the City's Budget has been adopted. As recommended, the proposed amendments and appropriations satisfy HUD's previous monitoring findings and are in compliance with HUD's national objectives and guidelines.

History and Past Actions:

Each year the City of Merced prepares an Annual Action Plan for submission to HUD. Framework for the Annual Action Plan finds its roots in the City of Merced 2010 Consolidated Plan. The Consolidated Plan is a five-year planning document, outlining the City's strategy for pursuing federal, state, and local resources to meet housing and community development needs of low and moderate income residents.

The City Council approves submission of the HUD Annual Action Plan after a public hearing. The HUD Annual Action Plan for FY 2014/15 was adopted by the Merced City Council in May of 2014.

Reports to Council regarding eligibilty of activities:
On March 3, 2014, Council approved the first amendment to modify funding for Graffiti Abatement. After further review, staff is recommending adjustments with actual amounts to reimburse eligible costs and previously drawn funds.

On May 5, 2014 City Council took action approving a loan from pooled cash to reimburse previously drawn funds for cash flow needs until there was a determination made by HUD. This resolution HUD presented to staff was to reimburse Community Development Block Grant funds with funds from a non-federal funding source (Enterprise Water Fund).

On June 2, 2014 staff presented the second substantial amendment to the 2013 HUD Annual Action Plan, the substantial amendment included a supplemental appropriation of General Funds to cover a partial amount of previously expended HUD funds. The funds for these activities were disencumbered from Housing's budget but were not canceled in HUD's reporting system.

On September 2, 2014, the Consolidated Annual Performance and Evaluation Report was presented to council identifying the activities that were modified by the two substantial amendments.

Description:

Proposed CDBG Budget Adjustments:

CDBG Activities	Originally Budgeted	Budget with Amendments
Homeowner Occupied Rehabilitation	$100,000	$50,000
LMI House Acquisition - City Properties	$250,000	$200,000
Owner Occupied Rehabilitation	$238,843	$300,000
Additional Eligible Activity Delivery Costs	$0	$38,843
Total Amount	$588,843	$588,843

Proposed HOME Budget Adjustments:

HOME Activities	Originally Budgeted	Budget with Amendments

Carry-Over Housing from FY 2013 + Anticipated 2014 Program Income	$250,397	$0
Owner Occupied Rehabilitation	$0	$200,000
Additional Eligible Activity Delivery Costs	$0	$50,397
Total	$250,397	$250,397

Proposed Amount for Water Main project:

CDBG Eligible Project - Water Main Replacement	**Originally Budgeted**	**Budget with Amendment**
Amount required to cover previous activities FY 2012-13	$509,112	$0
Fiscal Year 2013/14 Transfer	$83,463.63	$0
"T" Street Water Main Replacement Costs	$0	$359,143.92
"7th" Street Water Main Replacement Costs	$0	$233,431.71
Total Project Costs	$592,575.63	$592,575.63

Budget/Appropriate Action:

No General Fund monies are being spent or appropriated. The proposed T and 7th St Project #115033 in the amount of $592,576 will satisfy HUD's request to reimburse our Community Development Block Grant account with funds from a non-federal source.

Respectfully Submitted,

Mark Hamilton, Housing Program Supervisor

Reviewed,

Frank Quintero, Director of Economic Development

Approved By,

John M. Bramble, City Manager

ATTACHMENTS:

- Attachment 1 - Public Notices
- Attachment 2 - Letter from HUD
- Attachment 3 - Letter from City

- Attachment 4 - Proposed Activity Budget Adjustments
- Attachment 5 - Proposed Water Main Project

2014 HUD Annual Plan Substantial Amendment

Public Notices

Attachment 1

This space reserved for County Clerk's Filing Stamp

Declaration of
(2015.5 C.C.P)

STATE OF CALIFORNIA)
) ss.
County of Merced)

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer of the Merced Sun-Star, a newspaper of general circulation, printed and published in the City of Merced, County of Merced, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Merced, State of California, under the date of July 14, 1964, Case Number 33224 that the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

OCTOBER 9, 2014

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Marlen Gonzalez

Signature

Date: OCTOBER 9, 2014

PUBLIC NOTICE FOR HOUSING AND URBAN DEVELOPMENT (HUD) ANNUAL ACTION PLAN FY 2014/15 FIRST SUBSTANTIAL AMENDMENT

A Public Meeting will be held to amend the City of Merced HUD Annual Action Plan for Fiscal Year 2014/15. Meeting dates are:

Monday, October 13th, 6:00 p.m. at the Merced Fire Department Station 55, 3520 Parsons Avenue
Wednesday, October 15th, 3:00 p.m. at Golden Valley Health Center, Senior Center, Room 3, 857 W. Childs Avenue

Each meeting will provide an opportunity for input from the public regarding the revised expenditure recommendations for Community Development Block Grant (CDBG) funds.

The recommended revision is to modify the budgeted amounts originally allocated for various programs. Please feel free to pick up a copy of the Annual Plan at the City of Merced Housing Division, Merced Civic Center, 678 W. 18th Street, Third Floor. Spanish and Hmong access to the document is available upon request.

For additional information, please contact Mark Hamilton, Housing Program Supervisor, at (209) 385-6863 or send e-mail to hamiltonm@cityofmerced.org.
MER 1327232 10-9

Proof of Publication - Merced Sun-Star, P.O. Box 739, Merced, California 95341 - Phone 722-1511 Adjudged a newspaper of general circulation by court decree No. 33224 dated July 14,

PROOF OF PUBLICATION

(2015.5 C.C.P)

Proof of Publication of

STATE OF CALIFORNIA)
)ss.
)
COUNTY OF MERCED

I am a citizen of the United States and a resident of the county aforesaid; I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the printer foreman or principal clerk of The Merced County Times, a newspaper of general circulation, printed and published in the City of Merced, County of Merced, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Merced, State of California, under the date of December 14, 1999, Case Number 143600; that the notice, of which the annexed is a printed copy has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

Legal # 9263

October 9, 2014

PUBLIC HEARING NOTICE

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Date: October 9th, 2014

This space is for the County Clerk's Filing Stamp

Copy of notice here

Legal # 9263
PUBLIC NOTICE FOR HOUSING AND URBAN DEVELOPMENT (HUD) ANNUAL ACTION PLAN FY 2014/15FIRST SUBSTANTIALAMENDMENT

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For additional information, please contact Mark Hamilton, Housing Program Supervisor, at (209) 385-6863 or send e-mail to hamiltonm@city-ofmerced.org.

Publish 10-9-2014

Letter from HUD

Failure to Meet Eligibility and National Objective Requirements

Attachment 2

U.S. Department of Housing and Urban Development
San Francisco Regional Office - Region IX
600 Harrison Street
San Francisco, California 94107-1387
www.hud.gov
espanol.hud.gov

Mr. John Bramble
City Manager
City of Merced
678 West 18th Street
Merced, CA 95340

MAY 9 - 2014

Dear Mr. Bramble:

SUBJECT: Failure to Meet Eligibility and National Objective Requirements
City of Merced
Community Development Block Grant Program (CDBG)
Grant Number: B-13-MC-06-0044

As you know, our office sent a letter to the City of Merced on March 3, 2013, that identified two findings involving three CDBG-funded activities in Program Year 2012 that were determined to either be ineligible, or failed to meet a National Objective. The required corrective actions for these findings included the City's obligation to repay the CDBG Program a total of $509,112. One of the activities involved in the findings was the City's economic development activity, number 998.

After the letter issuing the findings was sent, we found that the City had later committed an additional $150,000 in program year 2013 funds to the same economic development activity originally created in 2012. Since the CDBG funds originally committed to this activity in 2012 were determined to have been spent on ineligible costs, and because our review had not covered CDBG activities funded in 2013, we contacted City staff to inquire about the eligibility of costs for CDBG funds committed and expended for this activity in 2013. In checking our records, we found that of the $150,000 added to this activity in 2013, $83,463.63 had already been spent. In addition, the CDBG funds committed and spent in 2013 had been expended prior to our determination that the 2012 economic development activity was ineligible.

We received the City's response via email on May, 5, 2014, informing us that the City could not provide documentation demonstrating that costs incurred from the CDBG funds added in 2013 for activity number 998 met eligibility requirements. As a result, we are required to issue an additional finding that covers the $150,000 in CDBG funds the City added to the economic development activity number 998 in 2013.

Finding: CDBG funds added to the City's economic development activity number 998 in program year 2013, did not meet the eligibility requirements as identified under 24 CFR 570.203.

Condition: After determining that CDBG funds committed in 2012 to this activity had not been expended for eligible costs, a finding was issued requiring the City to repay the CDBG program. We later learned that in 2013, the City had added an additional $150,000 to the same activity, and had spent $83,463 prior to our determination that earlier costs paid under this activity were ineligible.

Criteria: Each CDBG activity must be eligible. For the economic development activity number 998, the activity must be eligible under 24 CFR 570.203.

Cause: The City did not have experience with implementing CDBG-funded economic development activites, nor did the City fully understand the requirements associated with CDBG-funded economic development activities. As a result, CEBG funds were spent on ineligible costs. Also, additional CDBG funds were incorrectly added to the same economic development activity in 2013, without adjusting the goals that should have been associated with meeting a National Objective.

Effect: The expenditure of $83,463 in CDBG funds for this activity failed to benefit low and moderate income persons in Merced.

> **Required Action:** Within 30 days of receipt of this letter, we ask that the City of Merced to reimburse the CDBG program a sum of $83,463 from a non-federally funded source. As the City is already beginning to prepare a response for its repayment obligation of $509,112 identified in our March 3, 2014 letter, if it wishes, the City can include the additional repayment of $83,463 in the same response letter.

Lastly, we want to confirm that we have received the City's request for technical assistance, including assistance with economic development training. The request is currently under review at Headquarters, and we anticipate a decision will be made in the near future. As part of its consideration, Headquarters asks the corresponding Community Planning and Development Field office for its feedback regarding a grantees technical assistance request. The San Francisco HUD Community Planning and Development Field Office has endorsed the City's request for technical assistance.

We look forward to continuing our partnership with the City of Merced. If you have any questions regarding this matter, please do not hesitate to contact Curt Klaus, your Community Planning and Development Program Representative, at (415) 489-6599.

Sincerely,

Larry Wiseman

for Maria Cremer
Director,
Community Planning
and Development Division

cc: Frank Quintero Director of Economic Development
Mark Hamilton, Housing Program Specialist

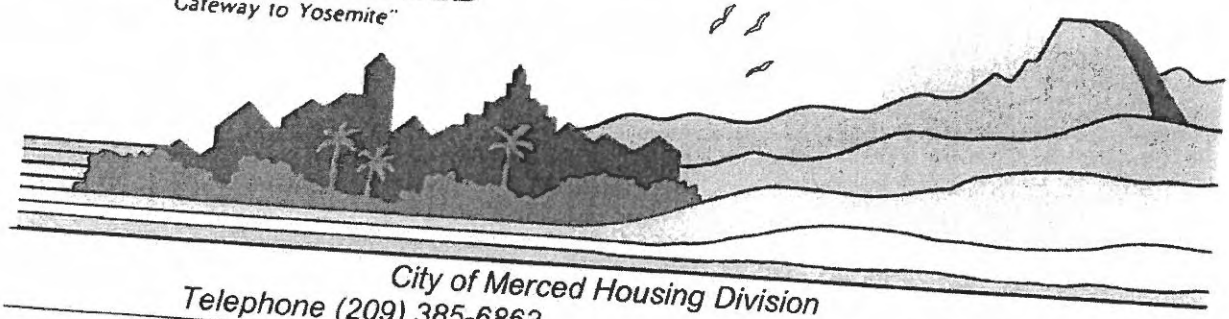
Letter from City

Repayment of Community Development Block Grant Funds

Attachment 3

CITY OF MERCED

"Gateway to Yosemite"



City of Merced Housing Division
Telephone (209) 385-6863 Fax (209) 388-8987

July 7, 2014

Maria Cremer
Director of Community Planning and Development Division
U. S. Department of Housing and Urban Development
600 Harrison Street
San Francisco, CA 94107-1387

Dear Ms. Cremer:

Subject: Repayment of Community Development Block Grant Funds
Grant Number: B-13-MC-06-0044

After review of the letter received May 9, 2014 regarding the eligibility of funds spent in Fiscal Years 2012/13 and 2013/14, the City has chosen to reimburse HUD the full amount with one lump sum payment. Staff previously requested a voluntary grant reduction, but decided a single payment was the correct action. The determination is based upon staff ability to locate a project meeting HUD National Objectives and eligibility requirements.

With the decision to reimburse the full amount drawn for Fiscal Year 2012/13 of $509,112 and an additional amount of $83,463.63 drawn in Fiscal Year 2013/14, the total amount the City is to reimburse is $592,575.63.

Activities Identified as ineligible	Amount
Code Enforcement	$150,000.00
Economic Development	$200,000.00
Graffiti Abatement (Police)	$159,112.00
Economic Development FY13/14	$83,463.63
Total Amount to be Reimbursed:	$592,575.63

The City would like to know the process required to ensure repayment to HUD is followed in accordance with 24 CFR 570.910.b.2 (carrying out the affected activities with a schedule, timetable and milestone necessary to ensure the funds are properly deposited into the City's account and are eligible to be reallocated).

We would like to thank you for your courtesy and assistance in identifying the funds drawn for program year 2013 for Activity 998 that did not meet eligibility requirement. After review of our current program year activities, an additional finding was added:

Finding: CDBG funds added to the City's Economic Development activity number 998 in program year 2013, did not meet the eligibility requirements as identified under 24 CFR 570.203.

This finding is being addressed in two parts, the drawn amount is included in the repayment amount currently proposed and non-drawn amount is being reallocated to an eligible activity.

Thank you for your continued interest to deliver services and facilities to the residents of Merced. Should you or your staff have any questions or comments, please contact me at (209) 385-6834 or Mark Hamilton at (209) 385-6863.

Sincerely,

John M. Bramble
City Manager, City of Merced

Enclosure

Cc: Brad Grant, Director of Finance
Frank Quintero, Director of Economic Development
Mark Hamilton, Housing Program Supervisor

U.S. Department of Housing and Urban Development
San Francisco Regional Office - Region IX
600 Harrison Street
San Francisco, California 94107-1387
www.hud.gov
espanol.hud.gov

Mr. John Bramble
City Manager
City of Merced
678 West 18th Street
Merced, CA 95340

MAY 9 - 2014

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Community Development Block Grant Program (CDBG)
Grant Number: B-13-MC-06-0044

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Lastly, we want to confirm that we have received the City's request for technical assistance, including assistance with economic development training. The request is currently under review at Headquarters, and we anticipate a decision will be made in the near future. As part of its consideration, Headquarters asks the corresponding Community Planning and Development Field office for its feedback regarding a grantees technical assistance request. The San Francisco HUD Community Planning and Development Field Office has endorsed the City's request for technical assistance.

We look forward to continuing our partnership with the City of Merced. If you have any questions regarding this matter, please do not hesitate to contact Curt Klaus, your Community Planning and Development Program Representative, at (415) 489-6599.

Sincerely,

Larry Wunsch

for Maria Cremer
Director,
Community Planning
and Development Division

cc: Frank Quintero Director of Economic Development
Mark Hamilton, Housing Program Specialist

2014 HUD Annual Plan Substantial Amendments

CDBG and HOME Activities

Attachment 4

2014 HUD Annual Plan Substantial Amendments

CDBG Activities	Originally Budgeted	Budget with Amendment
Homeowner – Occupied Rehabilitation / Emergency Loans	$100,000	$50,000
LMI House Acquisition / Rehabilitation – City Properties	$250,000	$200,000
Owner Occupied Rehabilitation	$238,843	$300,000
Additional Eligible Activity Delivery Costs (Staff Costs)	$0	$38,843
Total	$588,843	$588,843

2014 HUD Annual Plan Substantial Amendments

HOME Activities	Originally Budgeted	Budget with Amendment
Carry-over Housing Funds from Fiscal Year 2013 + Anticipated Program Income:	$250,397	$0
Owner Occupied Rehabilitation	$0	$200,000
Additional Eligible Activity Delivery Costs (Staff Costs)	$0	$50,397
Total	$250,397	$250,397

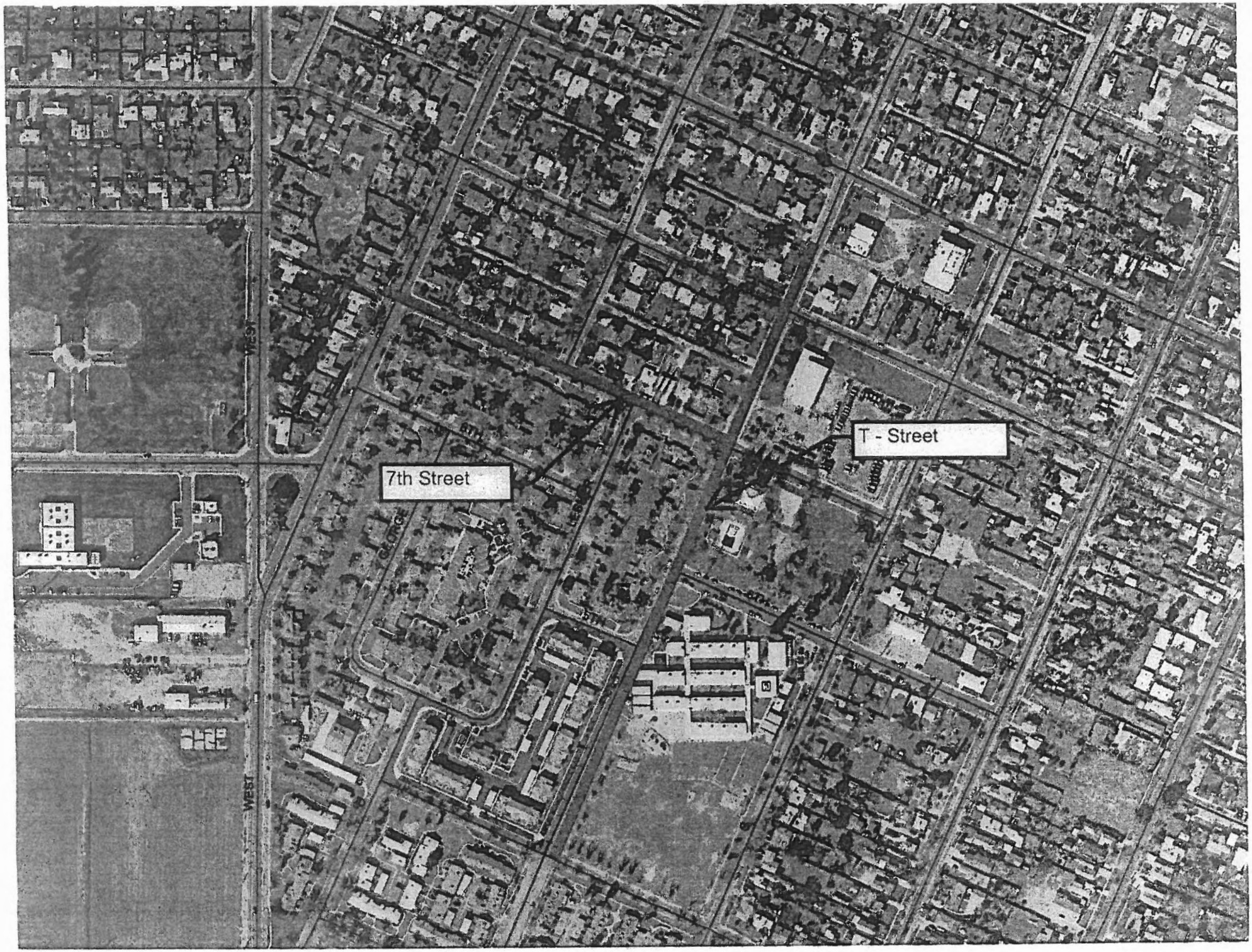
2014 HUD Annual Plan Substantial Amendments

CDBG Eligible Project - Water Main Replacement	Funds for Project	Project Costs
Project Costs Covered by transferred Enterprise Water Funds to Housing	$509,112	N/A
Fiscal Year 2013/14 Transfer	$83,463.63	N/A
"T" Street - Water Main Between 4th Street and 9th Street	$0	$359,143.92
"7th" Street - Water Main Between "T" & "V" Streets	$0	$233,431.71
Total Project Costs	$592,575.63	$592,575.63

Water Main Project Location

& Project Estimates

Attachment 5


T - Street
7th Street
West
West

Preliminary Engineers Estimate
Project No. 000000
Water Main Replacement
"T" Street between 4th & 9th Street

5/6/2014

ITEM NO.	ITEM	UNIT OF MEASURE	ESTIMATED QUANTITIES	UNIT PRICE (IN $)	TOTAL (IN $)
1	Permits, Bonds & Licenses	LS			$ 10,000.00
2	Public Convenience and Safety	LS			$ 10,000.00
3	Surveying Services	LS			$ 3,000.00
4	8" D.I.P. Water Main	LF	1,800	$ 100.00	$ 180,000.00
5	6" D.I.P. Water Main	LF	30	$ 300.00	$ 9,000.00
6	8" Gate Valve	EA	8	$ 2,000.00	$ 16,000.00
7	6" Gate Valve	EA	0	$ 1,500.00	$ -
8	Water Service Connection	EA	3	$ 2,000.00	$ 6,000.00
9	Fire Hydrant Assembly	EA	1	$ 7,000.00	$ 7,000.00
10	Water Main Appurtenances	LS			$ 15,000.00
11	Water System Testing & Sterilization	LS			$ 8,000.00
12	Connection to Existing System	LS			$ 10,000.00

Construction Total	**$**	**274,000.00**
Contingencies (10%)	**$**	**27,400.00**
Engineering, Inspection, Testing, etc. (10%)	**$**	**27,400.00**
Housing Program Management and Monitoring Fee	**$**	**30,343.92**
Grand Total	**$**	**359,143.92**

Preliminary Engineers Estimate
Project No. 000000
Water Main Replacement
"7th" Street between "T" & "V" Street

5/6/2014

ITEM NO.	ITEM	UNIT OF MEASURE	ESTIMATED QUANTITIES	UNIT PRICE (IN $)	TOTAL (IN $)
1	Permits, Bonds & Licenses	LS			$ 10,000.00
2	Public Convenience and Safety	LS			$ 5,000.00
3	Surveying Services	LS			$ 3,000.00
4	8" D.I.P. Water Main	LF	960	$ 100.00	$ 96,000.00
5	6" D.I.P. Water Main	LF	15	$ 300.00	$ 4,500.00
6	8" Gate Valve	EA	4	$ 2,000.00	$ 8,000.00
7	6" Gate Valve	EA		$ 1,500.00	$ -
8	Water Service Connection	EA	4	$ 2,000.00	$ 8,000.00
9	Fire Hydrant Assembly	EA	2	$ 7,000.00	$ 14,000.00
10	Water Main Appurtenances	LS			$ 15,000.00
11	Water System Testing & Sterilization	LS			$ 8,000.00
12	Connection to Existing System	LS			$ 10,000.00

Construction Total	**$**	**181,500.00**
Contingencies (10%)	**$**	**18,150.00**
Engineering, Inspection, Testing, etc. (10%)	**$**	**18,150.00**
Housing Program Management and Monitoring Fee	**$**	**15,631.71**
Grand Total	**$**	**233,431.71**

Technical Amendment #1

Exhibit H

Agenda Item:N.3
Meeting Date:2/17/2015

ADMINISTRATIVE REPORT

Print

TO:	City Manager
FROM:	Mark Hamilton, Housing Program Supervisor
DATE:	02/11/2015
SUBJECT:	Allocation of Fiscal Year 2014-15 Community Development Block Grant (CDBG) Funds for a Warming Center with Merced County Rescue Mission

REPORT IN BRIEF

Contract authorization between the City of Merced and Merced County Rescue Mission for the operation of a community Warming Center.

RECOMMENDATION:

City Council - Adopt a motion approving the allocation of $7,000 of Community Development Block Grant funds to assist with the cost of operating a warming center; and authorizing the City Manager to execute the necessary documents.

ALTERNATIVES:

1. Approve, as recommended by staff; or,

2. Approve, subject to other than recommended by staff (identify specific

findings and/or conditions amended to be addressed in City Council motion); or,

3. Deny; or,

4. Refer to City Manager for reconsideration of specific items (specific items to be addressed in City Council motion); or,

5. Continue to a future City Council meeting (date and time to be specified in City Council motion).

AUTHORITY:

Department of Housing and Urban Development (HUD) allows participating jurisdictions to fund community organizations with Community Development Block Grant (CDBG) funds per 24 CFR 570.201 and 42 USC 5305.

DISCUSSION:

At the City Council meeting of February 2, 2015, the City Council directed the City Manager and staff to evaluate locations for a warming center. With the assistance of the Merced County Rescue Mission, staff has prepared an agreement (Attachment 1). The warming center is proposed to be operated from February 2015 through March 31, 2015. The proposed location is the northern parking lot of the former Merced County Hospital on 13th Street (Attachment 2). The Rescue Mission will need approximately $7,000 to cover costs associated with operating a warming center in a parking lot. The Rescue Mission is proposing to provide volunteers needed to staff the tent on a daily basis. In addition to the agreement the Rescue Mission has with the City of Merced, they will also have a Ground Lease agreement with the County of Merced for the Parking Lot.

The Rescue Mission is proposing to operate the warming center daily until March 31, 2015 provided they have sufficient volunteers. However, the Rescue Mission will ensure the warming center is open on evenings when the weather forecast is either rain or temperatures are below 40 degrees although the state standard is 3 consecutive evenings of 32 degrees or below. Fire Department met with the Rescue Mission staff to ensure the heater being acquired will meet local codes and can maintain a suitable inside temperature for the homeless and volunteers. Local non-profit organizations and community members have been contacting the Rescue Mission volunteering to help staff the center. The Rescue Mission received approval from the County of Merced to use the parking lot and will begin processing a ground lease agreement for the use of parking lot.

The $7,000 budget request is for the purchase of a new 170,000 BTU's tent heater, propane, generator, anchoring, permit inspection fees, and other miscellaneous costs associated with operating a warming center. With the execution of the attached agreement, the City will be able to allocate Community Development Block Grant funds allowing the Rescue Mission to purchase the necessary items needed for operation of the facility. The warming center will be fully operational because of funding from the City, approval of the Ground Lease from the County of Merced, and volunteers provided by the Merced County Rescue Mission.

Description:

The approved 2015 HUD Annual Plan sets aside funds for eligible public service activities. The operation of the Warming Center would be considered an eligible because the activity meets a national objective for it serves individuals with low-moderate incomes.

The Rescue Mission will need approximately $7,000 to cover costs. The funds have been budgeted in the agreement as follows:

	Item	Amount
1.	Utilities:	$1,900
2.	Heater/Supplies and Service:	$5,000
3.	Permit:	$100
	Total	$7,000

Budget/Appropriate Action:

Warming Center costs are eligible for reimbursement per the Department of Housing and Community Development. The activity is considered a public service and the Merced Rescue Mission has estimated approximately $7,000 would be required to ensure the center is able to maintain a sustainable temperature inside the center in the evenings. Staff recommends the Council authorize the City Manager to execute the contract with Merced County Rescue Mission.

Respectfully Submitted,

Mark Hamilton, Housing Program Supervisor

Reviewed,

Frank Quintero, Director of Economic Development

Approved By,

John M. Bramble, City Manager

ATTACHMENTS:

- Attachment 1 - Agreement with Merced Rescue Mission
- Attachment 2 - Warming Center Location Map

Agreement between City of Merced
AND
Merced County Rescue Mission
For
Warming Center

THIS AGREEMENT, entered this ____ day of ____, 2015 by and between the City of Merced (herein called the "Grantee") and Merced County Rescue Mission (herein called the "Subrecipient").

WHEREAS, the Grantee has applied for and received funds from the United States Government under Title I of the Housing and Community Development Act of 1974, as amended (HCD Act), Public Law 93-383; and

WHEREAS, the Grantee wishes to engage the Subrecipient to assist the Grantee in utilizing such funds;

NOW, THEREFORE, it is agreed between the parties hereto that;

I. SCOPE OF SERVICE

A. Activities

The Subrecipient will be responsible for administering a CDBG Year 2014-15 Warming Center in a manner satisfactory to the Grantee and consistent with any standards required as a condition of providing these funds. Such program will include the following activities eligible under the Community Development Block Grant program:

Program Delivery

Activity: The Subrecipient will be responsible for administering a CDBG Year 2014-15 activity grant of $7,000 to provide a warming shelter in Merced for February and March and includes outreach to homeless to make them aware of the facility and other services available within the community.

The Rescue Mission will be required to document homeless individuals using the facility and provide receipts for all expenses. Monthly reporting and monitoring will be part of the two-month program.

Changes in the scope of services, budget, or method of compensation contained in this Agreement, unless otherwise noted, may only be made through a written amendment to this Agreement, executed by the Subrecipient and Grantee.

B. National Objectives

All activities funded with CDBG funds must meet one of the CDBG program's National Objectives; benefit low-and moderate-income persons; aid in the prevention or elimination of slums or blight; or meet community development needs having a particular urgency, as defined in 24 CFR 570.208. The Subrecipient certifies that the activities carried out under this Agreement will meet the National Objective to benefit low- and moderate-income persons.

In meeting this objective, all participants in the program will provide proof of income eligibility using **a)** income tax returns **b)** proof they reside in a Census Tract recognized as low-and-moderate-income eligible or **c)** certification of homelessness (HMIS) in the City of Merced.

C. Levels of Accomplishment – Goals and Performance Measures

The Subrecipient agrees to provide the following levels of program services:

Activity	No. of days open	No. of Men	No. of Female	No. of Children	Race of Client*	Ethnicity Hispanic or Non-Hispanic	No. of Total clients	No. of repeat clients	Veteran Yes or No
February									
March									
Total									

*Race: White, Black, Asian, Hispanic

To show a positive outcome, Subrecipient will set goals showing number of individuals being served each month, number requiring additional services and services they were referred to for assistance.

D. Performance Monitoring

The Grantee will monitor the performance of the Subrecipient against goals and performances standards as stated above. Substandard performance as determined by the Grantee will constitute noncompliance with this Agreement. If action to correct such substandard performance is not taken by the Subrecipient within a reasonable period of time after being notified by the Grantee, contract suspension or termination procedures will be initiated.

II. TIME OF PERFORMANCE

Services of the Subrecipient shall start in February 2015 and end on the 31st day of March, 2015. The term of this Agreement and the provisions herein shall be extended to cover any additional time period during which the Subrecipient remains in control of CDBG funds or other CDBG assets, including program income.

III. BUDGET

Line Item	Amount:
Utilities	$1,900
Heater, Supplies and Service	$5,000
Permit	$100
TOTAL	$7,000

Any indirect costs charged must be consistent with the conditions of Paragraph VII (C)(2) of this Agreement. In addition, the Grantee may require a more detailed budget breakdown than the one contained herein, and the Subrecipient shall provide such supplementary budget information in a timely fashion in the form and content prescribed by the Grantee. Any amendments to the budget must be approved in writing by both the Grantee and the Subrecipient.

IV. PAYMENT

It is expressly agreed and understood that the total amount to be paid by the Grantee under this Agreement shall not exceed $7,000. Draw-downs for the payment of eligible expenses shall be made against the line item budgets specified in **Paragraph III** herein and in accordance with performance. Each draw-down request shall be accompanied with a report itemizing all program expenses, previously drawn program grant funds and amount of program funds being requested.

V. Notices

Notices required by this Agreement shall be in writing and delivered via mail (postage prepaid), commercial courier, or personal delivery or sent by facsimile or other electronic means. Any notice delivered or sent as aforesaid shall be effective on the date of delivery o or sending. All notices and other written communications under this Agreement shall be addressed to the individuals in the capacities indicated below, unless otherwise modified by subsequent written notice.

Communications and details concerning this contract shall be directed to the following contract representatives:

Grantee	Subrecipient
Mark Hamilton Housing Program Supervisor	Bruce Metcalf Executive Director
Grantee: City of Merced	Subrecipient: Merced County Rescue Mission
Address: 678 West 18th Street	Address: 1921 Canal Street
Merced, CA 95340	Merced, CA 95350
209-385-6863 (Office)	209-722-9269 (Office)
209-388-8987 (E-Fax)	209-480-3899 (Cell)

VI. GENERAL CONDITIONS

A. General Compliance

The Subrecipient agrees to comply with the requirements of Title 24 of the Code of Federal Regulations, Part 570 (the U.S. Housing and Urban Development regulations concerning Community Development Block Grants (CDBG) including subpart K of these regulations, except that (1) the Subrecipient does not assume the recipient's environmental responsibilities described in 24 CFR 570.604 and (2) the Subrecipient does not assume the recipient's responsibility for initiating the review process under the provisions of 24 CFR Part 52. The Subrecipient also agrees to comply with all other applicable Federal, state and local laws, regulations, and policies governing the funds provided under this contract. The Subrecipient further agrees to utilize funds available under this Agreement to supplement rather than supplant funds otherwise available.

B. Independent Contractor

Nothing contained in this Agreement is intended to, or shall be construed in any manner, as creating or establishing the relationship of employer/employee between the parties. The Subrecipient shall at all times remain an "independent contractor" with respect to the services to be performed under this Agreement. The Grantee shall be exempt from payment of all Unemployment Compensation, FICA, retirement, life and/or medical insurance and Worker's Compensation Insurance, as the Subrecipient is an independent contractor.

C. Hold Harmless

The Subrecipient shall hold harmless, defend and indemnify the Grantee from any and all claims, actions, suits, charges and judgments whatsoever that arise out of the Subrecipient's performance or nonperformance of the services or subject matter called for in this Agreement.

D. Grantee Recognition

The Subrecipient shall insure recognition of the role of the Grantee in providing services through this Agreement. All activities, facilities and items utilized pursuant to this Agreement shall be prominently labeled as to funding source. In addition, the Subrecipient will include a reference to the support provided herein in all publications made possible with funds made available under this Agreement.

G. Amendments

The Grantee or Subrecipient may amend this Agreement at any time provided that such amendments make specific reference to this Agreement, and are executed in writing, signed by a duly authorized representative of each organization, and approved by the Grantee's governing body. Such amendments shall not invalidate this Agreement, nor relieve or release the Grantee or Subrecipient from its obligations under this Agreement.

The Grantee may, in its discretion, amend this Agreement to conform with Federal, state or local governmental guidelines, policies and available funding amounts, or for other reasons. If such amendments result in a change in the funding, the scope of services, or schedule of the activities to be undertaken as part of this Agreement, such modifications will be incorporated only by written amendment signed by both Grantee and Subrecipient.

H. Suspension or Termination

In accordance with 24 CFR 85.43, the Grantee may suspend or terminate this Agreement if the Subrecipient materially fails to comply with any terms of this Agreement, which include (but are not limited to) the following:

1. Failure to comply with any of the rules, regulations or provisions referred to herein, or such statutes, regulations, executive orders, and HUD guidelines, policies or directives as may become applicable at any time;
2. Failure, for any reason, of the Subrecipient to fulfill in a timely and proper manner its obligations under this Agreement;
3. Ineffective or improper use of funds provided under this Agreement; or
4. Submission by the Subrecipient to the Grantee reports that are incorrect or incomplete in any material respect.

In accordance with 24 CFR 85.44, this Agreement may also be terminated for convenience by either the Grantee or the Subrecipient, in whole or in part, by setting forth the reasons for such termination, the effective date, and, in the case of partial termination, the portion to be terminated. However, if in the case of a partial termination, the Grantee determines that the remaining portion of the award will not accomplish the purpose for which the award was made, the Grantee may terminate the award in its entirety.

VII. PERSONNEL & PARTICIPANT CONDITIONS

A. Civil Rights

1. Compliance

The Subrecipient agrees to comply with Title VI of the Civil Rights Act of 1964 as amended, Title VIII of the Civil Rights Act of 1968 as amended, Section 104(b) and Section 109 of Title I of the Housing and Community Development Act of 1974 as amended, Section 504 of the Rehabilitation Act of 1973, the Americans with Disabilities Act of 1990, the Age Discrimination Act of 1975, Executive Order 11063, and Executive Order 11246 as amended by Executive Orders 11375, 11478, 12107 and 12086.

2. Nondiscrimination

The Subrecipient agrees to comply with the non-discrimination in employment and contracting opportunities laws, regulations, and executive orders referenced in 24 CFR 570.607, as revised by Executive Order 13279. The applicable non-discrimination provisions in Section 109 of the HCDA are still applicable.

3. "Section 3" Clause

a. Compliance

Compliance with the provisions of Section 3 of the HUD Act of 1968, as amended, and as implemented by the regulations set forth in 24 CFR 135, and all applicable rules and orders issued hereunder prior to the execution of this contract, shall be a condition of the Federal financial assistance provided under this contract and binding upon the Grantee, the Subrecipient and any of the Subrecipient's subrecipients and subcontractors. Failure to fulfill these requirements shall subject the Grantee, the Subrecipient and any of the Subrecipient's subrecipients and subcontractors, their successors and assigns, to those sanctions specified by the Agreement through which Federal assistance is provided. The Subrecipient certifies and agrees that no contractual or other disability exists that would prevent compliance with these requirements.

The Subrecipient further agrees to comply with these "Section 3" requirements and to include the following language in all subcontracts executed under this Agreement:

> "The work to be performed under this Agreement is a project assisted under a program providing direct Federal financial assistance from HUD and is subject to the requirements of Section 3 of the Housing and Urban Development Act of 1968, as amended (12 U.S.C. 1701). Section 3 requires that to the greatest extent feasible opportunities for training and employment be given to low- and very low-income residents of the project area, and that contracts for work in connection with the project be awarded to business concerns that provide economic opportunities for low- and very low-income persons residing in the metropolitan area in which the project is located."

B. Conformance to Applicable Laws. Contractor shall comply with its standard of care regarding all applicable Federal, State, and municipal laws, rules and ordinances. No discrimination shall be made by Contractor in the employment of persons to work under this agreement because of race, color, national origin, ancestry disability, sex, or religion of such person.

Contractor hereby promises and agrees to comply with all of the provisions of the Federal Immigration and Nationality Act (8 U.S.C.A. 1101 *et seq.*), as amended; and in connection therewith, shall not employ unauthorized aliens as defined therein. Should Contractor so employ such unauthorized aliens for the performance of work and/or service by this Agreement, and should any agency or instrumentality of the federal or state government, including the courts, impose sanctions against the City for such use of unauthorized aliens, Contractor hereby agrees to, and shall, reimburse City for the cost of all such sanctions imposed, together with any and all costs, including attorneys' fees, incurred by the City in connection therewith.

C. Waiver. In the event that earlier City or Contractor shall at any time or times waive any breach of this Agreement by the other, such waiver shall not constitute a waiver of any other or succeeding breach of this Agreement, whether of the same or any other covenant, condition or obligation. Waiver shall not be deemed effective until and unless signed by the waiving party.

D. Inconsistent or Conflicting Terms in Agreement and Exhibits. In the event of any contradiction or inconsistency between any attached documents(s) or exhibits(s) incorporated by

reference herein and the provisions of the Agreement itself, the terms of the Agreement shall control.

Any exhibit that is attached and incorporated by reference shall be limited to the purposes for which it is attached, as specified in this Agreement. Any contractual terms or conditions contained in such exhibit imposing additional obligations on the City are not binding upon the City unless specifically agreed to in writing, and initialed by the authorized City representative, as to each additional contractual term or condition.

E. Ambiguities. This Agreement has been negotiated at arms' length between persons knowledgeable in the matters dealt with herein. Accordingly, any rule of law, including, but not limited to, Section 1654 of the Civil Code of California, or any other statutes, legal decisions, or common-law principles of similar effect, that would require interpretation of any ambiguities in this Agreement against the party that drafted this Agreement is of no application and is hereby expressly waived.

F. Venue. This Agreement and all matters relating to it shall be governed by the laws of the State of California and any action brought relating to this Agreement shall be held exclusively in a state court in the County of Merced.

G. Amendment. This Agreement shall not be amended, modified, or otherwise changed unless in writing and signed by both parties hereto.

H. Integration. This Agreement constitutes the entire understanding and agreement of the parties and supersedes all previous and/or contemporaneous understanding or agreement between the parties with respect to all or any part of the subject matter hereof.

I. Authority to Execute. The person or persons executing this Agreement on behalf of the parties hereto warrants and represents that he/she/they has/have the authority to execute this Agreement on behalf of their entity and has/have the authority to bind their party to the performance of its obligations hereunder.

J. Counterparts. This Agreement may be executed in one or more counterparts with each counterpart being deemed an original. No counterpart shall be deemed to be an original or presumed delivered unless and until the counterparts executed by the other parties hereto are in the physical possession of the party or parties seeking enforcement thereof.

VIII. ENTIRE AGREEMENT

This agreement constitutes the entire agreement between the Grantee and the Subrecipient for the use of funds received under this Agreement and it supersedes all prior or contemporaneous communications and proposals, whether electronic, oral, or written between the Grantee and the Subrecipient with respect to this Agreement.

Date

IN WITNESS WHEREOF, the Parties have executed this contract as of the date first written above.

[Grantee] [Subrecipient]

By_____ By_____

City Manager Executive Director

Attest_____

CITY CLERK

Countersigned:_____ By_____

FINANCE OFFICER

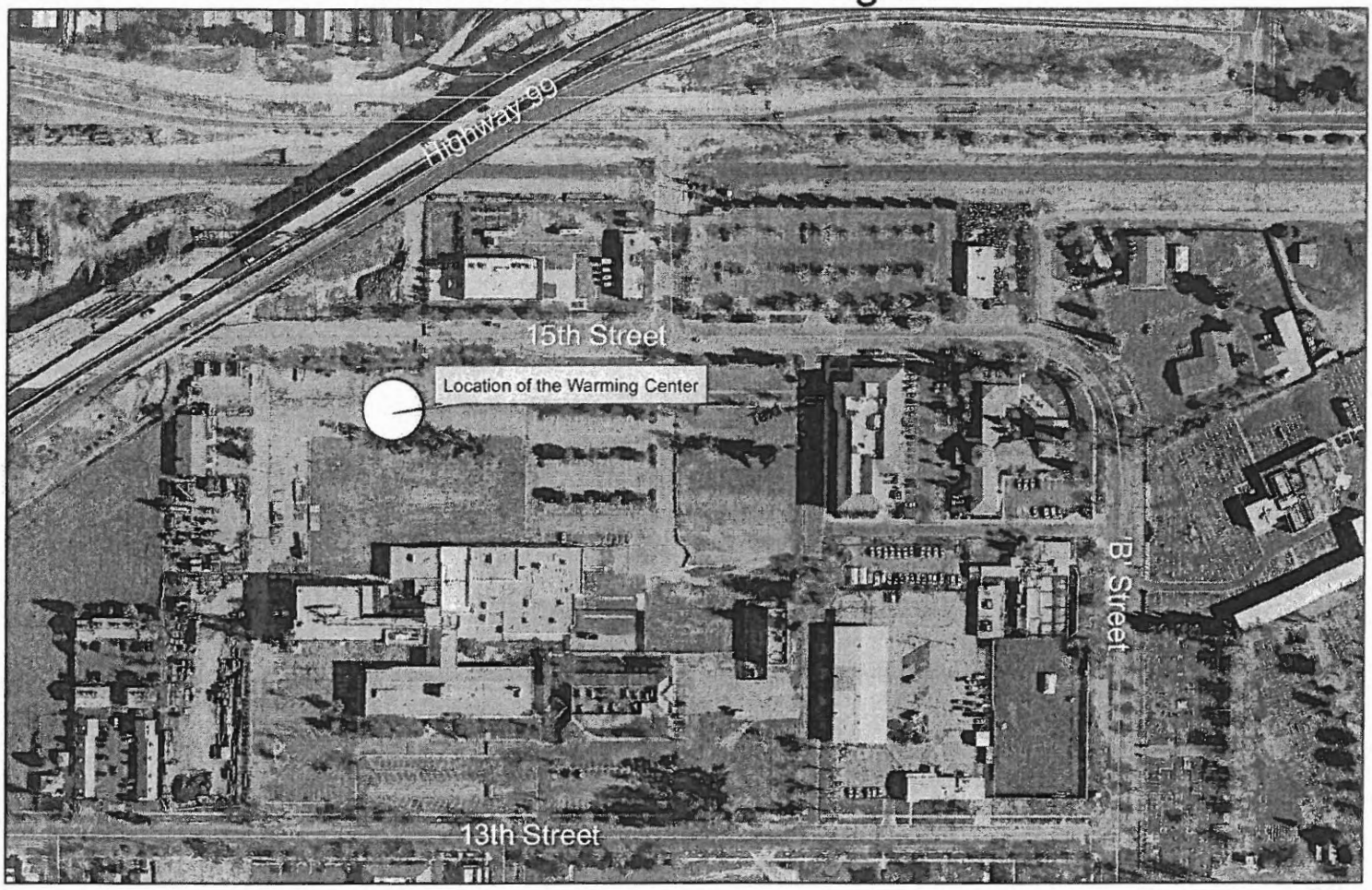
APPROVED AS TO FORM AND LEGAL SUFFICIENCY:

Fed. I. D. #_____

Kelly Fimbres

CITY ATTORNEY

Rescue Mission - Warming Center



Disclaimer: This document was prepared for general inquiries only. The City of Merced makes no warranty, representation, or guarantee regarding the accuracy of this map. The City of Merced is not responsible for errors or omissions that might occur. Official information regarding specific parcels should be obtained from official recorded or adopted City documents.

Attachment 2

0 112.5 225 450 675 900 Feet

HUD 108

Funds Transfer Request

Exhibit I

Agenda Item:H.7
Meeting Date:2/2/2015

ADMINISTRATIVE REPORT

Print

TO:	City Manager
FROM:	Mark E. Hamilton, Housing Program Supervisor
DATE:	01/09/2015
SUBJECT:	Use of $302,610 of Community Development Block Grant (CDBG) Funds for Housing and Urban Development (HUD) Section 108 Loan Payments for Fiscal Year 2014/15

REPORT IN BRIEF

Transferring $302,610 from CDBG Funds to service a HUD Section 108 loan in Fund 380 Housing Debt Service.

RECOMMENDATION:

City Council - Adopt a motion:

A. Transferring $302,610 from Fund 018-Housing (CDBG Program) to Fund 380-Housing Debt Service and appropriate the same for HUD 108 loan principal and interest payments; and,

B. Authorizing the City Manager to execute all necessary documents.

ALTERNATIVES:

1. Approve, as recommended by staff;

2. Approve, subject to other than recommended by staff, identify specific findings;

3. Continue the matter to a future Council meeting; or

4. Deny request.

AUTHORITY:

City of Merced 2014 HUD Annual Plan and Title 24 of the Code of Federal Regulations, Part 570 (the U.S. Housing and Urban Development regulations concerning CDBG including Subpart M of these regulations), Sections 570.705 (c) –Loan Guarantees and 570.706 – Federal Guarantee, Subrogation (Attachment 1).

DISCUSSION:

Staff is requesting the transfer of $302,610 from the CDBG Housing Fund (Fund 018) to the Housing Debt Service Fund for the HUD Section 108 loan (Fund 380). The money would be used to make the Fiscal Year 2014-15 payments for the HUD Section 108 loan. Project and loan details are under the heading, Description. Funds were budgeted in Fund 018 for Fiscal Year 2014-15 but would be more appropriately accounted for in a separate Debt Service Fund.

Originally, the HUD Section 108 loan was to be serviced using Redevelopment Housing Set-A-Side funds. After Redevelopment was dissolved by the State of California, the City asked that the HUD Section 108 loan remaining balance be an obligation of the Designated Local Authority (DLA). Both the Designated Local Authority and the Oversight Board recommended that the HUD Section 108 loan become an obligation of the Designated Local Authority. However, the State Department of Finance denied the City's request and ruled that the executed documents stated CDBG would guarantee the HUD Section 108 loan. (See Attachment 3, page 2, paragraph 2) The obligation remains with the City of Merced to be paid with CDBG funds.

The City is left with no other option but to assume the remaining debt obligation. As a CDBG entitlement community, the Housing Division is able to guarantee the remaining payments will be paid with CDBG funds, not General

Fund money. This is allowed per Federal regulation sections 570.705 (c) – Loan Guarantee allows HUD to withdraw the funds from an alternative federal funding source such as CDBG. The developer will continue to reimburse the City with residual receipts as available to make the loan payment and CDBG will make up the difference.

Description:

HUD Section 108 Loan Details:

Project: The Grove Apartments (S. Parsons Avenue, South of Childs Avenue)

Year Originated: 2004

Units Constructed: 204

Terms: 20 Years

Amount Borrowed: $4 Million

Amount Reimbursed: $2 Million (Not Including current Fiscal Year's payment)

Outstanding Balance: $2 Million

Loan Guarantee: Gateway Project Area - Low-Moderate Income residual receipts.
Removed with the dissolution of the Redevelopment Agency.

Loan Guarantee Subrogation: Community Development Block Grant funds based on Entitlement Community and Participating Jurisdiction Status.

Loan Payments: Payments based upon residual receipts received from Central Valley Coalition for Affordable Housing with the remaining amount covered by Community Development Block Grant Funds.

Budget/Appropriate Action:

General Fund dollars will not be used for this appropriation. The requested action is to correctly account for the loan in the Housing Debt Service Fund 380.

Respectfully Submitted, Reviewed,

Mark E. Hamilton, Housing Program Supervisor

Frank Quintero, Director of Economic Development

Approved By,

John M. Bramble, City Manager

ATTACHMENTS:

- Attachment 1 - Economic Development & Section 108
- Attachment 2 - Federal Regulation Loan Guarantees
- Attachment 3 - Determination Letter from Department of Finance

CHAPTER 8: ECONOMIC DEVELOPMENT & SECTION 108



CHAPTER PURPOSE & CONTENTS

This chapter covers economic development activities that are eligible for assistance under the CDBG Program. The chapter provides information on and the economic development underwriting guidelines and the public benefit standards requirements applicable to certain economic development projects. The Section 108 loan guarantee program is also reviewed.

SECTION	TOPIC	PAGE
8.1	Eligible and Ineligible Activities	8-1
8.2	Meeting and Documenting a National Objective	8-5
8.3	Underwriting Guidelines and Public Benefit Standards	8-9
8.4	Section 108 Loan Guarantee Program	8-12

8.1 Eligible and Ineligible Activities

✓ Creating economic opportunities and jobs are among the key CDBG activities funded by many grantees. This section highlights the ways that economic development projects can be funded under CDBG.

Key Topics in This Section	✓ Eligible Activities – Key ways to undertake economic development activities ✓ Ineligible Activities
Regulatory/Statutory Citations	Section 105(a)(2), Section 105(a)(4), Section 105(a)(14), Section 105(a)(15), Section 105(a)(17), Section 105(a)(19) §570.201(c), §570.201(o), §570.202, §570.203 (a), (b) and (c), §570.204
Other Reference Materials on This Topic	✓ Guide to National Objectives and Eligible Activities for Entitlement Communities – Chapter 2

8.1.1 Eligible Activities

✓ The CDBG program recognizes several key ways that economic development may be undertaken.

✓ **Special economic development**. CDBG funds may be used to undertake certain economic development activities. These activities include:

– Acquiring, constructing, reconstructing, rehabilitating, or installing commercial or industrial buildings, structures, and other real property equipment and improvements, including



railroad spurs or similar extensions. These are economic development projects undertaken by nonprofit entities and grantees (public entities).

- Assisting a private, for-profit business. Assistance may include grants, loans, loan guarantees, and technical assistance; and
- Providing economic development services in connection with otherwise eligible CDBG economic development activities.

✓ **Economic development undertaken by community based development organizations (CBDOs).** These are activities designed to assist in neighborhood revitalization or community economic development and are carried out by an organization that qualifies as a CBDO under the regulations at 24 CFR Part 570.204. See chapter 2 for more information about CBDOs.

- In addition to meeting one of the organizational types listed above, the entity must be carrying out neighborhood revitalization, community economic development or energy conversation projects.

✓ **Technical assistance to businesses.** This activity involves providing technical assistance and training directly to businesses on topics such as business planning or accounting. This activity may be undertaken under several different eligibility categories, assuming that the activity will meet a national objective:

- As a part of a special economic development project;
- To the owner of a microenterprise;
- As a public service; and
- By a CBDO as a part of an eligible project.

✓ **Microenterprise development.** These are activities designed to foster the development, support, and expansion of microenterprise businesses.

- A microenterprise is defined as a commercial enterprise that has five or fewer employees, one or more of whom owns the enterprise.
- A "person developing a microenterprise" refers to a person who has expressed an interest and who is, or after an initial screening process is expected to be, actively working toward developing a business that will be a microenterprise at the time it is formed.
- Eligible microenterprise activities include the provision of:
  - Grants, loans, loan guarantees and other forms of financial support, for the establishment, stabilization, and expansion of microenterprises;
  - Technical assistance, advice, and business services to owners of microenterprises and persons developing microenterprises;
  - General support to owners of microenterprises and persons developing microenterprises including child care, transportation, counseling and peer support groups; and
  - Training and technical assistance or other support services to increase capacity of grantees or subrecipients to carry out microenterprise activities.



- ✓ **Commercial rehabilitation.** These are activities that are designed to bring commercial structures up to code or improve their facades.
  - If the commercial structure is owned by a private, for-profit entity, the following limitations apply:
    - Rehabilitation is limited to the exterior of the building and the correction of code violations; and
    - Any other improvements are carried out under the special economic development activities category discussed above.
- ✓ **Public facilities and improvements.** These are public works that support economic development endeavors. Public works facilities and improvements include infrastructure projects such as off-site water, sewer, roads, drainage, railroad spurs and other types of public facilities or improvements.
- ✓ **Job training.** Job training involves providing skill building classes to employees or potential employees and can be an important part of an economic program. This activity can be undertaken:
  - As a part of a special economic development project;
  - As a public service;
  - By a CBDO as a part of an eligible project; or
  - As a part of microenterprise assistance package to the owner of a micro business for his or her employees.

8.1.2 Ineligible Activities

- ✓ Activities not described above are generally ineligible; however, Community Based Development Organizations (CBDOs) can undertake many otherwise ineligible activities when they retain direct and controlling involvement in a qualified project.
- ✓ The following restrictions apply when a CBDO undertakes an activity:
  - CBDOs may not carry out otherwise ineligible activities (i.e., general government buildings or expenses, or political activities); and
  - CBDOs cannot carry out special economic development activities that do ***not*** meet the grantee's underwriting guidelines for such projects ***and*** HUD's mandatory public benefit standards.
- ✓ CBDOs are authorized to carry out public services that exceed the 15 percent public services cap when the services are specifically designed to increase economic opportunities through employment support services such as counseling, child care, transportation, and similar services, and job training that is linked to job placement.

  NOTE: *There has been much confusion with regard to job-training and job-placement services under the provision at § 570.204(b)(2)(i). Job training is an eligible CBDO activity under community economic development at § 570.204(a)(2), which requires job training associated with a permanent job. Therefore, job training must be linked to a permanent job -- a job, which upon completion of the training, will be filled by the trainee. For this reason, job training linked to permanent jobs is more appropriately carried out under the provisions of*



§ 570.203(c), which is also not subject to the public service cap. HUD did not intend for CBDOs to train and generate a "pool" of trained applicants standing by and ready to fill unidentified jobs. Nonetheless, job-training services not linked to permanent jobs are eligible under the provisions of § 570.204(b)(2)(ii), which concerns services of any kind carried out within a HUD approved NSRA.

- ✓ CBDOs may also provide public services of any type outside of the public services cap if the services are undertaken as part of a HUD-approved Neighborhood Revitalization Strategy Area (NRSA).
- ✓ CBDOs may not carry out program administration or planning activities that would result in the grantee exceeding the 20 percent limit on such expenditures.
- ✓ Job pirating is prohibited under Section 588 of the Quality Housing and Work Responsibility Act of 1998. Job pirating refers to the use of federal funds to lure or attract a business and its jobs from one labor market to another.
- ✓ CDBG funds may not be used to assist for-profit businesses, including expansions, as well as infrastructure improvement projects or business incubator projects designed to facilitate business relocation IF:
  - The funding will be used to assist directly in the *relocation* of a plant, facility or operation; and
  - The relocation is likely to result in a significant loss of jobs in the labor market area from which the relocation occurs.
- ✓ The following are definitions to assist in determining if a business location falls under these provisions:
  - Labor Market Area (LMA): An LMA is an economically integrated geographic area where individuals can live and work within a reasonable distance or can readily change employment without changing their place of residence.
  - Operation: A business operation includes, but is not limited to, any equipment, production capacity or product line of the business.
  - Significant Loss of Jobs:
    - A loss of jobs is significant if:
      - The number of jobs to be lost in the LMA in which the affected business is currently located is equal to or greater than one-tenth of one percent of the total number of persons in the labor force of that LMA ;

        OR in all cases
      - A loss of 500 or more jobs.
    - A job is considered to be lost due to the provision of CDBG assistance if the job is relocated within three years of the provision of assistance to the business.
    - Notwithstanding the above definition, a loss of 25 jobs or fewer does not constitute a significant loss of jobs.
- ✓ Before directly assisting a business with CDBG funds the grantee shall include appropriate language in the written agreement with the assisted business to ensure that no pirating has occurred. In addition to other programmatic clauses, the written agreement shall include:



- A statement from the assisted business as to whether the assisted activity will result in the relocation of any industrial or commercial plant, facility, or operation from one LMA to another, and, if so, the number of jobs that will be relocated from each LMA.
- If the assistance will not result in a relocation covered by this section, a written certification from the assisted business that neither it, nor any of its subsidiaries, have plans to relocate jobs at the time the agreement is signed that would result in a significant job loss as defined in this rule; and
- The agreement shall provide for reimbursement of any assistance provided to, or expanded on behalf of, the business in the event that assistance results in a relocation prohibited under this section.

8.2 Meeting and Documenting a National Objective

✓ This section describes the national objectives that may be used for economic development activities.

Key Topics in This Section	✓ LMI Benefit – LMI Area Benefit – LMI Limited Clientele – Job Creation/Retention ✓ Slum/Blight
Regulatory/Statutory Citations	Section 101(c), Section 104(b), Section 105(c) §570.208, §570.506
Other Reference Materials on This Topic	✓ Guide to National Objectives and Eligible Activities for Entitlement Communities – Chapter 3

8.2.1 National Objective Summary Chart

✓ The following chart summarizes the national objective options related to economic development. The text below provides additional details. For a complete copy of the matrix codes and national objectives chart, please see the IDIS chapter of this manual.

		National Objective Codes (N = Not Allowed)							
HUD Matrix Code	**Activity**	**LMA**	**LMC**	**LMH**	**LMJ**	**SBA**	**SBS**	**SBR**	**URG**
14E	Rehab; Publicly or Privately-Owned Commercial/Industrial			N					
17A	CI Land Acquisition/Disposition			N					
17B	CI Infrastructure Development			N			N		
17C	CI Building Acquisition,			N					



	Construction, Rehabilitation								
17D	Other Commercial/Industrial Improvements			N					
18A	ED Direct Financial Assistance to For-Profits		N	N			N		
18B	ED Technical Assistance		N	N			N		
18C	Micro-Enterprise Assistance			N			N		

8.2.2 LMI Benefit National Objective

- ✓ Economic activities that benefit an LMI area may qualify under the Area Benefit category of the LMI benefit national objective. For example if the grantee is funding a grocery store in a neighborhood that is at least 51 percent LMI, the activity may qualify as an area benefit.
  - If this criterion is used to qualify the activity, the grantee must document the service area of the business and then demonstrate through Census/American Community Survey or survey data that 51 percent of the residents are LMI.
- ✓ Additionally, the LMI Limited Clientele category may be used to qualify certain economic development activities under the LMI Benefit national objective.
  - For example, microenterprise activities may be undertaken under the LMI Limited Clientele category if the owner of the business is LMI. If this criterion is used, then the grantee must document the income of the business owner.
  - Also, job training and placement or other employment support services such as peer counseling, child care and transportation may qualify under the LMI Limited Clientele category if at least 51 percent of the persons benefiting from the activity are LMI.
- ✓ Finally, economic activities designed to create or retain permanent jobs, at least 51 percent of which (computed on a full-time equivalent basis) will be made available to or held by LMI persons may qualify under the Job Creation or Retention category of the LMI Benefit national objective.
  - The following requirements must be met for jobs to be considered created or retained.
    - If grantees fund activities that ***create*** jobs, there must be documentation indicating that at least 51 percent of the jobs will be held by, or made available to, LMI persons.
    - For funded activities which ***retain*** jobs, there must be sufficient information documenting that the jobs would have been lost without the CDBG assistance and that one or both of the following applies to at least 51 percent of the jobs:
      - The job is held by a LMI person; or
      - The job can reasonably be expected to turn over within the following two years and steps will be taken to ensure that the job will be filled by, or made available to, a LMI person.
    - The following requirements apply for jobs to be considered available to or held by LMI persons.



- Created or retained jobs are only considered to be ***available*** to LMI persons when:
  - (a) Special skills that can only be acquired with substantial training or work experience or education beyond high school are ***not*** a prerequisite to fill such jobs, or the business agrees to hire unqualified persons and provide training; and
  - (b) The grantee and the assisted business take actions to ensure that LMI persons receive first consideration for filling such jobs.
- Created or retained jobs are only considered to be ***held by*** LMI persons when the job is actually held by a LMI person.

– In determining whether a job is made available to or held by a LMI person, grantees may presume that a person is LMI if:

- He/she resides in a Census tract that meets certain requirements (see below); or
- He/she resides in a Census tract with at least 70 percent LMI persons; or
- The assisted business is located in an eligible Census tract (see below) ***and*** the job will be located within that same Census tract.
  - An eligible Census tract is one that is located within a Federally-designated Empowerment Zone or Enterprise Community ***or*** a Census tract that:
    - (a) Has a poverty rate of at least 20 percent;
    - (b) Does not include part of a central business district (unless the Census tract has a poverty rate of at least 30 percent); and
    - (c) Evidences pervasive poverty and general distress by meeting at least one of the following criteria:
      - (i) All block groups in the Census tract have 20 percent or greater poverty rates;
      - (ii) The activity is undertaken in a block group with a 20 percent or greater poverty rate; or
      - (iii) HUD determines that the tract shows other signs of distress (e.g., crime, homelessness, deteriorated housing, etc.)

– For job training, job placement and other employment support services, the CDBG regulations provide certain circumstances in which these activities can be considered to meet the LMI limited clientele national objective ***even*** when the percentage of persons assisted is ***less*** than the 51 percent threshold. The special circumstances under which this is allowed are:

- Where job training or the provision of supportive services is used to assist businesses, the only use of CDBG funds in the activity is for the job training and/or supportive services; ***and***
- The proportion of the total cost of the job training or supportive services to be paid with CDBG funds is not greater than the proportion of the total number of assisted LMI persons.



- As a general rule, each assisted business shall be considered to be a separate activity for purposes of determining whether the activity qualifies.
- However, in certain cases, such as where CDBG funds are used to acquire, develop or improve a real property (e.g., a business incubator or an industrial park), the requirement may be met by measuring jobs in the aggregate for all the businesses, that locate on the property, provided such businesses are not otherwise assisted by CDBG funds.
- Additionally, where CDBG funds are used to pay for the staff and overhead costs of an entity making loans to businesses from non-CDBG funds, this requirement may be met by aggregating the jobs created by all of the businesses receiving loans during any one-year period.

8.2.3 Slum/Blight National Objective

✓ Economic development activities, such as commercial rehabilitation, which aid in the prevention or elimination of slums or blight in a designated area may qualify under the Area Slum/Blight national objective.

- In order to qualify under this national objective category, the economic development activity must take place in an area that:
  - The designated area in which the activity occurs must meet the definition of a slum, blighted, deteriorated or deteriorating area under state or local law;
  - Additionally, the area must meet either one of the two conditions specified below:
    - Public improvements throughout the area are in a general state of deterioration; or
    - At least 25 percent of the properties throughout the area exhibit one or more of the following:
      (a) Physical deterioration of buildings/improvements;
      (b) Abandonment of properties;
      (c) Chronic high occupancy turnover rates or chronic high vacancy rates in commercial or industrial buildings;
      (d) Significant declines in property values or abnormally low property values relative to other areas in the community; or
      (e) Known or suspected environmental contamination.
  - Documentation must be maintained by the grantee on the boundaries of the area and the conditions that qualified the area at the time of its designation. The designation of an area as slum or blighted must be re-determined every 10 years for continued qualifications.
- As stated above, qualified activities must address the identified conditions that contributed to the slum and blight.

✓ Under the Spot Basis category of the Slum/Blight national objective, activities such as acquisition, clearance and building rehabilitation may be undertaken.

- When rehabilitation is categorized under the Spot Basis category, it must meet the following requirements:



- The rehabilitation must eliminate specific conditions of blight or physical decay on a spot basis, i.e., not be located in a designated slum and blight area; and
- The rehabilitation must be limited to only those conditions that are detrimental to public health and safety.

8.3 Underwriting Guidelines and Public Benefit Standards

✓ Economic development project must demonstrate a sufficient benefit in return for the CDBG investment. This section highlights these requirements, as well as the voluntary underwriting standards.

Key Topics in This Section	✓ Guidelines and Objectives for Evaluating Project Costs and Financial Requirements ✓ Public Benefit Standards – Individual standards – Aggregate standards
Regulatory/Statutory Citations	Section 105 (a)(14) – (17) §570.209
Other Reference Materials on This Topic	✓ Guide to National Objectives and Eligible Activities for Entitlement Communities – Chapter 2: Categories of Eligible Activities – Appendix B: Public Benefit Standards

8.3.1 Voluntary Project Guidelines

✓ HUD has established guidelines for selecting special economic development projects. The guidelines have two parts:

- 570.209 (a) - Guidelines and Objectives for Evaluating Project Costs and Financial Requirements, and
- 570.209 (b) - Standards for Evaluating Public Benefit.

✓ **Guidelines and Objectives for Evaluating Project Costs and Financial Requirements.** These underwriting guidelines are designed to assist grantees to select economic development projects that are financially viable and will result in the most effective use of CDBG funds.

- The use of these guidelines is ***voluntary***; however, grantees electing not to use the following guidelines are expected to conduct basic financial underwriting of projects funded under this eligibility category.
- There are six criteria that have to be evaluated
  - Project costs are reasonable;
  - All sources of project financing are committed;



- To the extent practicable, CDBG funds are not substituted for non-federal financial support;
- Project is financially feasible;
- To the extent practicable, the return of the owner's equity investment will not be unreasonably high; and
- To the extent practicable, CDBG funds are disbursed on a pro-rata basis with other finances committed to the project.

– These guidelines do not apply to public facilities or microenterprise activities.

8.3.2 Aggregate and Individual Public Benefit Standards

✓ **Standards for Evaluating Public Benefit.** The use of these standards is ***mandatory***. Grantees are responsible for ensuring that a minimum level of public benefit is obtained when CDBG funds are used for special economic development projects and when used for public facilities and improvements projects undertaken for economic development purposes. The standards have two levels: standards for individual activities and aggregate standards.

– **Standards for Individual Activities**—An activity is considered by HUD to provide ***insufficient*** public benefit and cann***ot*** be assisted with CDBG funds if:

- The amount of CDBG assistance exceeds $50,000 per full-time equivalent (FTE), permanent job (created or retained) ***or*** $1,000 per LMI person to which goods and services are provided by the activity;
- In addition, an activity would be considered to have an insufficient benefit if it consists of or includes:
  - General promotion of the community (as a whole);
  - Assistance to professional sports teams;
  - Assistance to privately-owned recreational facilities that serve a predominantly higher income clientele where the benefit to users clearly outweighs the benefit of jobs created or retained;
  - Acquisition of land for which a specific use has not been identified (i.e., land banking); or
  - Assistance to a for-profit business owner that is the subject of unresolved findings of noncompliance related to previous CDBG assistance.

– **Aggregate Standards**—Activities, in the aggregate, must either:

- Create or retain at least one FTE, permanent job per $35,000 of CDBG funds used; or
- Provide goods and services to an area where the number of LMI persons served by the assisted business amounts to at least one LMI person per $350 of CDBG funds used.
- Certain activities can be excluded from the aggregate standards (as discussed below and in 570.209(b)(2)(v)).

8.3.3 Applying the Public Benefit Standards

✓ As discussed previously, when CDBG funds are used for special economic development projects and/or public facilities and improvements projects undertaken for economic



development purposes, grantees must ensure that a minimum level of public benefit is obtained.

- ✓ Note: the public benefit standards do not apply to microenterprise assistance provided under 570.201(o).
- ✓ The individual ***and*** aggregate activity standards must be used as follows in order to make this determination.
- ✓ Applying the standards for ***individual*** activities:
  - If an activity both creates/retains jobs and provides goods/services to LMI residents of an area, the activity is ineligible only if it fails both standards (i.e. it must meet one);
  - The standards are applied to the number of jobs projected or LMI area residents at the time funds are obligated; and
  - If the activity is limited to job training/placement or employment services, the jobs assisted with CDBG are considered jobs created/retained for the purpose of applying the individual activity standards.
- ✓ Applying the ***aggregate*** standards:
  - Entitlement communities must apply the aggregate standards to all activities for which funds were first obligated during any given program year;
  - Grantees may elect to apply the standards to the creation/retention of jobs or to the provision of goods and services to LMI residents, but cannot count an activity under both standards;
  - If the activity is limited to job training/placement or other employment services, the jobs assisted with CDBG are considered as jobs created or retained when applying the aggregate standards;
  - The following activities may be excluded from the aggregate standards:
    - Jobs are provided exclusively for unemployed persons or participants of JTPA, JOBS or AFDC programs;
    - Jobs are provided predominantly for residents of public or Indian housing units;
    - Jobs are provided predominantly for homeless persons;
    - Jobs are provided predominantly for low-skilled, LMI persons and the business agrees to provide clear opportunities for promotion and economic advancement (e.g., provision of training);
    - Jobs are provided predominantly for persons residing in a Census tract with at least 20 percent of the residents in poverty;
    - Assistance is provided to businesses that operate in a Census tract with at least 20 percent of the residents in poverty;
    - The activity stabilizes or revitalizes a neighborhood that has at least 70 percent low- and moderate-income residents;
    - Assistance is provided to a CDFI that serves a predominantly LMI area;



- Assistance is provided to a CBDO that serves a neighborhood that has at least 70 percent LMI residents;
- Provides services or creates/retains jobs in a HUD-approved Neighborhood Revitalization Strategy Area; or
- With prior HUD approval, represents some other innovative approach with substantial benefits to LMI residents.

8.4 Section 108 Loan Guarantee Program

✓ Section 108 is a significant resource that can be used to create community and economic development projects. This section summarizes the Section 108 Program.

Key Topics in This Section	✓ Program Parameters ✓ The Loan Process ✓ Players and Their Roles ✓ Typical Uses of Section 108 ✓ Advantages of Using Section 108
Regulatory/Statutory Citations	24 CFR 570, Subpart M –Loan Guarantees
Other Reference Materials on This Topic	✓ Guide to National Objectives and Eligible Activities for Entitlement Communities – Chapter 2: Categories of Eligible Activities – Appendix F: Making the Most of your CDBG Resources – Appendix G: Selling or Securitizing CDBG-funded Loans Using the Section 108 Program and Other Secondary Markets ✓ CPD Notice 01-10

✓ The Section 108 Program is a loan guarantee program, which enables CDBG grantees to borrow up to five times their annual entitlement grant.

- Entitlement communities pledge current and future CDBG funds as security for the loan. Non-entitlement communities may participate if their State is willing to provide the pledge of current and future CDBG funds.
- HUD acts as the guarantor of a 108 loan made from private market funds, promising investors that the loan will be repaid.

✓ Being able to borrow large sums of money helps grantees undertake large scale, capital-intensive projects and provides a mechanism for grantees to extend the impact of their CDBG Program.

✓ The section below provides an overview of Section 108 basics and its advantages.

8.4.1 Advantages to Using Section 108

✓ Grantees take on the risks of borrowing Section 108 funds because the program provides the following significant advantages:



- **Potential leverage**—A community has access to funds totaling up to five times its annual CDBG entitlement while retaining the use of its entitlement.
- **Avoid referendum**—Since Section 108 borrowing is not ordinarily a general obligation, the community can avoid a referendum and the Section 108 indebtedness does not affect the debt limit of the community.
- **Accelerate CDBG activities**—Instead of "paying as you go," communities can complete needed projects now by utilizing Section 108.
- **Spread costs over time**—The costs for projects can be spread out over long periods of time—the maximum loan term is 20 years. Long-term repayment schedules lessen the yearly debt burden.
- **Avoid private benefit restrictions**—Most state constitutions prohibit the use of tax-generated funds to benefit private interests. Since Section 108 generally encumbers federal entitlements and not tax revenue, communities can avoid this restriction.
- **Access funds at an AAA rate**—Despite the premium over Treasuries associated with Section 108 debt; the rate is approximately equal to what AAA-rated publicly held companies pay for its debt. Consequently, a third party borrower, who is typically non-rated and privately held, can access financing at significantly lower rates than would be otherwise be available to small businesses.
- **Access long-term funds at a fixed rate**—The fixed rate eliminates the risk of future rate changes to the community. Thus, the community is able to make long-term plans with certainty about its future obligations.

✓ These advantages are substantial enough that many communities have accepted the risks of Section 108 borrowing and successfully expanded their economic opportunities.

8.4.2 Program Parameters

✓ The following basic parameters apply to the Section 108 program:

- **Maximum loan amount**—Up to five times a community's annual CDBG entitlement.
- **Loan Terms**—Interest rates and repayment schedules can vary on a case-by-case basis, but the maximum loan term is 20 years.
- **Eligible Applicants**—Entitlement communities, non-entitlement communities that are assisted by State grantees, and non-entitlement communities eligible under the Small Cities Program.
- **Eligible Activities**—Eligible Section 108 activities are different than those under the regular CDBG program. Section 108 can fund the following activities (NOTE: consult the regulations for a more complete description of these requirements):
  - Acquisition;
  - Rehabilitation of publicly-owned property;
  - Clearance, demolition, removal and site preparation related to acquisition or rehabilitation;
  - Economic development activities;
  - Housing rehabilitation;



  - Payment of issuance and finance costs associated with 108 loans;
  - Relocation assistance necessitated by a 108 project;
  - Acquisition, construction, reconstruction, rehabilitation or installation of public facilities;
  - Site preparation, including construction, reconstruction, and installation of public and other site improvements, facilities and utilities (see the regulations for additional requirements).
- **Program Requirements**—With its origin derived from CDBG legislation, Section 108 is subject to CDBG requirements. The following criteria are the same for both CDBG and Section 108:
  - Compliance with national objectives;
  - Davis-Bacon labor standards;
  - Environmental review requirements;
  - Underwriting guidelines;
  - Compliance with the primary objective (i.e., 70 percent of expenditures benefit LMI persons);
  - Public benefit standards; and
  - CDBG certifications.
- **Ineligible Activities**—Several activities that are eligible under CDBG are not eligible under Section 108, including public services, payment of the non-Federal share of other Federal grant programs, and long-term planning.

8.4.3 Typical Uses of Section 108

✓ Although CDBG is more inclusive, the activities that are eligible under Section 108 are quite broad. Communities can finance: operating costs for businesses and developers; micro loan funds and Fortune 500 companies; machinery, equipment and working capital; and leasehold improvements, furniture and fixtures. While some of these categories may carry burdens relating to additional security, all are eligible.

✓ Examples of completed Section 108 projects include:

- Industrial expansion;
- Capitalization of a revolving loan fund;
- Construction of a neighborhood shopping center;
- Expansion of an accounting practice;
- Construction of a warehouse facility and industrial park;
- Funding a business incubator;
- Creation of a retail business;
- Constructing an office building; and
- Housing rehabilitation carried out by a nonprofit organization.



8.4.4 Players and Their Roles

✓ The typical Section 108 transaction has the following players:

- **Eligible Community**—The borrowing community incurs the ultimate risk of the Section 108 debt. If the community manages risk prudently and transfers the risk and cost to the third parties, the community can accelerate CDBG activities and achieve tremendous leverage. To secure Section 108 debt, the community must pledge future CDBG entitlements, program income, and provide additional security as HUD deems necessary.
- **HUD**—HUD reviews the community's application to see if the proposed activities comply with Section 108 regulations and are underwritten in a prudent manner. If the application is approved, HUD provides a 100 percent full faith and credit guarantee, which is the cornerstone of the program.
- **Underwriter**—The underwriter is a consortium of national brokerages, which sell the Section 108 notes to private investors. The underwriters receive a fee for their services. HUD competitively procures the underwriting services on a periodic basis.
- **Fiscal Agent**—The Fiscal Agent manages Level #1 transactions. It acts as a trustee for the investors and manages disbursements to communities and repayments from the project that are conveyed back to the investors.
- **Private Investors**—Private investors fall into two major groups: (1) individuals; or (2) institutions. The investors are buying paper, which has fixed rates and has nominal credit risk (due to the full faith and credit guarantee). The Section 108 notes are roughly equivalent to Treasury issues but carry a slight premium to Treasuries, ranging from one eighth of a percent in the shorter maturities to six tenths of a percent in the longer terms. To date, no investor has ever incurred a loss from buying a Section 108 note.
- **Third Party Borrowers**—If the community chooses, it can re-loan Section 108 proceeds to third party borrowers. The third party borrowers accept some portion of the risk and cost from the community. Section 108 can provide such borrowers with fixed-rate, long-term and reasonably priced financing that may be difficult to obtain conventionally.

8.4.5 The Loan Process

✓ The basic steps of a typical Section 108 transaction work as follows:

- The grantee applies to HUD for a Section 108 Loan Guarantee.
- The grantee pledges a portion of its current and future CDBG entitlement grants plus any needed additional security to ensure that the notes will be repaid in the event of a project default.
- Notes are sold to investors in a public offering to raise funds for the grantee's approved project.
- The community uses the funds raised by the sale of the notes to undertake the approved project directly or through a third party.
- The loan repayments are used to repay investors. Funds to repay the note can come from future CDBG funds, program income generated by the project, or other revenue sources that the grantee has available.



- Depending on the type of project that is financed, grantees may have from one to 20 years to repay the Section 108 notes.

✓ In summary, Section 108 consists of two levels:

- **Level # 1**—Eligible communities borrow money from private investors (which the financial underwriters find) and carry out the activity directly.
- **Level # 2**—Eligible communities borrow money from private investors (which the financial underwriters find) and re-loan the funds to third parties (entrepreneurs, developers, nonprofits, etc.) who undertake eligible activities.

✓ The community assumes the ultimate risk of paying back the Section 108 notes.

- The notes may be repaid with future CDBG grants; or
- The community may transfer the risk and cost (interest) by lending Section 108 proceeds to third party borrowers. If the third party repays this loan the community may never have to dip into its CDBG funds to repay the notes. However, if the third party defaults, the community must repay the loan.

✓ To ensure the marketability of Section 108 notes, HUD provides a 100 percent full faith and credit guarantee to the private investors who purchase the notes at the public offering.

✓ To comply with the Credit Reform Act of 1992, HUD cannot rely solely on the pledge of future CDBG entitlement funds to repay the Section 108 loan. Accordingly, the community must prove to HUD that either:

- The project being financed with Section 108 funds has sufficient collateral and satisfies sound underwriting; or
- The community pledges other assets that provide additional security beyond CDBG funds to bridge any repayment shortfalls such as parking or tax increment financing (TIF) district revenues.

(e) *Programs affected.* (1) The Community Development Block Grant program for small cities, administered under subpart F of part 570 of this title until closeout of the recipient's grant.

(2) The Community Development Block Grant program for entitlement grants, administered under subpart D of part 570 of this title.

(3) The Community Development Block Grant program for States, administered under subpart I of part 570 of this title until closeout of the unit of general local government's grant by the State.

(4) The Urban Development Action Grants program, administered under subpart G of part 570 of this title until closeout of the recipient's grant.

[55 FR 18494, May 2, 1990]

§ 570.614 Architectural Barriers Act and the Americans with Disabilities Act.

(a) The Architectural Barriers Act of 1968 (42 U.S.C. 4151–4157) requires certain Federal and Federally funded buildings and other facilities to be designed, constructed, or altered in accordance with standards that insure accessibility to, and use by, physically handicapped people. A building or facility designed, constructed, or altered with funds allocated or reallocated under this part after December 11, 1995, and that meets the definition of "residential structure" as defined in 24 CFR 40.2 or the definition of "building" as defined in 41 CFR 101–19.602(a) is subject to the requirements of the Architectural Barriers Act of 1968 (42 U.S.C. 4151–4157) and shall comply with the Uniform Federal Accessibility Standards (appendix A to 24 CFR part 40 for residential structures, and appendix A to 41 CFR part 101–19, subpart 101–19.6, for general type buildings).

(b) The Americans with Disabilities Act (42 U.S.C. 12131; 47 U.S.C. 155, 201, 218 and 225) (ADA) provides comprehensive civil rights to individuals with disabilities in the areas of employment, public accommodations, State and local government services, and telecommunications. It further provides that discrimination includes a failure to design and construct facilities for first occupancy no later than January 26, 1993, that are readily accessible to and usable by individuals with disabilities. Further, the ADA requires the removal of architectural barriers and communication barriers that are structural in nature in existing facilities, where such removal is readily achievable—that is, easily accomplishable and able to be carried out without much difficulty or expense.

[60 FR 56917, Nov. 9, 1995]

Subpart L [Reserved]

Subpart M—Loan Guarantees

Source: 59 FR 66604, Dec. 27, 1994, unless otherwise noted.

§ 570.700 Purpose.

This subpart contains requirements governing the guarantee under section 108 of the Act of debt obligations as defined in §570.701.

§ 570.701 Definitions.

Borrower means the public entity or its designated public agency or the State that issues debt obligations under this subpart.

Debt obligation means a promissory note or other obligation issued by a public entity or its designated public agency or by a State and guaranteed by HUD under this subpart, or a trust certificate or other obligation offered by HUD or by a trust or other offeror approved for purposes of this subpart by HUD, which is guaranteed by HUD under this subpart and is based on and backed by a trust or pool composed of notes or other obligations issued by public

entities or their designated public agencies or by States and guaranteed or eligible for guarantee by HUD under this subpart.

Designated public agency means a public agency designated by a public entity to issue debt obligations as borrower under this subpart.

Entitlement public entity means a metropolitan city or an urban county receiving a grant under subpart D of this part.

Guaranteed loan funds means the proceeds payable to the borrower from the issuance of debt obligations under this subpart and includes funds received by a nonentitlement public entity from a State under §570.711.

Nonentitlement public entity means any unit of general local government in a nonentitlement area.

Public entity shall have the meaning provided for the term " *Eligible public entity* " in section 108(o) of the Act.

State-assisted public entity means a unit of general local government in a nonentitlement area which is assisted by a State as required in §570.704(b)(9) and §570.705(b)(2) or pursuant to §570.711.

[59 FR 66604, Dec. 27, 1994, as amended at 61 FR 11481, Mar. 20, 1996; 74 FR 36389, July 22, 2009]

§ 570.702 Eligible applicants.

The following public entities may apply for loan guarantee assistance under this subpart.

(a) Entitlement public entities.

(b) Nonentitlement public entities that are assisted in the submission of applications by States that administer the CDBG program (under subpart I of this part). Such assistance shall consist, at a minimum, of the certifications required under §570.704(b)(9) (and actions pursuant thereto).

(c) Nonentitlement public entities eligible to apply for grant assistance under subpart F of this part.

§ 570.703 Eligible activities.

Guaranteed loan funds may be used for the following activities, provided such activities meet the requirements of §570.200. However, guaranteed loan funds may not be used to reimburse the CDBG program account or line of credit for costs incurred by the public entity or designated public agency and paid with CDBG grant funds or program income.

(a) Acquisition of improved or unimproved real property in fee or by long-term lease, including acquisition for economic development purposes.

(b) Rehabilitation of real property owned or acquired by the public entity or its designated public agency.

(c) Payment of interest on obligations guaranteed under this subpart.

(d) Relocation payments and other relocation assistance for individuals, families, businesses, nonprofit organizations, and farm operations who must relocate permanently or temporarily as a result of an activity financed with guaranteed loan funds, where the assistance is:

(1) Required under the provisions of §570.606(b) or (c); or

(2) Determined by the public entity to be appropriate under the provisions of §570.606(d).

(e) Clearance, demolition, and removal, including movement of structures to other sites and remediation of properties with known or suspected environmental contamination, of buildings and improvements on real property acquired or rehabilitated pursuant to paragraphs (a) and (b) of this section. Remediation may include project-specific environmental assessment costs not otherwise eligible under §570.205.

(f) Site preparation, including construction, reconstruction, installation of public and other site improvements, utilities or facilities (other than buildings), or remediation of properties (remediation can include project-specific environmental assessment costs not otherwise eligible under §570.205) with known or suspected environmental contamination, which is:

(1) Related to the redevelopment or use of the real property acquired or rehabilitated pursuant to paragraphs (a) and (b) of this section, or

(2) For an economic development purpose.

(g) Payment of issuance, underwriting, servicing, trust administration and other costs associated with private sector financing of debt obligations under this subpart.

(h) Housing rehabilitation eligible under §570.202.

(i) The following economic development activities:

(1) Activities eligible under §570.203; and

(2) Community economic development projects eligible under §570.204.

(j) Construction of housing by nonprofit organizations for homeownership under section 17(d) of the United States Housing Act of 1937 (Housing Development Grants Program, 24 CFR part 850) or title VI of the Housing and Community Development Act of 1987 (Nehemiah Housing Opportunity Grants Program, 24 CFR part 280).

(k) A debt service reserve to be used in accordance with requirements specified in the contract entered into pursuant to §570.705(b)(1).

(l) Acquisition, construction, reconstruction, rehabilitation or historic preservation, or installation of public facilities (except for buildings for the general conduct of government) to the extent eligible under §570.201(c), including public streets, sidewalks, other site improvements and public utilities, and remediation of known or suspected environmental contamination in conjunction with these activities. Remediation may include project-specific environmental assessment costs not otherwise eligible under §570.205.

(m) In the case of applications by public entities which are, or which contain, "colonias" as defined in section 916 of the Cranston-Gonzalez National Affordable Housing Act (42 U.S.C. 5306 note), as amended by section 810 of the Housing and Community Development Act of 1992, acquisition, construction, reconstruction, rehabilitation or installation of public works and site or other improvements which serve the colonia.

[59 FR 66604, Dec. 27, 1994, as amended at 61 FR 11481, Mar. 20, 1996; 71 FR 30036, May 24, 2006]

§ 570.704 Application requirements.

(a) *Presubmission and citizen participation requirements.* (1) Before submission of an application for loan guarantee assistance to HUD, the public entity must:

(i) Develop a proposed application that includes the following items:

(A) The community development objectives the public entity proposes to pursue with the guaranteed loan funds.

(B) The activities the public entity proposes to carry out with the guaranteed loan funds. Each activity must be described in sufficient detail, including the specific provision of §570.703 under which it is eligible and the national objective to be met, amount of guaranteed loan funds expected to be used, and location, to allow citizens to determine the degree to which they will be affected. The proposed application must indicate which activities are expected to generate program income. The application must also describe where citizens may obtain additional information about proposed activities.

(C) A description of the pledge of grants required under §570.705(b)(2). In the case of applications by State-assisted public entities, the description shall note that pledges of grants will be made by the State and by the public entity.

(ii) Fulfill the applicable requirements in its citizen participation plan developed in accordance with §570.704(a)(2).

(iii) Publish community-wide its proposed application so as to afford affected citizens an opportunity to examine the application's contents and to provide comments on the proposed application.

(iv) Prepare its final application. Once the public entity has held the public hearing and published the proposed application as required by paragraphs (a)(1)(ii) and (iii) of this section, respectively, the public entity must consider any such comments and views received and, if the public entity deems appropriate, modify the proposed application. Upon completion, the public entity must make the final application available to the public. The final application must describe each activity in sufficient detail to permit a clear understanding of the nature of each activity, as well as identify the specific provision of §570.703 under which it is eligible, the national objective to be met, and the amount of guaranteed loan funds to be used. The final application must also indicate which activities are expected to generate program income.

(v) If an application for loan guarantee assistance is to be submitted by an entitlement or nonentitlement public entity simultaneously with the public entity's submission for its grant, the public entity shall include and identify in its proposed and final consolidated plan the activities to be undertaken with the guaranteed loan funds, the national objective to be met by each of these activities, the amount of any program income expected to be received during the program year, and the amount of guaranteed loan funds to be used. The public entity shall also include in the consolidated plan a description of the pledge of grants, as required under §570.705(b)(2). In such cases the proposed and final application requirements of paragraphs (a)(1)(i), (iii), and (iv) of this section will be deemed to have been met.

(2) *Citizen participation plan.* The public entity must develop and follow a detailed citizen participation plan and make the plan public. The plan must be completed and available before the application is submitted to HUD. The plan may be the citizen plan required for the consolidated plan, modified to include guaranteed loan funds. The public entity is not required to hold a separate public hearing for its consolidated plan and for the guaranteed loan funds to obtain citizens' views on community development and housing needs. The plan must set forth the public entity's policies and procedures for:

(i) Giving citizens timely notice of local meetings and reasonable and timely access to local meetings, information, and records relating to the public entity's proposed and actual use of guaranteed loan funds, including, but not limited to:

(A) The amount of guaranteed loan funds expected to be made available for the coming year, including program income anticipated to be generated by the activities carried out with guaranteed loan funds;

(B) The range of activities that may be undertaken with guaranteed loan funds;

(C) The estimated amount of guaranteed loan funds (including program income derived therefrom) proposed to be used for activities that will benefit low and moderate income persons;

(D) The proposed activities likely to result in displacement and the public entity's plans, consistent with the policies developed under §570.606 for minimizing displacement of persons as a result of its proposed activities.

(ii) Providing technical assistance to groups representative of persons of low and moderate income that request assistance in developing proposals. The level and type of assistance to be provided is at the discretion of the public entity. Such assistance need not include the provision of funds to such groups.

(iii) Holding a minimum of two public hearings, each at a different stage of the public entity's program, for the purpose of obtaining the views of citizens and formulating or responding to proposals and questions. Together the hearings must address community development and housing needs, development of proposed activities and review of program performance. At least one of these hearings must be held before submission of the application to obtain the views of citizens on community development and housing needs. Reasonable notice of the hearing must be provided and the hearing must be held at times and locations convenient to potential or actual beneficiaries, with accommodation for the handicapped. The public entity must specify in its plan how it will meet the requirement for a hearing at times and locations convenient to potential or actual beneficiaries.

(iv) Meeting the needs of non-English speaking residents in the case of public hearings where a significant number of non-English speaking residents can reasonably be expected to participate.

(v) Providing affected citizens with reasonable advance notice of, and opportunity to comment on, proposed activities not previously included in an application and activities which are proposed to be deleted or substantially changed in terms of purpose, scope, location, or beneficiaries. The criteria the public entity will use to determine what constitutes a substantial change for this purpose must be described in the citizen participation plan.

(vi) Responding to citizens' complaints and grievances, including the procedures that citizens must follow when submitting complaints and grievances. The public entity's policies and procedures must provide for timely written answers to written complaints and grievances within 15 working days of the receipt of the complaint, where practicable.

(vii) Encouraging citizen participation, particularly by low and moderate income persons who reside in slum or blighted areas, and other areas in which guaranteed loan funds are proposed to be used.

(b) *Submission requirements.* An application for loan guarantee assistance may be submitted at any time. The application (or consolidated plan) shall be submitted to the appropriate HUD Office and shall be accompanied by the following:

(1) A description of how each of the activities to be carried out with the guaranteed loan funds meets one of the criteria in §570.208.

(2) A schedule for repayment of the loan which identifies the sources of repayment, together with a statement identifying the entity that will act as borrower and issue the debt obligations.

(3) A certification providing assurance that the public entity possesses the legal authority to make the pledge of grants required under §570.705(b)(2).

(4) A certification providing assurance that the public entity has made efforts to obtain financing for activities described in the application without the use of the loan guarantee, the public entity will maintain documentation of such efforts for the term of the loan guarantee, and the public entity cannot complete such financing consistent with the timely execution of the program plans without such guarantee.

(5)–(6) [Reserved]

(7) The anti-lobbying statement required under 24 CFR part 87 (appendix A).

(8) Certifications by the public entity that:

(i) It possesses the legal authority to submit the application for assistance under this subpart and to use the guaranteed loan funds in accordance with the requirements of this subpart.

(ii) Its governing body has duly adopted or passed as an official act a resolution, motion or similar official action:

(A) Authorizing the person identified as the official representative of the public entity to submit the application and amendments thereto and all understandings and assurances contained therein, and directing and authorizing the

person identified as the official representative of the public entity to act in connection with the application to provide such additional information as may be required; and

(B) Authorizing such official representative to execute such documents as may be required in order to implement the application and issue debt obligations pursuant thereto (provided that the authorization required by this paragraph (B) may be given by the local governing body after submission of the application but prior to execution of the contract required by §570.705(b);

(iii) Before submission of its application to HUD, the public entity has:

(A) Furnished citizens with information required by §570.704(a)(2)(i);

(B) Held at least one public hearing to obtain the views of citizens on community development and housing needs; and

(C) Prepared its application in accordance with §570.704(a)(1)(iv) and made the application available to the public.

(iv) It is following a detailed citizen participation plan which meets the requirements described in §570.704(a)(2).

(v) The public entity will affirmatively further fair housing, and the guaranteed loan funds will be administered in compliance with:

(A) Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d *et seq.*); and

(B) The Fair Housing Act (42 U.S.C. 3601–3619).

(vi)(A) (For entitlement public entities only.) In the aggregate, at least 70 percent of all CDBG funds, as defined at §570.3, to be expended during the one, two, or three consecutive years specified by the public entity for its CDBG program will be for activities which benefit low and moderate income persons, as described in criteria at §570.208(a).

(B) (For nonentitlement public entities eligible under subpart F of this part only.) It will comply with primary and national objectives requirements, as applicable under subpart F of this part.

(vii) It will comply with the requirements governing displacement, relocation, real property acquisition, and the replacement of low and moderate income housing described in §570.606.

(viii) It will comply with the requirements of §570.200(c)(2) with regard to the use of special assessments to recover the capital costs of activities assisted with guaranteed loan funds.

(ix) (Where applicable, the public entity may also include the following additional certification.) It lacks sufficient resources from funds provided under this subpart or program income to allow it to comply with the provisions of §570.200(c)(2), and it must therefore assess properties owned and occupied by moderate income persons, to recover the guaranteed loan funded portion of the capital cost without paying such assessments in their behalf from guaranteed loan funds.

(x) It will comply with the other provisions of the Act and with other applicable laws.

(9) In the case of an application submitted by a State-assisted public entity, certifications by the State that:

(i) It agrees to make the pledge of grants required under §570.705(b)(2).

(ii) It possesses the legal authority to make such pledge.

(iii) At least 70 percent of the aggregate use of CDBG grant funds received by the State, guaranteed loan funds, and program income during the one, two, or three consecutive years specified by the State for its CDBG program will be for activities that benefit low and moderate income persons.

(iv) It agrees to assume the responsibilities described in §570.710.

(c) *HUD review and approval of applications.* (1) HUD will normally accept the certifications submitted with the application. HUD may, however, consider relevant information which challenges the certifications and require additional information or assurances from the public entity or State as warranted by such information.

(2) The HUD Office shall review the application for compliance with requirements specified in this subpart and forward the application together with its recommendation for approval or disapproval of the requested loan guarantee to HUD Headquarters.

(3) HUD may disapprove an application, or may approve loan guarantee assistance for an amount less than requested, for any of the following reasons:

(i) HUD determines that the guarantee constitutes an unacceptable financial risk. Factors that will be considered in assessing financial risk shall include, but not be limited to, the following:

(A) The length of the proposed repayment period;

(B) The ratio of expected annual debt service requirements to expected annual grant amount;

(C) The likelihood that the public entity or State will continue to receive grant assistance under this part during the proposed repayment period;

(D) The public entity's or State's ability to furnish adequate security pursuant to §570.705(b), and

(E) The amount of program income the proposed activities are reasonably estimated to contribute toward repayment of the guaranteed loan.

(ii) The requested loan amount exceeds any of the limitations specified under §570.705(a).

(iii) Funds are not available in the amount requested.

(iv) The performance of the public entity, its designated public agency or State under this part is unacceptable.

(v) Activities to be undertaken with the guaranteed loan funds are not eligible under §570.703.

(vi) Activities to be undertaken with the guaranteed loan funds do not meet the criteria in §570.208 for compliance with one of the national objectives of the Act.

(4) HUD will notify the public entity or State in writing that the loan guarantee request has either been approved, reduced, or disapproved. If the request is reduced or disapproved, the public entity or State shall be informed of the specific reasons for reduction or disapproval. If the request is reduced or disapproved, the public entity shall be informed of the specific reasons for reduction or disapproval. If the request is approved, HUD shall issue an offer of commitment to guarantee debt obligations of the borrower identified in the application subject to compliance with this part, including the requirements under §570.705(b), (d), (g) and (h) for securing and issuing debt obligations, the conditions for release of funds described in paragraph (d) of this section, and such other conditions as HUD may specify in the commitment documents in a particular case.

(5) *Amendments.* If the public entity or State wishes to carry out or assist in an activity not previously described in its application or to substantially change the purpose, scope, location, or beneficiaries of an activity, the amendment must be approved by HUD. Amendments by State-assisted public entities must also be approved by the State. The public entity shall follow the citizen participation requirements for amendments in §570.704(a)(2).

(d) *Environmental review.* The public entity shall comply with HUD environmental review procedures (24 CFR part 58) for the release of funds for each project carried out with loan guarantee assistance. These procedures set forth the regulations, policies, responsibilities and procedures governing the carrying out of environmental review responsibilities of public entities. All public entities, including nonentitlement public entities, shall submit the request for release of funds and related certification for each project to be assisted with guaranteed loan funds to the appropriate HUD Field Office.

(e) *Displacement, relocation, acquisition, and replacement of housing.* The public entity (or the designated public agency) shall comply with the displacement, relocation, acquisition, and replacement of low/moderate-income housing requirements in §570.606 in connection with any activity financed in whole or in part with guaranteed loan funds.

[59 FR 66604, Dec. 27, 1994, as amended at 60 FR 1917, Jan. 5, 1995; 61 FR 11481, Mar. 20, 1996; 69 FR 32781, June 10, 2004; 72 FR 73496, Dec. 27, 2008; 74 FR 36389, July 22, 2009]

§ 570.705 Loan requirements.

(a) *Limitations on commitments.* (1) If loan guarantee commitments have been issued in any fiscal year in an aggregate amount equal to 50 percent of the amount approved in an appropriation act for that fiscal year, HUD may limit the amount of commitments any one public entity may receive during such fiscal year as follows (except that HUD will not decrease commitments already issued):

(i) The amount any one entitlement public entity may receive may be limited to $35,000,000.

(ii) The amount any one nonentitlement public entity may receive may be limited to $7,000,000.

(iii) The amount any one public entity may receive may be limited to such amount as is necessary to allow HUD to give priority to applications containing activities to be carried out in areas designated as empowerment zones/enterprise communities by the Federal Government or by any State.

(2) In addition to the limitations specified in paragraph (a)(1) of this section, the following limitations shall apply.

(i) *Entitlement public entities.* No commitment to guarantee shall be made if the total unpaid balance of debt obligations guaranteed under this subpart (excluding any amount defeased under the contract entered into under §570.705(b)(1)) on behalf of the public entity would thereby exceed an amount equal to five times the amount of the most recent grant made pursuant to §570.304 to the public entity.

(ii) *States and State-assisted public entities.* No commitment to guarantee shall be made if the total unpaid balance of debt obligations guaranteed under this subpart (excluding any amount defeased under the contract entered into under §570.705(b)(1)) on behalf of the State and all State-assisted public entities in the State would thereby exceed an amount equal to five times the amount of the most recent grant received by such State under subpart I.

(iii) *Nonentitlement public entities eligible under subpart F of this part.* No commitment to guarantee shall be made with respect to a nonentitlement public entity in an insular area or the State of Hawaii if the total unpaid balance of debt obligations guaranteed under this subpart (excluding any amount defeased under the contract entered into under §570.705(b)(1)) on behalf of the public entity would thereby exceed an amount equal to five times the amount of the most recent grant made pursuant to §570.429 or §570.440 (as applicable) to the public entity.

(A) The most recent grant approved for the public entity pursuant to subpart F of this part,

(B) The average of the most recent three grants approved for the public entity pursuant to subpart F of this part, excluding any grant in the same fiscal year as the commitment, or

(C) The average amount of grants made under subpart F of this part to units of general local government in New York State in the previous fiscal year.

(b) *Security requirements.* To assure the repayment of debt obligations and the charges incurred under paragraph (g) of this section and as a condition for receiving loan guarantee assistance, the public entity (and State and designated public agency, as applicable) shall:

(1) Enter into a contract for loan guarantee assistance with HUD, in a form acceptable to HUD, including provisions for repayment of debt obligations guaranteed hereunder;

(2) Pledge all grants made or for which the public entity or State may become eligible under this part; and

(3) Furnish, at the discretion of HUD, such other security as may be deemed appropriate by HUD in making such guarantees. Other security shall be required for all loans with repayment periods of ten years or longer. Such other security shall be specified in the contract entered into pursuant to §570.705(b)(1). Examples of other security HUD may require are:

(i) Program income as defined in §570.500(a);

(ii) Liens on real and personal property;

(iii) Debt service reserves; and

(iv) Increments in local tax receipts generated by activities carried out with the guaranteed loan funds.

(c) *Use of grants for loan repayment.* Notwithstanding any other provision of this part:

(1) Community Development Block Grants allocated pursuant to section 106 of the Act (including program income derived therefrom) may be used for:

(i) Paying principal and interest due (including such issuance, servicing, underwriting, or other costs as may be incurred under paragraph (g) of this section) on the debt obligations guaranteed under this subpart;

(ii) Defeasing such debt obligations; and

(iii) Establishing debt service reserves as additional security pursuant to paragraph (b)(3) of this section.

(2) HUD may apply grants pledged pursuant to paragraph (b)(2) of this section to any amounts due under the debt obligations, the payment of costs incurred under paragraph (g) of this section, or to the purchase or defeasance of such debt obligations, in accordance with the terms of the contract required by paragraph (b)(l) of this section.

(d) *Debt obligations.* Debt obligations guaranteed under this subpart shall be in the form and denominations prescribed by HUD. Such debt obligations may be issued and sold only under such terms and conditions as may be prescribed by HUD. HUD may prescribe the terms and conditions of debt obligations, or of their issuance and sale, by regulation or by contractual arrangements authorized by section 108(r)(4) of the Act and paragraph (h) of this section. Unless specifically provided otherwise in the contract for loan guarantee assistance required under paragraph (b) of this section, debt obligations shall not constitute general obligations of any public entity or State secured by its full faith and credit.

(e) *Taxable obligations.* Interest earned on debt obligations under this subpart shall be subject to Federal taxation as provided in section 108(j) of the Act.

(f) *Loan repayment period.* The term of debt obligations under this subpart shall not exceed twenty years.

(g) *Issuance, underwriting, servicing, and other costs.* Each public entity or its designated public agency and each State issuing debt obligations under this subpart must pay the issuance, underwriting, servicing, trust administration, and other costs associated with the private sector financing of the debt obligations. Such costs are payable out of the guaranteed loan funds and shall be secured under paragraph (b) of this section.

(h) *Contracting with respect to issuance and sale of debt obligations; effect of other laws.* No State or local law, and no Federal law, shall preclude or limit HUD's exercise of:

(1) The power to contract with respect to public offerings and other sales of debt obligations under this subpart upon such terms and conditions as HUD deems appropriate;

(2) The right to enforce any such contract by any means deemed appropriate by HUD;

(3) Any ownership rights of HUD, as applicable, in debt obligations under this subpart.

[59 FR 66604, Dec. 27, 1994, as amended at 69 FR 32782, June 10, 2004; 74 FR 36389, July 22, 2009]

§ 570.706 Federal guarantee; subrogation.

Section 108(f) of the Act provides for the incontestability of guarantees by HUD under subpart M of this part in the hands of a holder of such guaranteed obligations. If HUD pays a claim under a guarantee made under section 108 of the Act, HUD shall be fully subrogated for all the rights of the holder of the guaranteed debt obligation with respect to such obligation.

[61 FR 11481, Mar. 20, 1996]

§ 570.707 Applicability of rules and regulations.

(a) *Entitlement public entities.* The provisions of subparts A, C, J, K and O of this part applicable to entitlement grants shall apply equally to guaranteed loan funds and other CDBG funds, except to the extent they are specifically modified or augmented by the provisions of this subpart.

(b) *State-assisted public entities.* The provisions of subpart I of this part, and the requirements the State imposes on units of general local government receiving Community Development Block Grants or program income to the extent applicable, shall apply equally to guaranteed loan funds and Community Development Block Grants (including program income derived therefrom) administered by the State under the CDBG program, except to the extent they are specifically modified or augmented by the provisions of this subpart.

(c) *Nonentitlement public entities eligible under subpart F of this part.* The provisions of subpart F of this part shall apply equally to guaranteed loan funds and other CDBG funds, except to the extent they are specifically modified or augmented by the provisions of this subpart.

§ 570.708 Sanctions.

(a) *Non-State assisted public entities.* The performance review procedures described in subpart O of this part apply to all public entities receiving guaranteed loan funds other than State-assisted public entities. Performance deficiencies in the use of guaranteed loan funds made available to such public entities (or program income derived therefrom) or violations of the contract entered into pursuant to §570.705(b)(1) may result in the imposition of a sanction authorized pursuant to §570.900(b)(7) against pledged CDBG grants. In addition, upon a finding by HUD that the public entity has failed to comply substantially with any provision of the Act with respect to either the pledged grants or the guaranteed loan funds or program income, HUD may take action against the pledged grants as provided in §570.913 and/or may take action as provided in the contract for loan guarantee assistance.

(b) *State-assisted public entities.* Performance deficiencies in the use of guaranteed loan funds (or program income derived therefrom) or violations of the contract entered into pursuant to §570.705(b)(1) may result in an action authorized pursuant to §570.495 or §570.496. In addition, upon a finding by HUD that the State or public entity has failed to comply substantially with any provision of the Act with respect to the pledged CDBG nonentitlement funds, the guaranteed loan funds, or program income, HUD may take action against the pledged funds as provided in §570.496 and/or may take action as provided in the contract.

§ 570.709 Allocation of loan guarantee assistance.

Of the amount approved in any appropriation act for guarantees under this subpart in any fiscal year, 70 percent shall be allocated for entitlement public entities and 30 percent shall be allocated for States and nonentitlement public entities. HUD need not comply with these percentage requirements in any fiscal year to the extent that there is an absence of applications approvable under this subpart from entitlement public entities or from States and nonentitlement public entities.

[74 FR 36389, July 22, 2009]

§ 570.710 State responsibilities.

The State is responsible for choosing public entities that it will assist under this subpart. States are free to develop procedures and requirements for determining which activities will be assisted, subject to the requirements of this subpart. Upon approval by HUD of an application from a State or a State-assisted public entity, the State will be principally responsible, subject to HUD oversight under subpart I of this part, for ensuring compliance with all applicable requirements governing the use of the guaranteed loan funds. Notwithstanding the State's responsibilities described in this section, HUD may take any action necessary for ensuring compliance with requirements affecting the security interests of HUD with respect to the guaranteed loan.

[59 FR 66604, Dec. 27, 1994, as amended at 74 FR 36389, July 22, 2009]

§ 570.711 State borrowers; additional requirements and application procedures.

This section contains additional requirements and alternative application procedures for guarantees of debt obligations under section 108 of the Act pursuant to the additional authority provided in paragraph (a) of section 222 of the Transportation, Housing and Urban Development, and Related Agencies Appropriations Act, 2009, Public Law 111–8; 123 Stat. 524 at 976 (Division I of the Omnibus Appropriations Act, 2009) ("section 222" and the "2009 Appropriations Act"). If any other federal law or laws are enacted after March 11, 2009, the effect of which with respect to loan guarantee authority provided in an appropriations act is equivalent to the effect of section 222 with respect to the loan guarantee authority provided in the 2009 Appropriations Act, the additional requirements and alternative application procedures in this section shall also apply to guarantees of debt obligations under section 108 of the act, pursuant to the additional authority provided in such other federal law or laws.

(a) *Applications by States.* Notwithstanding §570.702 and §570.704, states that administer the CDBG program (under subpart I of this part) may apply for loan guarantee assistance under this subpart, and such application shall consist of the following:

(1) A copy of the State's CDBG method of distribution in the action plan most recently submitted or amended pursuant to 24 CFR part 91. In addition to the requirements of 24 CFR part 91, such method of distribution must note the approximate amount of section 108 guaranteed obligations issued by the State and all nonentitlement public entities that are outstanding at the time of such submission or amendment, identify the maximum amount of guaranteed loan funds for which the State will apply during the period covered by the action plan, describe the pledge of grants required under §570.705(b)(2), and identify the nonentitlement public entities in the State that may be assisted with such guaranteed loan funds (to satisfy this requirement, the method of distribution may identify one or more specific nonentitlement public entities that may be assisted, or may indicate that all or a specified subset of the nonentitlement public entities in the State may be assisted and describe how applications will be selected for assistance).

(2) Either:

(i) A description of each activity to be carried out with the guaranteed loan funds, including the specific provision of §570.703 under which the activity is eligible and how the activity meets one of the criteria in §570.208; or

(ii) An indication of the type or types of activities to be assisted, the provisions of §570.703 under which such activities are eligible, and the criteria in §570.208 intended to be met, in which case HUD shall require that the description referred to in paragraph (a)(2)(i) of this section be submitted to and approved by HUD before the State disburses guaranteed loan funds to a public entity for the activity.

(3) A schedule for repayment of the loan which identifies the sources of repayment.

(b) *Distribution to Local Governments.* Proceeds payable to a State from the issuance of debt obligations under this subpart may be used only for:

(1) Loans and grants to the nonentitlement public entities identified in the State's approved application for activities eligible under §570.703; and

(2) The uses specified in paragraphs (c), (g), and (k) of §570.703.

(c) *Certification of need.* Prior to approving a nonentitlement public entity's application for assistance, the State shall obtain a certification from such public entity conforming to §570.704(b)(4).

(d) *Local government citizen participation requirements.* The presubmission and citizen participation requirements in §570.704(a) and the third sentence of §570.704(c)(5) shall not apply with respect to nonentitlement public entities' applications to a State for assistance under this section. Nonentitlement public entities shall comply with the provisions of §570.486(a) with respect to such applications and such assistance.

(e) *Environmental review; displacement, relocation, acquisition, and replacement of housing.* Nonentitlement public entities assisted by a State under this section shall comply with §570.704(d) and (e).

[74 FR 36389, July 22, 2009]

Subpart N—Urban Renewal Provisions

Source: 41 FR 20524, May 18, 1976, unless otherwise noted.

§ 570.800 Urban renewal regulations.

The regulations governing urban renewal projects and neighborhood development programs in subpart N of this part, that were effective immediately before April 19, 1996, will continue to govern the rights and obligations of recipients and HUD with respect to such projects and programs.

[61 FR 11481, Mar. 20, 1996]

Subpart O—Performance Reviews

Source: 53 FR 34466, Sept. 6, 1988, unless otherwise noted.

§ 570.900 General.

(a) *Performance review authorities* —(1) *Entitlement, Insular Areas, and HUD-administered Small Cities performance reviews.* Section 104(e)(1) of the Act requires that the Secretary shall, at least on an annual basis, make such reviews and audits as may be necessary or appropriate to determine whether the recipient has carried out its activities in a timely manner, whether the recipient has carried out those activities and its certifications in accordance with the requirements and the primary objectives of the Act and with other applicable laws, and whether the recipient has a continuing capacity to carry out those activities in a timely manner.

(2) *Urban Development Action Grant (UDAG) performance reviews.* Section 119(g) of the Act requires the Secretary, at least on an annual basis, to make such reviews and audits of recipients of Urban Development Action Grants as necessary to determine whether the recipient's progress in carrying out the approved activities is substantially in accordance with the recipient's approved plans and timetables.

(b) *Performance review procedures.* This paragraph describes the review procedures the Department will use in conducting the performance reviews required by sections 104(e) and 119(g) of the Act:

DEPARTMENT OF FINANCE
EDMUND G. BROWN JR. ▪ GOVERNOR
915 L STREET ■ SACRAMENTO CA ■ 95814-3706 ■ WWW.DOF.CA.GOV

May 16, 2014

Mr. Christopher J Jicha, Senior Consultant, Kosmont Companies
City of Merced Designated Local Authority
865 South Figueroa Street, 35th Floor
Los Angeles, CA 90017

Dear Mr. Jicha:

Subject: Recognized Obligation Payment Schedule

This letter supersedes the California Department of Finance's (Finance) Recognized Obligation Payment Schedule (ROPS) letter dated April 11, 2014. Pursuant to Health and Safety Code (HSC) section 34177 (m), the City of Merced Designated Local Authority Successor Agency (Authority) submitted a Recognized Obligation Payment Schedule (ROPS 14-15A) to Finance on March 24, 2014, for the period of July through December 2014. Finance issued a ROPS determination letter on April 11, 2014. Subsequently, the Agency requested a Meet and Confer session on one or more of the items denied by Finance. The Meet and Confer session was held on April 30, 2014.

Based on a review of additional information and documentation provided to Finance during the Meet and Confer process, Finance has completed its review of the specific items being disputed.

- Item No. 10 – Project Area #2 Merced Center Disposition and Development Agreements (DDAs) in the amount of $131,280. Finance no longer denies this item. Finance initially denied this item because the property is not currently owned by the Authority; therefore, the remediation costs are not currently the responsibility of the Authority. During the Meet and Confer process, the Agency contended that the property is subject to a clean-up plan implemented by the former Redevelopment Agency (RDA). The Agency provided letters from the Central Valley Regional Water Quality Control Board and the Merced County Division of Environmental Health indicating that the former RDA was the responsible party for the clean-up prior to June 28, 2011, and continues to be the responsible party. Therefore, this item is an enforceable obligation and is eligible for Reserve Balance funding on ROPS 14-15A.

- Item Nos. 64, 87, and 93 – Gateways Debt Service Funding Agreement in the amount of $524,740. Finance continues to deny these items. Finance initially denied these items because the requirement to set aside 20 percent of RDA tax increment for low and moderate income housing purposes ended with the passing of the redevelopment dissolution legislation. The former RDA pledged Low and Moderate Income Housing Funds (LMIHF) as security for a U.S. Department of Housing and Urban Development

(HUD) Section 108 Loan Agreement between the City of Merced (City) and HUD in addition to the City's Community Development Block Grant (CDBG) funding.

- For Item No. 64, the Authority is requesting $153,770, which is half of the 2014 annual debt service due per the debt service schedule. Based on our review of the City and former RDA resolutions dated April 7, 2003 and the City's HUD Section 108 Loan Agreement, the principal security for the loan guarantee is a pledge by the City of its current and future CDBG funds should revenues from the Grove project be insufficient to make payments on the loan. In addition, the former RDA pledged funds from the LMIHF as additional security for the HUD Section 108 Loan Agreement between the City and HUD. The City provided the Grove project's accounting records for the 2012 and 2013 calendar years to show that there are no residual receipts to apply towards the loan payments. However, Finance continues to deny this item as the Agency has not shown that CDBG funds will be insufficient to cover the loan payment and that the Authority is required to pay the full amount. To the extent the City anticipates and can demonstrate that CDBG funds, as principal security, will be insufficient to make the repayment on the HUD Section 108 loan in any particular period, it should direct the Agency to place the shortfall amount of the loan repayment on a future ROPS. Therefore, this item is currently not an enforceable obligation and is not eligible for Reserve Balance funding on this ROPS.

- For Item Nos. 87 and 93, the City continues to contend the City and the former RDA entered into a binding agreement which committed to make the City's CDBG funding whole in the event that the Grove failed to provide sufficient revenue to make the HUD Section 108 loan payments. Due to the Grove generating insufficient revenues, the City's CDBG entitlement funds were used by HUD to satisfy the Section 108 loan for the 2013 calendar year and in February 2014 in the amounts of $317,200 and $53,770, respectively. However, no additional documents have been provided to show that the former RDA is required to replace any CDBG funds withheld by HUD. Furthermore, any such agreements or arrangements are no longer valid pursuant to HSC section 34171 (d) (2). The only document provided by the City showing the former RDA's commitment is a RDA resolution dated April 7, 2003. The resolution specifically states "in the event of a default on the financial obligations under the HUD 108 loan, the [former RDA] agrees to pay the obligations then due, within 60 days of receipt of a written notice from [HUD] of such a default, accompanied by a claim for payment by HUD specifying the amounts due." However, no such documents have been provided. Therefore, these items are not enforceable obligations and are not eligible for Reserve Balance funding.

- Item No. 73 – DLA Legal Counsel in the amount of $10,000. Finance no longer reclassifies this item as an administrative cost. During the Meet and Confer process, the Agency contended that this item is for costs directly associated with projects listed on the ROPS, which are enforceable obligations approved for payment during the ROPS 14-15A period. The direct project costs associated with the projects are also enforceable. Therefore, Finance no longer reclassifies this item as an administrative cost.

In addition, per Finance's letter dated April 11, 2014, we continue to deny the following item not contested by the Agency during the Meet and Confer:

- Item No. 6 – Project Area #2 Loan Guarantee in the amount of $30,374. The Agreement only requires funding through July 1, 2014. The Authority agreed the item will be paid in full by the end of the ROPS 13-14B period and no Redevelopment Property Tax Trust Fund (RPTTF) monies will be needed to fund this item in the ROPS 14-15A period. Therefore, this item is not eligible for RPTTF funding on the ROPS 14-15A.

Additionally, during the review of the Authority's ROPS, it was brought to Finance's attention that the amount of debt service requested for Item No. 11 Gateways Tax Allocation Bonds in the amount of $110,146 should have been $113,716. Therefore, Finance is increasing the Agency's authority for RPTTF in the amount of $3,570 for Item No. 11 for the ROPS 14-15A period. The Authority is authorized to expend $83,717 in RPTTF and $30,000 in Reserve Balances for the ROPS 14-15A period.

Pursuant to HSC section 34186 (a), successor agencies were required to report on the ROPS 14-15A form the estimated obligations and actual payments (prior period adjustments) associated with the July through December 2013 period. HSC section 34186 (a) also specifies prior period adjustments self-reported by successor agencies are subject to audit by the county auditor-controller (CAC) and the State Controller. The amount of RPTTF approved in the table below includes the prior period adjustment resulting from the CAC's audit of the Authority's self-reported prior period adjustment.

Except for items denied in whole or in part as enforceable obligations, Finance is not objecting to the remaining items listed on your ROPS 14-15A. The Authority's maximum approved RPTTF distribution for the reporting period is $1,859,543 as summarized below:

Approved RPTTF Distribution For the period of July through December 2014		
Total RPTTF requested for non-administrative obligations		1,788,556
Total RPTTF requested for administrative obligations		125,000
Total RPTTF requested for obligations	**$**	**1,913,556**
Agency requested RPTTF adjustment to non-administrative obligations		3,570
Total Agency requested RPTTF adjustments	**$**	**3,570**
Total RPTTF requested for non-administrative obligations		**1,792,126**
Denied Item		
Item No. 6		(30,374)
		(30,374)
Total RPTTF authorized for non-administrative obligations	**$**	**1,761,752**
Total RPTTF requested for administrative obligations		**125,000**
Total RPTTF authorized for administrative obligations	**$**	**125,000**
Total RPTTF authorized for obligations	**$**	**1,886,752**
ROPS 13-14A CAC prior period adjustment		(27,209)
Total RPTTF approved for distribution	**$**	**1,859,543**

Pursuant to HSC section 34177 (l) (1) (E), agencies are required to use all available funding sources prior to RPTTF for payment of enforceable obligations. During the ROPS 14-15A review, Finance requested financial records to support the cash balances reported by the

Authority; however, Finance was unable to reconcile the financial records to the amounts reported. As a result, Finance will continue to work with the Authority after the ROPS 14-15A review period to properly identify the Authority's cash balances. If it is determined the Authority possesses cash balances that are available to pay approved obligations, the Authority should request the use of these fund balances prior to requesting RPTTF in ROPS 14-15B.

Please refer to the ROPS 14-15A schedule that was used to calculate the approved RPTTF amount:

http://www.dof.ca.gov/redevelopment/ROPS

This is Finance's final determination related to the enforceable obligations reported on your ROPS for July 1 through December 31, 2014. This determination only applies to items where funding was requested for the six-month period. Finance's determination is effective for this time period only and should not be conclusively relied upon for future periods. All items listed on a future ROPS are subject to a subsequent review and may be denied even if it was or was not denied on this ROPS or a preceding ROPS. The only exception is for those items that have received a Final and Conclusive determination from Finance pursuant to HSC section 34177.5 (i). Finance's review of items that have received a Final and Conclusive determination is limited to confirming the scheduled payments as required by the obligation.

The amount available from the RPTTF is the same as the amount of property tax increment that was available prior to enactment of ABx1 26 and AB 1484. This amount is not and never was an unlimited funding source. Therefore, as a practical matter, the ability to fund the items on the ROPS with property tax is limited to the amount of funding available to the successor agency in the RPTTF.

To the extent proceeds from bonds issued after December 31, 2010 exist and are not encumbered by an enforceable obligation pursuant to HSC section 34171 (d), HSC section 34191.4 (c) (2) (B) requires these proceeds be used to defease the bonds or to purchase those same outstanding bonds on the open market for cancellation.

Please direct inquiries to Evelyn Suess, Dispute Resolution Supervisor, or Mary Halterman, Analyst, at (916) 445-1546.

Sincerely,

JUSTYN HOWARD
Assistant Program Budget Manager

cc: Mr. Michael Amabile, Chair, Merced Designated Local, City of Merced Designated Local Authority
Ms. Sylvia Sanchez, Supervising Accountant, Merced County
California State Controller's Office

CAPER Public Hearing Notice & Meeting Sign in Sheet

Exhibit J

MERCED SUN-STAR www.mercedsunstar.com
LOS BANOS ENTERPRISE www.losbanosenterprise.com
CHOWCHILLA NEWS www.chowchillanews.com
Livingston Chronicle
Atwater Signal
Vida en el valle

Customer
CITY OF MERCED HOUSING DIVISI

Payor Customer
CITY OF MERCED HOUSING DIVISI

Customer Account
336678

Payor Account
336678

Customer Address
678 W. 18TH ST,, ,
MERCED CA 95340 USA

Payor Address
678 W. 18TH ST,, ,
MERCED CA 95340 USA

Customer Phone
209-385-6863

Payor Phone
209-385-6863

Sales Rep.
ccasas@modbee.com

Order Taker
cmcnamara@modbee.com

PO Number	Payment Method	Blind Box
MS PO 119429 PUB HEAI		

Tear Sheets	Proofs	Affidavits
0	0	0

Net Amount	Tax Amount	Total Amount
$283.40	$0.00	$283.40

Payment Amt	Amount Due
$0.00	$283.40

Ad Number	Ad Size	Color
0001928058-01	2.0 X 70 Li	<NONE>

Product Information	# Inserts	Cost
Placement/Classification		
Position		
Run Dates		
Run Schedule Invoice Text		
MER-Merced Sun-Star:Print:	1	$253.40
0300 - Legals Classified		
0301-Legals & Public Notices		
8/27/2015		
119429 PUB HEARING MARK HAMILTON		
MER-upsell.mercedsunstar.com:Online:	1	$30.00
0300 - Legals Classified		
0301-Legals & Public Notices		
8/27/2015		
119429 PUB HEARING MARK HAMILTON		

MERCED SUN-STAR
www.mercedsunstar.com
LOS BANOS ENTERPRISE
www.losbanosenterprise.com
CHOWCHILLA NEWS
www.chowchillanews.com
Livingston Chronicle
Atwater Signal
Vida en el valle

PUBLIC NOTICE FOR HOUSING AND URBAN DEVELOPMENT CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

A Hearing will be held before the Merced City Council at 7:00 P.M. on Monday, September 21, 2015, to review the Consolidated Annual Performance and Evaluation Report (CAPER) for the Fiscal Year 2014/15. At that meeting, input will be taken from the public regarding the CAPER and the revised expenditure recommendations for Community Development Block Grant (CDBG) funds.

The CAPER document summarizes how the City spent Federal funds on affordable housing and community service projects, and programs to benefit low and moderate income residents. Please feel free to pick up a copy at the City of Merced Housing Program, third floor, Merced Civic Center, 678 W. 18th Street. Spanish and Hmong access to the document is available upon request.

The City of Merced's HUD Consolidated Annual Performance and Evaluation Report (CAPER) is for the period of July 1, 2014 through June 30, 2015. A draft version of this document will be available from September 8, 2015 to September 21, 2015 for review and comment. For additional information, please contact the City of Merced Housing Program at (209) 385-6863 or e-mail hamiltonm@cityofmerced.org.

The City of Merced is seeking input from citizens regarding whether the City was able to achieve the Housing Goals and Outcomes identified in the 2014 HUD Annual Action Plan for the Fiscal Year 2014/15. A public meeting will be held on September 2, 2015.

The neighborhood meeting is scheduled at location shown below:

Date	Time	Location
Wednesday, September 2, 2014	6:30 p.m.	Sam Pipes Room, Merced City Hall, 678 West 18th Street

For special accommodations (i.e. translators) and more information, please call the City's Housing Program at (209) 385-6863.

AVISO PÚBLICO DE VIVIENDA Y DESARROLLO URBANO Y EL RENDIMIENTO ANUAL CONSOLIDADO INFORME DE EVALUACION (CAPER)

Se celebrará una audiencia antes de que el Consejo de la ciudad merced a las 7:00 p.m. del lunes, 21 de septiembre de 2015, para examinar el rendimiento anual consolidado y Informe de Evaluación (CAPER) para el Año Fiscal 2014/15. En esa reunión, la entrada será tomado de la opinión pública a propósito de la CAPER y los gastos revisado las recomendaciones para el Desarrollo Comunitario (CDBG) los fondos.

La CAPER documento resume cómo la ciudad invirtió fondos federales de vivienda asequible y proyectos de servicio a la comunidad, y de los programas de beneficio bajos y moderados ingresos residentes. Por favor siéntase libre para recoger una copia en la Ciudad de La Merced Programa de Vivienda, tercer piso, Centro Cívico Merced, 678 W. 18th Street. Español y Hmong el acceso a este documento está disponible a petición.

La Ciudad de La Merced de HUD y Rendimiento Anual consolidado Informe de Evaluación (CAPER) es para el período del 1 de julio del 2014 hasta el 30 de junio de 2015. Un borrador de este documento estará disponible a partir del 8 de septiembre de 2015 al 21 de septiembre de 2015 para su revisión y comentario. Para obtener más información, póngase en contacto con la Ciudad de La Merced en Programa de Vivienda (209) 385-6863 o por e-mail h amiltonm@cityofmerced.org.

La Ciudad de La Merced está buscando aportes de los ciudadanos en cuanto a si la ciudad era capaz de alcanzar los objetivos de vivienda y los resultados identificados en el año 2014 el Plan de Acción Anual para el Año Fiscal 2014/15. Se llevará a cabo una reunión pública el 2 de Septiembre de 2015.

La reunión de vecinos está programada en la ubicación que se muestra a continuación:

Fecha	Tiempo	Ubicación
Miercoles, 2 Septiembre, 2015	6:30 p.m.	Sam Pipes Room, Merced City Hall, 678 West 18th Street

Para instalaciones especiales como, por ejemplo, traductores, y más información, por favor llame al Programa de Vivienda de la ciudad al (209) 385-6863.

MER-1928058 8/27

PROOF OF PUBLICATION

(2015.5 C.C.P)

Proof of Publication of

STATE OF CALIFORNIA)
)ss.
)

COUNTY OF MERCED

I am a citizen of the United States and a resident of the county aforesaid; I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the printer foreman or principal clerk of The Merced County Times, a newspaper of general circulation, printed and published in the City of Merced, County of Merced, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Merced, State of California, under the date of December 14, 1999, Case Number 143600; that the notice, of which the annexed is a printed copy has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

Legal # 1382

PUBLIC NOTICE
August 27, 2015

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Lisa Freitas

Date: August 28, 2015

This space is for the County Clerk's Filing Stamp

Copy of notice here

Legal # 1382

PUBLIC NOTICE FOR HOUSING AND URBAN DEVELOPMENT CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

A Hearing will be held before the Merced City Council at 7:00 P.M. on Monday, September 21, 2015, to review the Consolidated Annual Performance and Evaluation Report (CAPER) for the Fiscal Year 2014/15.At that meeting, input will be taken from the public regarding the CAPER and therevised expenditure recommendations for Community Development Block Grant (CDBG) funds.

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The City of Merced is seeking input from citizens regarding whether the City was able to achieve the Housing Goals and Outcomes identified in the 2014 HUD Annual Action Plan for the Fiscal Year 2014/15.

Publish date: 08-27-2015

SIGN IN SHEET
CAPER – Report
September 2, 2015

NAME	BUSINESS/ ORGANIZATION	ADDRESS	PHONE	E-MAIL
LARRY HARRIS	MERCED RES.		722-9016	

Administrative Report & Resolution

Exhibit K

CITY OF MERCED

Merced Civic Center
678 W. 18th Street
Merced, CA 95340

Legislation Details (With Text)

File #:	15-160 **Version:** 1	**Name:**	
Type:	Public Hearing Item	**Status:**	Agenda Ready
File created:	8/4/2015	**In control:**	City Council/Public Finance and Economic Development Authority/Parking Authority
On agenda:	9/21/2015	**Final action:**	
Title:	SUBJECT: Public Hearing - Consideration of the Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2014 - 2015 REPORT IN BRIEF Review of Housing Division activities as reported in the 2014-2015 Program Year Consolidated Annual Performance and Evaluation Report (CAPER). RECOMMENDATION City Council - Adopt a motion: A. Adopting Resolution 2015-38, a Resolution of the City Council of the City of Merced, California, approving the 2014-2015 Program Year Consolidated Annual Performance and Evaluation Report; and, B. Authorizing the City Manager to make minor modifications to the final CAPER document as necessary to implement the City Council's actions.		
Sponsors:			
Indexes:			
Code sections:			
Attachments:	1. Attachment 1 - FY 2014-15 CAPER (DRAFT_MH)_09102015.pdf, 2. Attachment 2 - FY 2014-15 CAPER Resolution.pdf, 3. Attachment 3 - HousingActivities Map.pdf, 4. Attachment 4 - NSP Property Poster.pdf, 5. Attachment 5 - Community Infrastructure Poster.pdf, 6. Attachment 6 - Community Paticipation Poster.pdf		

Date	Ver.	Action By	Action	Result

Report Prepared by: *Mark E. Hamilton, Housing Program Supervisor, Housing Division, Department of Economic Development*

SUBJECT: Public Hearing - Consideration of the Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2014 - 2015

REPORT IN BRIEF

Review of Housing Division activities as reported in the 2014-2015 Program Year Consolidated Annual Performance and Evaluation Report (CAPER).

RECOMMENDATION

City Council - Adopt a motion:

A. Adopting **Resolution 2015-38**, a Resolution of the City Council of the City of Merced, California, approving the 2014-2015 Program Year Consolidated Annual Performance and Evaluation Report; and,

B. Authorizing the City Manager to make minor modifications to the final CAPER document as necessary to implement the City Council's actions.

ALTERNATIVES

1. Approve, as recommended by staff; or,

2. Approve, subject to other than recommended by staff (identify specific findings and/or conditions amended to be addressed in the motion); or,

3. Deny; or,

4. Refer to the City Manager for reconsideration of specific items (specific items to be addressed in City Council motion); or,

5. Continue to a future City Council meeting (date and time to be specified in City Council motion).

AUTHORITY

Charter of the City of Merced, Section 405, 409, and 411 et seq of the City of Merced and Pursuant to 24 CFR 91.520, the City will submit the CAPER to the Department of Housing and Urban Development (HUD).

CITY COUNCIL PRIORITIES

As provided for in the 2015-16 Adopted Budget

DISCUSSION

Staff is requesting Council consider approving the 2014-15 Consolidated Annual Performance and Evaluation Report (CAPER). The CAPER is a report card providing accomplishments during the 2014/15 fiscal year, and catalogs additional activities funded through by the Housing Division. The Housing Division uses a variety of funding sources with differing guidelines in order to achieve the goals outlined in the 5-Year Consolidated and Annual Action Plans. The Housing Division used the following grant funding sources during the past fiscal year:

- Community Development Block Grant (CDBG) (Federal)

-HOME Investment Partnerships Program (HOME) (Federal)

-Program Income (from generated from Loan Payoffs and Property Resale)

-Neighborhood Stabilization Program (NSP) - (Federal and State)

The common goal of these programs is to make Merced a more livable community. Significant resources are used to assist people in enjoying decent, safe, and affordable housing. Other community development efforts target community public safety, youth programs, recreation, public

facilities, economic development, and neighborhood revitalization.

The Annual Action Plan outlines activities and programs, provides descriptions with goals and funding, and sets desired outcomes. The CAPER gives an overview of these programs with results of actual funds spent and goals met. In addition, the plan provides staff an opportunity to highlight changes and improvements to the program during the 2014-2015 fiscal year.

HISTORY AND PAST ACTIONS

Each year the City of Merced prepares an Annual Action Plan for submission to the U.S. Department of Housing and Urban Development (HUD). The framework for the Annual Action Plan finds its roots in the City of Merced 2010 - 2015 Consolidated Plan.

The CAPER is generally viewed as a report card for how the City performed in executing the HUD Annual Action Plan.

DESCRIPTION

Some of the program accomplishments from the previous year include:

-The Housing Division appropriated approximately $1.6 Million dollars to the CDBG, HOME, NSP3, NSP1 and CalHOME activities.

- With funds from NSP grants Housing was able to rehabilitate seven (7) previously foreclosed properties and resold four (4) homes.

-Provided 7 grants to community non-profit organizations.

-Provided Financial Assistance to five (5) first time homebuyers through CalHOME.

More accomplishments are found in the attached Administrative Draft CAPER Report which is available online at:

<https://www.cityofmerced.org/depts/econdev/housing_division/housing_reports_n_plans/caper.asp>.

IMPACT ON CITY RESOURCES

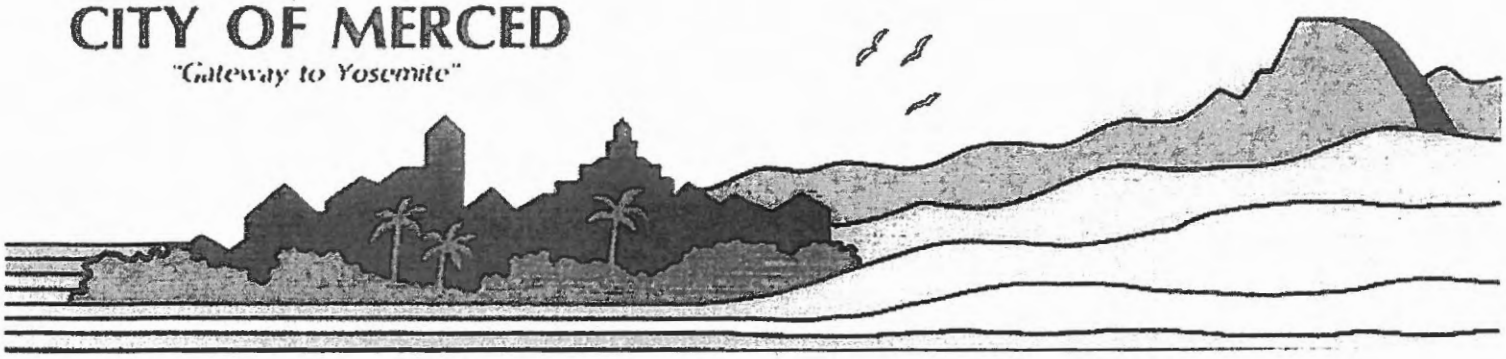
No appropriation of funds is needed

ATTACHMENTS

1. Draft FY 2014/15 CAPER
2. Resolution
3. Housing Activities Map
4. NSP Property Improvements
5. Community Infrastructure
6. Community Participation

CITY OF MERCED

"Gateway to Yosemite"



CITY CLERK'S CERTIFICATE

I, JOHN M. BRAMBLE, City Clerk of the City of Merced, California, do hereby certify that the attached document, entitled:

RESOLUTION 2015-38

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MERCED, CALIFORNIA, APPROVING THE 2014-2015 PROGRAM YEAR CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

is a true and correct copy of the original on file in the Office of the Merced City Clerk, Merced, California.

DATED: September 22, 2015

JOHN M. BRAMBLE, CITY CLERK

CITY of MERCED, CALIFORNIA INCORPORATED APRIL 1, A.D. 1889

BY: _____

JOHN TRESIDDER
Interim Assistant City Clerk

RESOLUTION NO. 2015-_____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MERCED, CALIFORNIA, APPROVING THE 2014- 2015 PROGRAM YEAR CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

WHEREAS, the City of Merced operated the Community Development Block Grant Program (CDBG), and the Home Investment Partnerships Grant Program (HOME) for the 2014-2015 Program Year; and

WHEREAS, the City is required to submit a Consolidated Annual Performance and Evaluation Report (CAPER) to the U.S. Department of Housing and Urban Development (HUD) for the activities and expenditures for the 2014-2015 Program Year; and

WHEREAS, the City must also certify that it is complying with HUD requirements for the use of CDBG and HOME funds; and

WHEREAS, the City spent approximately $1.19 million dollars in CDBG and HOME funds during the 2014-2015 Program Year; 100% of the funds were used to assist households with incomes at or below 120% of median income; and,

WHEREAS, The City Manager is the certifying officer for all HUD reports and transactions.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MERCED DOES HEREBY RESOLVE, DETERMINE, FIND, AND ORDER AS FOLLOWS:

SECTION 1. The City Council of the City of Merced hereby approves the attached 2014-2015 Program Year Consolidated Annual Performance and Evaluation Report (CAPER), and authorizes the City Manager to submit the same to HUD on behalf of the City of Merced.

///

///

PASSED AND ADOPTED by the City Council of the City of Merced at a regular meeting held on the 21st day of September 2015, by the following vote:

AYES: 6 Council Members: BELLUOMINI, BLAKE, DOSSETTI, LOR, PEDROZO, THURSTON

NOES: 1 Council Members: MURPHY

ABSENT: 0 Council Members: NONE

ABSTAIN: 0 Council Members: NONE

APPROVED:

Mayor

ATTEST:
JOHN M. BRAMBLE, CITY CLERK

BY: _____
Assistant/Deputy City Clerk

(SEAL)

APPROVED AS TO FORM:
RANDOLPH S. HOM, CITY ATTORNEY

Kelly Fincher 9/1/15
City Attorney Date

X:\Resolutions\2015\Housing\Approving CAPER for 14-15.doc

MBE & WBE Report

And

Section 3 Summary

Exhibit L

Section 3 Summary Report

Economic Opportunities for
Low – and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No: 2529-0043
(exp. 11/30/2010)

HUD Field Office:

Section back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip)	2. Federal Identification: (grant no.) B14-MC-06-0044	3. Total Amount of Award: $1,299,716
City of Merced 678 W. 18th Street Merced, CA 95340	4. Contact Person Mark Hamilton	5. Phone: (Include area code) (209) 385-6863
	6. Length of Grant: 1 - Year	7. Reporting Period: 7/01/14 - 6/30/15
8. Date Report Submitted: 09/29/2015	9. Program Code: (Use separate sheet for each program code) 7	10. Program Name: CDBG & HOME

Part I: Employment and Training (** Columns B, C and F are mandatory fields. Include New Hires in E &F)

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	0	0			
Technicians	0	0			
Office/Clerical	0	0			
Construction by Trade (List) Trade	0	0			
Trade	0	0			
Trade	0	0			
Trade	0	0			
Trade	0	0			
Other (List)	0	0			
Total					

* Program Codes
1 = Flexible Subsidy
2 = Section 202/811
3 = Public/Indian Housing
A = Development,
B = Operation
C = Modernization
4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement
8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

form HUD 60002 (6/2001)
Ref 24 CFR 135

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	$ 1,299,716
B. Total dollar amount of contracts awarded to Section 3 businesses	$ 115,000
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	8 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	$ 415,610
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

_____ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

_____ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

_____ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

_____ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.

~~XX~~ Other; describe below.

DOD Construction is a registered MBE/WBE Contractor. They are the contractor for the Sidewalk Repair Project.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any ***public and Indian housing programs*** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of $200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to ***contracts and subcontracts in excess of $100,000*** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to ***employment and training***. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to ***contracting***, and Part III summarizes recipients' ***efforts*** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. ***Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.***

HUD Field Office: Enter the Field Office name .

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.

4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.

6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.
8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. ***Low-income persons*** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. ***Very low-income persons*** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.
While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency	Check if:	2. Location (City, State, ZIP Code)
City of Merced - Housing Division	PHA ☐ IHA ☐	678 W. 18th Street, Merced CA 95340

3a. Name of Contact Person	3b. Phone Number (Including Area Code)	4. Reporting Period	5. Program Code (Not applicable for CPD programs.) See explanation of codes at bottom of page. Use a separate sheet for each program code.	6. Date Submitted to Field Office
Mark Hamilton	(209) 385-6863	☒ Oct. 1 - Sept. 30 (Annual-FY)	7	11/13/2014

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic Code (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j. Name	Street	City	State	Zip Code
128 W. 13th Street	62,582	2	1	N	821795	N			Brett Briggs Construction	3144 N. G Street	Merced	CA	95340
454 W. 8th Street	65,029	2	4	N	679831	N			Mercado Construction	9966 6th Street	Delhi	CA	95315
1229 W. 10th Street	10,422	3	4	N	768054	N			T.C. Construction	212 W. 25th Street	Merced	CA	95340
2633 10th Avenue	45,931	2	4	N	561980	N			AREA Remodeling	8896 13th Aveue	Hanford	CA	93230
420 Iroquois Street	6,487	3	1	N	696064	N			Lawrence Backhoe	1338 N. Norfork Court	Atwater	CA	95301
1033 Cindy Court	70,425	2	1	N	698841	N			Harris Builders	18736 Bloss Avenue	Hilmar	CA	95324

7c: Type of Trade Codes:

CPD:
1 = New Construction
2 = Education/Training
3 = Other

Housing/Public Housing:
1 = New Construction
2 = Substantial Rehab.
3 = Repair
4 = Service
5 = Project Mangt.
6 = Professional
7 = Tenant Services
8 = Education/Training
9 = Arch./Engrg. Appraisal
0 = Other

7d: Racial/Ethnic Codes:
1 = White Americans
2 = Black Americans
3 = Native Americans
4 = Hispanic Americans
5 = Asian/Pacific Americans
6 = Hasidic Jews

5: Program Codes (Complete for Housing and Public and Indian Housing programs only):
1 = All insured, including Section 8
2 = Flexible Subsidy
3 = Section 8 Noninsured, Non-HFDA
4 = Insured (Management
5 = Section 202
6 = HUD-Held (Management)
7 = Public/Indian Housing

Previous editions are obsolete.

form **HUD-2516** (8/98)

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of $10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than $10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3.

A Section 3 contractor/subcontractor is a business concern that provides economic opportunities to low- and very low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 percent or more owned by low- or very low-income residents; employs a substantial number of low- or very low-income residents; or provides subcontracting or business development opportunities to businesses owned by low- or very low-income residents. Low- and very low-income residents include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction costs or unusually high or low-income families. Very low-income persons means low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front.

Complete item 7h. only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts executed during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

Community Development Programs

1. Grantee: Enter the name of the unit of government submitting this report.

3. Contact Person: Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

7a. Grant Number: Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

7b. Amount of Contract/Subcontract: Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

7c. Type of Trade: Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor. The "other" category includes supply, professional services and all other activities except construction and education/training activities.

7d. Business Racial/Ethnic/Gender Code: Enter the numeric code which indicates the racial/ethnic /gender character of the owner(s) and controller(s) of 51% of the business. When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

Multifamily Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgagor entity submitting this report.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

1. Project Owner: Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.